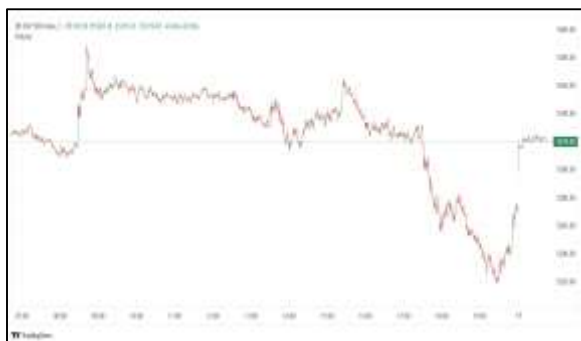


Commodities and Indices Market View

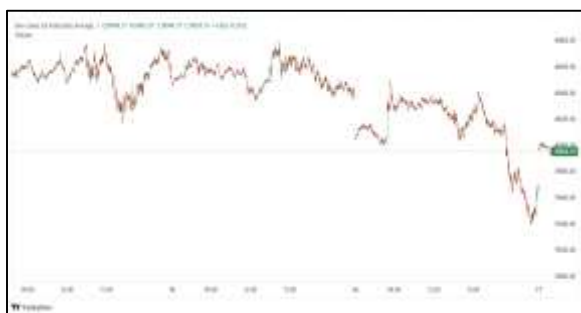
Friday, August 22, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.77%	74.87% 63.46%



Dow Jones	RSI (20:80)	Sto Fast
	56.80%	83.73% 80.62%

US Stock Market

DJIA	S&P 500	NASDAQ
44,785.50	6,370.17	21,100.31
-0.34%	-0.40%	-0.34%

Wall Street's main indexes fell on Thursday as investors feared potentially hawkish remarks by the Federal Reserve chair on Friday that could spark volatility, while big-box retailer Walmart's quarterly results dampened sentiment.

Thin August trading volumes are likely to magnify any market moves following Powell's comments.

Volume on U.S. exchanges was 12.28 billion shares on Thursday, compared with the 17.08 billion average for the full session over the last 20 trading days.

The Dow Jones Industrial Average (.DJI), fell 152.81 points, or 0.34%, to 44,785.50, the S&P 500 (.SPX), lost 25.61 points, or 0.40%, to 6,370.17 and the Nasdaq Composite (.IXIC), lost 72.54 points, or 0.34%, to 21,100.31.

Declining issues outnumbered advancers by a 1.6-to-1 ratio on the NYSE. There were 124 new highs and 46 new lows on the NYSE.

The S&P 500 posted six new 52-week highs and no new lows while the Nasdaq Composite recorded 63 new highs and 101 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Fed's Chair Powell speech	19:30	--	--
AUG	Jackson Hole Symposium	5:30	--	--
AUG	ECB's President Lagarde speech	21:55	--	--
AUG	Retail Sales (QoQ) (Q2)	4:15	--	0.80%
AUG	RBA Meeting Minutes	7:00	--	--

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.34%. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 1.68% or 1.42 points to trade at 86.08 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.52% or 2.33 points to end at 155.55 and Unitedhealth Group (NYSE:UNH) was up 1.17% or 3.51 points to 303.35 in late trade.



The worst performers of the session were Walmart Inc (NYSE:WMT), which fell 4.49% or 4.61 points to trade at 97.96 at the close. International Business Machines (NYSE:IBM) declined 1.30% or 3.15 points to end at 239.40 and Home Depot Inc (NYSE:HD) was down 1.01% or 4.04 points to 397.70.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.34%. The top performers on the NASDAQ Composite were Aptorum Group Ltd Class A (NASDAQ:APM) which rose 237.80% to 4.29, Aethlon Medical Inc (NASDAQ:AEMD) which was up 97.30% to settle at 2.19 and Protagenic Therapeutics (NASDAQ:PTIX) which gained 86.84% to close at 4.26.



The worst performers were ModivCare Inc (NASDAQ:MODV) which was down 69.73% to 0.56 in late trade, Star Fashion Culture Holdings Ltd (NASDAQ:STFS) which lost 54.05% to settle at 0.20 and Greenwave Technology Solutions Inc (NASDAQ:GWAV) which was down 45.56% to 0.09 at the close.



