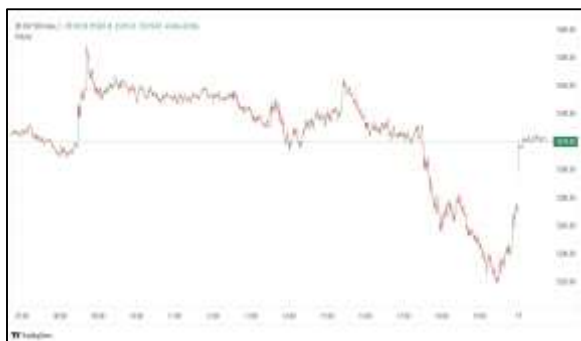


Commodities and Indices Market View

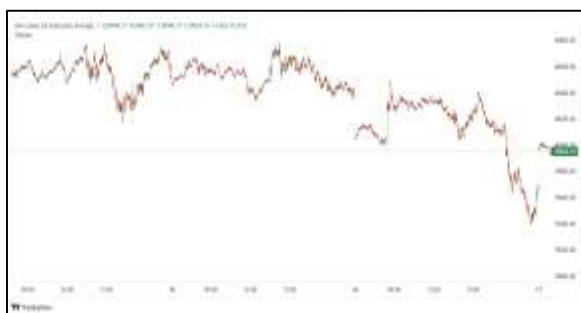
Monday, June 22, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	55.08	63.68% 61.49%



Dow Jones	RSI (20:80)	Sto Fast
	58.95	75.49% 68.78%

US Stock Market

DJIA	S&P 500	NASDAQ
51,564.70	7,500.58	26,517.93
+0.14%	+1.08%	+1.91%

U.S. stock indexes rallied on Thursday, with the Nasdaq's 1.9% advance boosted by gains in semiconductor shares, while inflation fears eased after the U.S. and Iran signed a peace agreement, although investors still priced in interest rate hikes this year from the Federal Reserve.

The Dow Jones Industrial Average (.DJI), rose 72.15 points, or 0.14%, to 51,564.70, the S&P 500 (.SPX), gained 80.48 points, or 1.08%, to 7,500.58 and the Nasdaq Composite (.IXIC), gained 496.28 points, or 1.91%, to 26,517.93.

On U.S. exchanges 33.59 billion shares changed hands compared with the 21.83 billion average for the last 20 sessions.

Advancing issues outnumbered decliners by a 1.72-to-1 ratio on the NYSE, where there were 286 new highs and 183 new lows. On the Nasdaq, 3,136 stocks rose and 1,773 fell as advancing issues outnumbered decliners by a 1.77-to-1 ratio.

The S&P 500 posted 29 new 52-week highs and 27 new lows while the Nasdaq Composite recorded 123 new highs and 152 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Average Earnings Excluding Bonus (3Mo/Yr)	11:00	3.20%	3.40%
JUNE	Average Earnings Including Bonus (3Mo/Yr)	11:00	4.00%	4.10%
JUNE	Claimant Count Change	11:00	25.80%	26.50%
JUNE	Claimant Count Rate	11:00	--	4.40%
JUNE	ILO Unemployment Rate (3M)	11:00	5.00%	5.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.14%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 3.07% or 29.31 points to trade at 985.23 at the close. Meanwhile, Walt Disney Company (NYSE:DIS) added 3.00% or 3.03 points to end at 103.89 and Amazon.com Inc (NASDAQ:AMZN) was up 2.89% or 6.87 points to 244.37 in late trade.



The worst performers of the session were International Business Machines (NYSE:IBM), which fell 5.05% or 13.25 points to trade at 249.10 at the close. Johnson & Johnson (NYSE:JNJ) declined 2.48% or 5.81 points to end at 228.39 and JPMorgan Chase & Co (NYSE:JPM) was down 2.47% or 8.24 points to 325.22.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 1.91%. The top performers on the NASDAQ Composite were Aditx Therapeutics Inc (NASDAQ:ADTX) which rose 134.09% to 0.01, Linkers Industries Ltd (NASDAQ:LNKS) which was up 65.68% to settle at 2.65 and Freecast Inc A (NASDAQ:CAST) which gained 55.53% to close at 8.01.



The worst performers were INLIF Ltd (NASDAQ:INLF) which was down 64.20% to 0.16 in late trade, Sleep Number Corp (NASDAQ:SNBR) which lost 46.87% to settle at 0.21 and Tenon Medical Inc (NASDAQ:TNON) which was down 41.87% to 0.35 at the close.

OIL

Oil prices slid on Monday after U.S.-Iran talks concluded in Switzerland with Tehran saying it had secured waivers for oil and petrochemical exports, easing worries about a supply shortage in global markets.



Brent crude fell \$1.53, or 1.90%, to \$79.04 a barrel by 0656 GMT. U.S. West Texas Intermediate crude futures were at \$76.53 a barrel, down 7 cents, ahead of the contract's expiry later on Monday.

