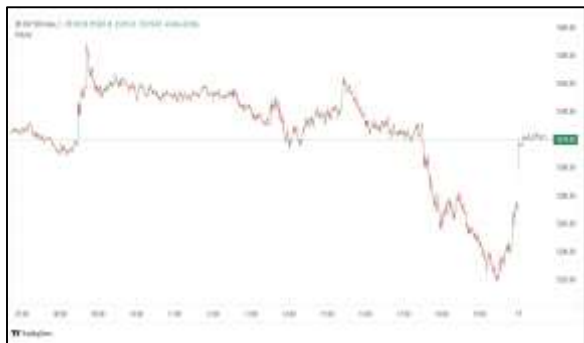


Commodities and Indices Market View

Wednesday, October 21, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.43	35.54% 31.09%



Dow Jones	RSI (20:80)	Sto Fast
	58.78	77.33% 77.38%

US Stock Market

DJIA	S&P 500	NASDAQ
52,495.88	7,712.57	26,424.82
+1.02%	+0.28%	-0.02%

The Dow rose 1% on Tuesday, outperforming the benchmark S&P 500 while the healthcare sector provided Wall Street's biggest boost and technology was its biggest drag.

The Dow Jones Industrial Average (.DJI), rose 529.85 points, or 1.02%, to 52,495.88, the S&P 500 (.SPX), gained 21.84 points, or 0.28%, to 7,712.57 and the Nasdaq Composite (.IXIC), lost 6.07 points, or 0.02%, to 26,424.82.

Advancing issues outnumbered decliners by a 2.04-to-1 ratio on the NYSE, where there were 114 new highs and 236 new lows.

On the Nasdaq, 3,245 stocks rose and 1,608 fell as advancing issues outnumbered decliners by a 2.02-to-1 ratio.

The S&P 500 posted 22 new 52-week highs and one new low, while the Nasdaq Composite recorded 46 new highs and 266 new lows.

On US exchanges, 15.91 billion shares changed hands compared with the 17.15 billion average for the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (QoQ) (Q3)	2:45	0.80%	1.50%
OCT	Consumer Price Index (YoY) (Q3)	2:45	3.80%	4.10%
SEP	Consumer Price Index (MoM)	11:00	0.30%	0.50%
SEP	Consumer Price Index (YoY)	11:00	3.40%	3.10%
SEP	Core Consumer Price Index (YoY)	11:00	2.70%	2.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 1.02% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were 3M Company (NYSE:MMM), which rose 5.78% or 9.36 points to trade at 171.37 at the close. Meanwhile, Amgen Inc (NASDAQ:AMGN) added 3.29% or 14.00 points to end at 438.94 and Merck & Company Inc (NYSE:MRK) was up 3.25% or 4.67 points to 148.30 in late trade.



The worst performers of the session were Apple Inc (NASDAQ:AAPL), which fell 0.99% or 3.39 points to trade at 339.55 at the close. Walmart Inc (NASDAQ:WMT) declined 0.72% or 0.85 points to end at 117.85 and Boeing Co (NYSE:BA) was down 0.50% or 0.95 points to 190.47.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.02%. The top performers on the NASDAQ Composite were WISeSat.Space Holdings Corp (NASDAQ:SAIQ) which rose 100.59% to 6.84, Peraso Inc (NASDAQ:PRSO) which was up 54.13% to settle at 0.59 and Alpha Technology Group Ltd (NASDAQ:ATGL) which gained 52.64% to close at 6.93.



The worst performers were Callan JMB Inc (NASDAQ:CJMB) which was down 65.63% to 0.66 in late trade, China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which lost 41.28% to settle at 0.07 and Freightcar America Inc (NASDAQ:RAIL) which was down 31.37% to 4.02 at the close.

OIL

Oil prices edged higher on Wednesday on Middle East supply concerns, with traders wary of Red Sea shipping risks and threats to oil infrastructure in Saudi Arabia.

