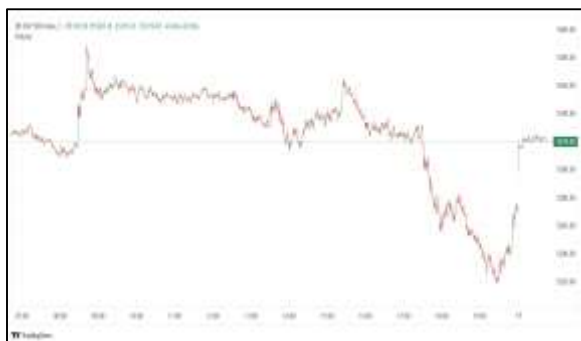


Commodities and Indices Market View

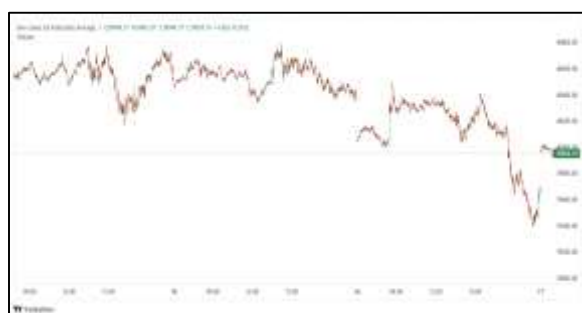
Friday, November 21, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	34.88	16.58% 12.19%



Dow Jones	RSI (20:80)	Sto Fast
	36.92	9.95% 5.64%

US Stock Market

DJIA	S&P 500	NASDAQ
45,752.26	6,538.76	22,078.05
-0.84%	-1.56%	-2.15%

Wall Street stocks slid on Thursday in a sharp reversal from an early rally, as technology gains faded after a boost from Nvidia's earnings and U.S. jobs data muddled the labor market outlook. The Nasdaq registered its lowest close since September 11, while the S&P 500 had its lowest close since September 10.

Both the Nasdaq and Dow swung more than 1,000 points from their highs of the day to their lows.

The Dow Jones Industrial Average (.DJI), fell 386.51 points, or 0.84%, to 45,752.26, the S&P 500 (.SPX), lost 103.40 points, or 1.56%, to 6,538.76 and the Nasdaq Composite (.IXIC), dropped 486.18 points, or 2.15%, to 22,078.05.

Declining issues outnumbered advancers by a 3.25-to-1 ratio on the NYSE, where there were 93 new highs and 269 new lows.

On the Nasdaq, 1,168 stocks rose and 3,585 fell as declining issues outnumbered advancers by a 3.07-to-1 ratio.

Volume on U.S. exchanges was 21.45 billion shares, compared with the 19.94 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	HCOB Composite PMI	1:30	53.70%	53.90%
NOV	HCOB Manufacturing PMI	1:30	49.80%	49.60%
NOV	S&P Global Composite PMI	2:30	51.80%	52.20%
NOV	S&P Global Manufacturing PMI	2:30	49.30%	49.70%
NOV	Retail Sales (MoM)	12:00	0.00%	0.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.84% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were Walmart Inc (NYSE:WMT), which rose 6.51% or 6.55 points to trade at 107.16 at the close. Meanwhile, Procter & Gamble Company (NYSE:PG) added 0.85% or 1.25 points to end at 148.24 and Travelers Companies (NYSE:TRV) was up 0.84% or 2.40 points to 287.87 in late trade.



The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 3.76% or 2.95 points to trade at 75.44 at the close. Boeing Co (NYSE:BA) declined 3.40% or 6.32 points to end at 179.38 and NVIDIA Corporation (NASDAQ:NVDA) was down 3.09% or 5.77 points to 180.75.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 2.15%. The top performers on the NASDAQ Composite were Mobilehealth Network Solutions (NASDAQ:MNDR) which rose 82.53% to 3.03, Sonder Holdings Inc (NASDAQ:SOND) which was up 79.15% to settle at 0.17 and Epsium Enterprise Ltd (NASDAQ:EPSM) which gained 66.36% to close at 3.66.



The worst performers were Opthea Ltd (OTC:OPTEY) which was down 95.57% to 0.15 in late trade, Brera Holdings PLC (NASDAQ:SLMT) which lost 63.90% to settle at 2.09 and Creative Media & Community Trust Corporation (NASDAQ:CMCT) which was down 46.58% to 6.88 at the close.