Precious and Base Metals

Gold on Monday rebounded from a more than one-week low hit in the last session, as oil prices fell after Iran cited progress in U.S.-Iran peace talks, though bets of higher interest rates after hawkish U.S. Federal Reserve signals weighed on the metal's outlook.



Spot gold was up 0.9% at \$4,197.41 per ounce, as of 0238 GMT, after falling to its lowest level since June 11 on Friday. U.S. gold futures for August delivery fell 0.7% to \$4,215.90.

Bullion loses appeal in a high-interest-rate environment as it is a non-yielding asset.



Spot silver rose 1.8% to \$66.10 per ounce, platinum gained 0.2% to \$1,667.97, and palladium was up 1% at \$1,270.41.

Traditional Agricultures

Soybeans posted losses of 6 ½ to 9 ¼ cents across the board on Thursday, with July holding for a 9 ¼ cent gain this week. The cmdtyView national average Cash Bean price was down 8 1/2 cents at \$10.71 ½.



Corn futures posted losses of 3 ½ to 5 ¾ cents across most contracts on Thursday, with July holding onto a 4 ¾ cent gain. The CmdtyView national average Cash Corn price was down 3 1/2 cents at \$3.86 1/2.



The wheat complex fell back into the long weekend with losses across the three exchanges. Chicago SRW contracts were down 1 ½ to 7 ¼ cents at the close, with July still up 21 ¼ cents on the week. KC HRW futures closed with losses of 4 ½ to 8 ½ cents on Thursday, as July was up 9 ½ cents on the week. MPLS spring wheat was mixed, down 2 ½ cents to fractionally higher, with July up 4 ¾ cents this week.

Future Settlement Price Monday, June 22nd, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,533.75	-37.00	7,557.25	7,513.00	252,034.00
NASDAQ 100	30,554.25	-165.50	30,659.00	30,337.50	164,997.00
Dow Jones	51,833.00	-175.00	51,870.00	51,712.00	20,129.00
Gold	4,189.60	-56.30	4,238.10	4,163.90	99,628.00
Silver	65.60	-0.72	67.23	63.85	27,690.00
Copper	6.45	-0.11	6.51	6.42	20,241.00
Crude Oil	75.62	-0.23	78.14	74.98	116,387.00
Platinum	1,707.30	-85.60	1,771.60	1,688.20	18,199.00
Palladium	1,289.10	-74.50	1,346.50	1,281.00	3,889.00
Natural Gas	3.28	0.04	3.30	3.18	27,110.00
Wheat	612-2	-7.00	620-4	611-2	3,785.00
Soy Beans	1145-6	3.00	1149-6	1143-2	6,973.00
Corn	443-0	-1.00	445-2	442-4	10,709.00

Daily Swings (The Pivot Levels)							
Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,274.42	50,833.50	51,163.03	51,660.49	52,051.64	52,610.72	52,940.26
S & P 500	7,241.53	7,322.07	7,371.09	7,549.65	7,500.65	7,581.19	7,630.21
NASDAQ 100	28,843.59	29,224.26	29,447.60	30,472.24	30,051.61	30,432.28	30,655.62
Gold	4,118.16	4,135.63	4,146.31	4,163.78	4,174.46	4,191.93	4,202.61
Silver	62.57	63.21	63.84	64.48	65.12	65.76	66.39
Copper	6.25	6.27	6.30	6.32	6.35	6.38	6.40
Crude Oil	76.38	76.80	77.24	77.66	78.10	78.52	78.96
Platinum	1,638.36	1,647.18	1,653.06	1,661.8	1,667.76	1,676.58	1,682.46
Palladium	1,242.59	1,248.92	1,256.34	1,262.6	1,270.09	1,276.42	1,283.84
Natural Gas	3.30	3.30	3.31	3.32	3.33	3.34	3.35
Wheat	590.25	600.00	607.00	616.75	623.75	633.50	640.50
Cotton	78.01	78.41	79.04	79.44	80.07	80.47	81.10
Corn	407.34	411.17	414.34	418.17	421.34	425.17	428.34

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

Disclaimer: This document has been prepared by IGI Finex Securities Limited and is for information purposes only. Whilst every effort has been made to ensure that all the information (including any recommendations or opinions expressed) contained in this document (the information) is not misleading or unreliable, IGI Finex Securities Limited makes no representation as to the accuracy or completeness of the information. Neither IGI Finex Securities Limited nor any director, officer or employee of IGI Finex Securities Limited shall in any manner be liable or responsible for any loss that may be occasioned as consequence of a party relying on the information. This document takes no account of the investment objectives, financial situation and particular needs of investors, who shall seek further professional advice before making any investment decision. This document and the information may not be reproduced, distributed or published by any recipient for any purpose.

Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439
Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183