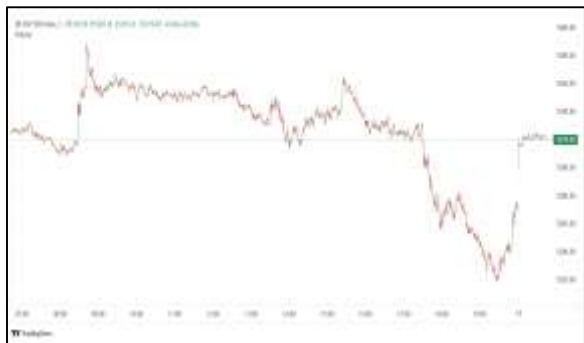


Commodities and Indices Market View

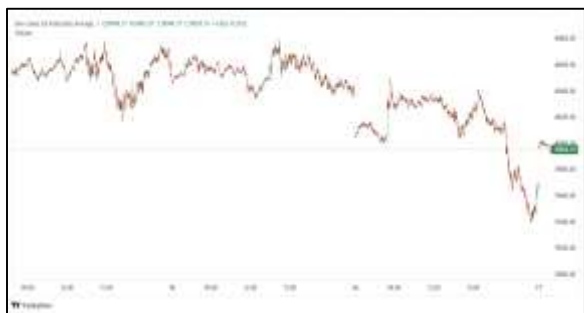
Friday, October 23, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	45.18	38.07% 38.63%



Dow Jones	RSI (20:80)	Sto Fast
	62.76	86.72% 95.96%

US Stock Market

DJIA	S&P 500	NASDAQ
52,867.98	7,663.43	26,008.86
+0.02%	-1.21%	-2.60%

US stocks tumbled on Thursday and the Nasdaq posted its steepest daily drop since early June as a batch of high-profile earnings reports ignited fresh fears about the AI spending race.

The S&P 500 ended deep in negative territory. But the tech-laden Nasdaq, dragged down by microchips, suffered a steeper loss, falling 2.6% in the wake of a spate of high-profile AI-related earnings results.

The Dow Jones Industrial Average (.DJI), rose 11.89 points, or 0.02%, to 52,867.98, the S&P 500 (.SPX), lost 93.74 points, or 1.21%, to 7,663.43 and the Nasdaq Composite (.IXIC), lost 694.00 points, or 2.60%, to 26,008.86.

Advancing issues outnumbered decliners by a 1.01-to-1 ratio on the NYSE. There were 173 new highs and 366 new lows on the NYSE.

On the Nasdaq, 2,022 stocks rose and 2,766 fell as declining issues outnumbered advancers by a 1.37-to-1 ratio.

The S&P 500 posted 40 new 52-week highs and four new lows while the Nasdaq Composite recorded 82 new highs and 342 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (QoQ) (Q3)	2:45	0.80%	1.50%
OCT	Consumer Price Index (YoY) (Q3)	2:45	3.80%	4.10%
SEP	Consumer Price Index (MoM)	11:00	0.30%	0.50%
SEP	Consumer Price Index (YoY)	11:00	3.40%	3.10%
SEP	Core Consumer Price Index (YoY)	11:00	2.70%	2.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.02% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were Procter & Gamble Company (NYSE:PG), which rose 5.56% or 8.72 points to trade at 165.56 at the close. Meanwhile, Home Depot Inc (NYSE:HD) added 4.33% or 13.59 points to end at 327.73 and Johnson & Johnson (NYSE:JNJ) was up 3.81% or 9.83 points to 267.61 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 4.89% or 36.16 points to trade at 704.05 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 4.57% or 11.99 points to end at 250.38 and NVIDIA Corporation (NASDAQ:NVDA) was down 4.40% or 9.76 points to 212.21.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 2.60%. The top performers on the NASDAQ Composite were Tantech Holdings Ltd (NASDAQ:TANH) which rose 181.84% to 24.83, SHF Holdings Inc (NASDAQ:SHFS) which was up 122.37% to settle at 0.34 and Exascale Labs Holdings Inc (NASDAQ:XLAB) which gained 75.92% to close at 4.79.



The worst performers were Avalo Therapeutics Inc (NASDAQ:AVTX) which was down 39.23% to 7.45 in late trade, China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which lost 34.25% to settle at 0.05 and NVE Corporation (NASDAQ:NVEC) which was down 33.68% to 68.36 at the close.