OIL

Oil prices were little changed on Friday but were on track to snap a two-week losing streak as hope for immediate peace between Russia and Ukraine dimmed, increasing the risk premium demanded by oil sellers.

Brent crude futures were down 4 cents to \$67.63 a barrel at 0052 GMT, while West Texas Intermediate (WTI) crude futures fell 1 cent to \$63.51.

Precious and Base Metals

Gold prices edged lower on Friday on a stronger dollar while investors awaited U.S. Federal Reserve Chair Jerome Powell's speech at the annual Jackson Hole symposium that could offer fresh clues on the monetary policy path.

Spot gold edged down 0.2% to \$3,333.01 per ounce by 0353 GMT. U.S. gold futures for December delivery fell 0.2% to \$3,376.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver was down 0.2% to \$38.08 per ounce, platinum fell 0.9% to \$1,341.46, and palladium rose 0.2% to \$1,112.92.



Traditional Agricultures

Soybean futures were in rally mode on Thursday, with contracts 18 to 20 cents higher in the front months. The cmdtyView national average Cash Bean price was up 16 ½ cents at \$9.85 3/4.

Corn futures closed the Thursday trade with contracts up 7 to 8 cents across most nearbys. The CmdtyView national average Cash Corn price was up 7 cents at \$3.70.

The wheat complex closed Thursday with the three major exchanges holding higher. CBT soft red wheat futures were up 1 to 2 cents to close out the day. KC HRW futures posted 2 to 3 cent gains on Thursday. MPLS spring wheat saw some mixed trade, with September down ¼ cent and Decembre up a penny.



Future Settlement Price Friday, August 22nd , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,390.00	1.75	6,399.25	6,385.25	32,763.00
NASDAQ 100	23,213.50	-6.25	23,252.50	23,181.00	20,553.00
Dow Jones	44,884.00	30.00	44,940.00	44,851.00	3,284.00
Gold	3,371.10	-10.50	3,385.00	3,371.10	14,746.00
Silver	38.02	-0.06	38.15	38.01	3,046.00
Copper	4.51	0.00	4.52	4.48	18,802.00
Crude Oil	63.52	0.00	63.55	63.32	7,208.00
Platinum	1,358.90	17.30	1,363.50	1,317.40	22,925.00
Palladium	1,115.70	-5.70	1,125.50	1,101.00	7,007.00
Natural Gas	2.90	-0.02	2.91	2.90	1,699.00
Wheat	530-6	1.00	531-6	528-4	4,574.00
Soy Beans	1055-2	-6.00	1055-6	1052-0	16,179.00
Corn	412-6	1.00	413-2	411-6	21,240.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,527.15	44,647.56	44,792.93	44913.3	45,058.71	45,179.12	45,324.49
S & P 500	6,292.42	6,318.14	6,356.96	6382.68	6,421.50	6,447.22	6,486.04
NASDAQ 100	22,641.34	22,800.52	23,025.05	23184.23	23,408.76	23,567.94	23,792.47
Gold	3,341.54	3,354.47	3,368.54	3381.47	3,395.54	3,408.47	3,422.54
Silver	36.98	37.25	37.65	37.92	38.32	38.59	38.99
Copper	4.37	4.39	4.42	4.44	4.47	4.49	4.52
Crude Oil	61.64	62.08	62.79	63.23	63.94	64.38	65.09
Platinum	1,280.60	1,299.00	1,326.70	1,345.1	1,372.80	1,391.20	1,418.90
Palladium	1,078.34	1,089.67	1,102.84	1,114.1	1,127.34	1,138.67	1,151.84
Natural Gas	2.64	2.69	2.75	2.80	2.86	2.91	2.97
Wheat	515.91	520.58	524.91	529.58	533.91	538.58	542.91
Cotton	66.52	66.87	67.15	67.50	67.78	68.13	68.41
Corn	395.09	399.17	405.59	409.67	416.09	420.17	426.59

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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