Brent crude futures rose 85 cents, or 0.78%, to \$109.64 per barrel as of 0022 GMT. US West Texas Intermediate (WTI) crude rose 76 cents, or 0.78%, to \$98.58 per barrel.



Precious and Base Metals

Gold prices eased for a fourth session on Wednesday as higher oil prices stoked inflationary concerns, while investors looked ahead to next week's Federal Reserve policy meeting for clues on the future path of interest rates.

Spot gold was down 0.2% at \$4,118.18 per ounce by 0319 GMT, while US gold futures for December delivery dropped 0.2% to \$4,136.20.

Higher interest rates typically weigh on gold prices because they increase the opportunity cost of holding the metal, which does not pay interest.

Among other metals, spot silver slid 0.9% to \$57.44 per ounce, platinum dropped 0.6% to \$1,638.61 and palladium slipped 1.1% to \$1,090.84.



Traditional Agricultures

Soybeans were fractionally to 5 ¼ cents in the red at the Tuesday close. The cmdtyView national average Cash Bean price was down 4 3/4 cents at \$11.90 1/2.

Corn futures posted losses of a penny to 5 cents across the board on Tuesday, as the fund selling continues. The CmdtyView national average Cash Corn price as 4 3/4 lower cents at \$4.23 3/4.

The wheat complex posted weakness across the three exchanges on Tuesday. Chicago SRW contracts were 5 ¼ to 12 cents lower on Tuesday. KC HRW futures were down 4 ¼ to 8 ½ cents on the day. MPLS spring wheat saw losses of 3 ½ to 8 ¼ cents at the close.



Future Settlement Price Wednesday, October 21, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,778.50	23.25	7,793.00	7,769.00	72,335.00
NASDAQ 100	29,906.25	231.00	30,010.25	29,845.75	74,420.00
Dow Jones	52,751.00	32.00	52,826.00	52,660.00	6,160.00
Gold	4,137.30	-5.30	4,149.80	4,124.00	23,886.00
Silver	57.49	-0.51	58.42	57.45	506600.00%
Copper	6.60	0.03	6.65	6.53	33,241.00
Crude Oil	99.11	1.29	99.57	97.91	17,220.00
Platinum	1,656.50	8.30	1,670.90	1,634.70	13,890.00
Palladium	1,104.80	-17.90	1,122.50	1,094.50	6,886.00
Natural Gas	3.30	0.00	3.33	3.29	3,012.00
Wheat	640-4	-8.00	643-6	639-6	3,766.00
Soy Beans	1246-4	-7.00	1249-0	1245-2	13,430.00
Corn	461-0	-1.00	462-6	460-6	10,161.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,570.92	51,717.36	51,841.70	51,988.14	52,112.48	52,258.92	52,383.26
S & P 500	7,626.89	7,655.84	7,673.28	7,702.23	7,719.67	7,748.62	7,766.06
NASDAQ 100	29,070.08	29,265.70	29,397.52	29,593.14	29,724.96	29,920.58	30,052.40
Gold	4,072.18	4,101.14	4,116.80	4,145.76	4,161.42	4,190.38	4,206.04
Silver	54.50	55.51	56.72	57.74	58.94	59.96	61.17
Copper	6.42	6.48	6.54	6.60	6.66	6.72	6.78
Crude Oil	89.28	92.28	95.35	98.35	101.42	104.42	107.49
Platinum	1,603.05	1,618.85	1,639.15	1,654.9	1,675.25	1,691.05	1,711.35
Palladium	1,061.84	1,077.92	1,090.34	1,106.4	1,118.84	1,134.92	1,147.34
Natural Gas	2.86	2.91	2.95	3.00	3.03	3.08	3.12
Wheat	617.14	629.87	636.44	649.17	655.74	668.47	675.04
Cotton	78.79	79.35	80.12	80.68	81.45	82.01	82.78
Corn	451.80	456.45	459.10	463.75	466.40	471.05	473.70

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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