OIL

Oil prices extended their decline for a third straight session on Friday as the U.S. pushed for a Russia-Ukraine peace deal that could bring more oil supplies onto the global market, while uncertainty over U.S. interest rate cuts curbed investor risk appetite.

Brent crude futures fell 71 cents, or 1.12%, to \$62.67 a barrel by 0212 GMT after slipping 0.2% in the previous session. U.S. West Texas Intermediate crude was at \$58.29 a barrel, down 71 cents, or 1.20%, after closing 0.5% lower on Thursday.

Precious and Base Metals

Gold inched down on Friday as a stronger-than-expected U.S. jobs report reinforced expectations that the Federal Reserve will refrain from cutting interest rates at its December meeting.

Spot gold was down 0.1% at \$4,072.87 per ounce, as of 0242 GMT. U.S. gold futures for December delivery edged 0.3% higher to \$4,071.90 per ounce.

Traders now see nearly a 39% chance for a Fed rate cut next month. Gold, a non-yielding asset, tends to do well in low-interest-rate environments.

Elsewhere, spot silver slipped 0.5% to \$50.35 per ounce, platinum climbed 0.4% to \$1,521.41, and palladium was flat at \$1,377.50.



Traditional Agricultures

Soybeans were in the red on Wednesday with front months down 15 to 17 ¼ cents at the close. The cmdtyView national average Cash Bean price was 17 cents lower at \$10.63 3/4.

Corn futures closed the Wednesday session under pressure, as contracts were down 7 to 8 cents across most months. The CmdtyView national average Cash Corn price was down 6 3/4 cents at \$3.91 1/4.

The wheat complex is showing weakness across the three exchanges at midday. Chicago SRW futures were 9 to 10 cents lower on Wednesday. KC HRW futures settled 10 to 11 1/4 cents in the red. MPLS spring wheat futures were down 1 to 3 cents at the close on Wednesday.



Future Settlement Price Friday, November 21st, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,582.75	25.25	6,594.00	6,539.25	95,966.00
NASDAQ 100	24,184.75	53.25	24,238.50	24,018.00	53,930.00
Dow Jones	46,022.00	197.00	46,093.00	45,779.00	8,305.00
Gold	4,054.10	-5.90	4,089.40	4,048.00	28,051.00
Silver	49.40	-0.90	50.56	49.26	12,184.00
Copper	4.97	-0.05	5.05	4.95	45,445.00
Crude Oil	58.04	-0.96	58.80	58.03	19,900.00
Platinum	1,517.20	-39.60	1,571.20	1,509.20	31,231.00
Palladium	1,386.40	-19.90	1,446.50	1,380.50	14,653.00
Natural Gas	4.67	0.00	4.68	4.66	1,792.00
Wheat	538-6	-2.00	541-4	538-4	1,867.00
Soy Beans	1122-4	-8.00	1125-6	1122-2	5,924.00
Corn	437-2	-4.00	438-2	437-0	5,221.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,535.65	45,720.42	45,929.59	46,114.36	46,323.53	46,508.30	46,717.47
S & P 500	6,514.28	6,558.89	6,600.53	6,645.14	6,686.78	6,731.39	6,773.03
NASDAQ 100	23,941.11	24,186.65	24,413.58	24,659.12	24,886.05	25,131.59	25,358.51
Gold	3,950.54	3,992.27	4,026.14	4,067.87	4,101.74	4,143.47	4,177.34
Silver	47.98	48.95	49.63	50.60	51.27	52.24	52.92
Copper	4.82	4.88	4.92	4.99	5.03	5.10	5.14
Crude Oil	56.85	57.72	58.36	59.23	59.87	60.74	61.38
Platinum	1,431.86	1,470.53	1,493.86	1,532.5	1,555.86	1,594.53	1,617.86
Palladium	1,296.44	1,338.47	1,362.44	1,404.4	1,428.44	1,470.47	1,494.44
Natural Gas	4.26	4.36	4.42	4.52	4.57	4.67	4.73
Wheat	503.66	514.83	520.91	532.08	538.16	549.33	555.41
Cotton	62.67	63.15	63.44	63.92	64.21	64.69	64.98
Corn	418.91	422.33	424.41	427.83	429.91	433.33	435.41

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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