OIL

Oil prices were little changed in early Asian trade on Friday, after rising 4% to a five-month high in the previous session due to concern of further energy supply disruption after Houthi attacks on top exporter Saudi Arabia.



Brent crude futures was down 21 cents, or 0.2%, at \$112.96 a barrel as of 0030 GMT, while US West Texas Intermediate crude was down 27 cents, or 0.3%, at \$98.12.

Precious and Base Metals

Gold eased on Friday, headed for its steepest weekly decline in over four months as elevated oil prices bolstered higher-for-longer interest rate expectations, while investors awaited next week's Federal Reserve policy meet.

Spot gold eased 0.2% to \$4,016.27 per ounce by 0351 GMT, paring losses slightly after touching its lowest level since July 20 earlier in the session. The metal has fallen 3.5% so far this week, which is poised to be its worst since June.

Higher interest rates typically weigh on gold prices because they increase the opportunity cost of holding the metal, which does not pay interest.

Among other metals, spot silver slid 1% to \$53.98 per ounce, platinum fell 0.1% to \$1,568.58 and palladium steadied at \$1,054.50.



Traditional Agricultures

Soybeans closed the Thursday session mixed, with front months 1 to 7 ¼ cents higher and deferreds fractionally to 1 ¾ cents lower. November options expire on Friday. The cmdtyView national average Cash Bean price was up 8 1/4 cents at \$11.96 1/2.

Corn futures fell back weaker on Thursday, after the midweek gains, as contracts were down 2 ¼ to 3 ¾ cents on the session. The CmdtyView national average Cash Corn price was down 2 1/2 cents at \$4.22 1/2.

The wheat complex saw weakness across the three markets on Thursday. Chicago SRW contracts were down 3 ½ to 6 ½ cents on the day. KC HRW futures saw losses of 5 ¼ to 9 ½ cents at the close. MPLS spring wheat was 4 ½ to 10 ½ cents in the red on Thursday.



Future Settlement Price Friday, October 23, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,693.25	-11.25	7,714.25	7,685.00	112,074.00
NASDAQ 100	29,130.75	-11.25	29,212.50	29,022.75	76,263.00
Dow Jones	52,909.00	-159.00	53,166.00	52,901.00	6,756.00
Gold	4,017.90	-42.50	4,047.80	4,000.90	43,380.00
Silver	53.72	-1.29	54.80	53.52	1514100.00%
Copper	6.40	-0.18	6.58	6.38	67,477.00
Crude Oil	100.34	0.87	100.97	98.84	28,172.00
Platinum	1,576.90	-59.00	1,636.80	1,567.50	28,802.00
Palladium	1,056.60	-33.30	1,093.50	1,049.00	7,251.00
Natural Gas	3.12	-0.04	3.16	3.11	5,436.00
Wheat	628-2	-1.00	631-4	623-4	5,778.00
Soy Beans	1269-0	2.00	1269-4	1263-6	6,539.00
Corn	460-4	0.00	462-2	459-4	9,466.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	52,077.72	52,235.00	52,545.55	52,702.83	53,013.38	53,170.66	53,481.21
S & P 500	7,659.82	7,684.58	7,720.88	7,745.64	7,781.94	7,806.70	7,843.00
NASDAQ 100	29,300.09	29,446.89	29,634.71	29,781.51	29,969.32	30,116.13	30,303.94
Gold	3,894.76	3,965.38	4,001.86	4,072.48	4,108.96	4,179.58	4,216.06
Silver	50.32	52.43	53.52	55.63	56.72	58.83	59.92
Copper	6.16	6.27	6.34	6.45	6.52	6.63	6.70
Crude Oil	95.72	96.79	98.03	99.10	100.34	101.41	102.65
Platinum	1,486.86	1,526.93	1,547.36	1,587.4	1,607.86	1,647.93	1,668.36
Palladium	1,002.09	1,025.42	1,038.34	1,061.6	1,074.59	1,097.92	1,110.84
Natural Gas	2.62	2.67	2.73	2.78	2.83	2.89	2.94
Wheat	611.76	616.68	620.96	625.88	630.16	635.08	639.36
Cotton	79.17	79.94	80.36	81.13	81.55	82.32	82.74
Corn	450.35	454.74	457.62	462.01	464.89	469.28	472.17

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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