

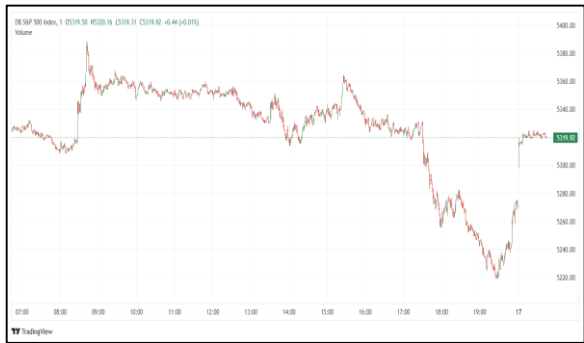
Commodities and Indices Market View

Thursday, April 24, 2025



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Technicals



S&P 500	RSI (20:80)	Sto Fast
	47.44%	D 50.61% K 57.19%



Dow Jones	RSI (20:80)	Sto Fast
	44.98%	D 40.79% K 45.72%

US Stock Market

DJIA	S&P 500	NASDAQ
39,606.57	5,375.86	16,708.05
+1.07%	+1.67%	+2.50%

Wall Street stocks advanced on Wednesday on revived hopes for progress in the U.S.-China trade dispute and as President Donald Trump soothed fears the Federal Reserve could lose its autonomy with reassurances that he has "no intention of firing" Fed Chair Jerome Powell. All three major U.S. stock indexes pared gains by the closing bell. They gathered momentum during the session after Treasury Secretary Scott Bessent said high tariffs between the U.S. and China were unsustainable and Trump signaled he was open to easing trade tensions between the world's two largest economies. First-quarter earnings season has hit full stride, with 110 of the companies in the S&P 500 having reported. Of those, 75% have beaten Wall Street estimates, according to LSEG. Analysts now see aggregate S&P 500 earnings growth of 8.4% for the Jan to March period, up from an even 8.0% as of April 1, per LSEG.

The Dow Jones Industrial Average (.DJI), rose 419.59 points, or 1.07%, to 39,606.57, the S&P 500 (.SPX), gained 88.10 points, or 1.67%, to 5,375.86 and the Nasdaq Composite (.IXIC), gained 407.63 points, or 2.50%, to 16,708.05.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	JPY Tokyo Consumer Price Index (YoY)	23:30	-	2.90%
APR	JPY Tokyo CPI ex Food, Energy (YoY)	23:30	-	2.1%
APR	EUR IFO – Expectations	08:00	85.00	87.7
APR	EUR ECB's Nagel speech	12:00	-	-

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 1.07%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 6.02% or 9.79 points to trade at 172.31 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 4.28% or 7.42 points to end at 180.60 and NVIDIA Corporation (NASDAQ:NVDA) was up 3.86% or 3.82 points to 102.71 in late trade.

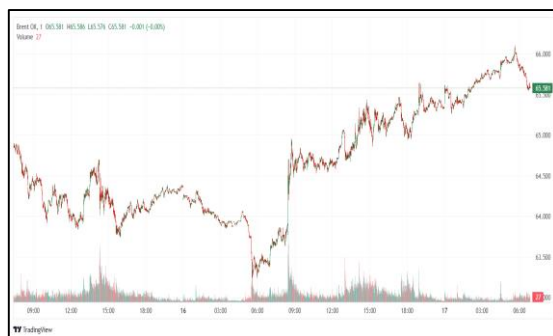
The worst performers of the session were Johnson & Johnson (NYSE:JNJ), which fell 1.50% or 2.37 points to trade at 155.38 at the close. Procter & Gamble Company (NYSE:PG) declined 1.28% or 2.15 points to end at 165.73 and Verizon Communications Inc (NYSE:VZ) was down 1.18% or 0.51 points to 42.68.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 2.50%. The top performers on the NASDAQ Composite were Jayud Global Logistics Ltd (NASDAQ:JYD) which rose 161.27% to 0.27, Ensysce Biosciences Inc (NASDAQ:ENSC) which was up 96.25% to settle at 3.67 and AGM Group Holdings Inc Class A (NASDAQ:AGMH) which gained 93.33% to close at 0.06. The worst performers were Ocean Biomedical Inc (NASDAQ:OCEA) which was down 46.75% to 0.02 in late trade, Charles & Colvard Ltd (NASDAQ:CTHR) which lost 35.24% to settle at 0.53 and eLong Power Holding Ltd (NASDAQ:ELPW) which was down 30.76% to 2.69 at the close.

OIL

Oil prices ticked up on Thursday after falling nearly 2% in the previous session, with investors weighing a potential OPEC+ output increase against conflicting tariff signals from the White House and ongoing U.S.-Iran nuclear talks. Brent crude futures rose 8 cents, or 0.12%, to \$66.20 a barrel by 0505 GMT, while U.S. West Texas Intermediate crude gained 9 cents, or 0.14%, to \$62.36 a barrel. Prices settled down 2% in the previous trading session after Reuters reported that several OPEC+ members would suggest the group accelerate oil output increases for a second month in June, citing three sources familiar with the OPEC+ talks.



Precious and Base Metals

Gold prices jumped more than 1% on Thursday on bargain buying, a day after the bullion hit a one-week low amid optimism over the U.S.-China trade deal. Spot gold rose 1.2% to \$3,326.42 an ounce, as of 0453 GMT. U.S. gold futures gained 1.3% to \$3,337.50. Non-yielding bullion, traditionally seen as a hedge against global instability, hit a record high of \$3,500.05 on Tuesday but fell below the \$3,300 level on Wednesday. The U.S. economic growth will surpass the IMF's revised estimate of 1.8%, down from 2.7% in January, if the Trump administration's policies are implemented, The dollar index (.DXY), fell 0.2% against its peers, making greenback-priced bullion cheaper for overseas buyers. Spot silver fell 0.5% to \$33.37 an ounce, platinum was down 0.5% at \$967.45 and palladium lost 0.7% to \$937.48.



Traditional Agricultures

The soybean market held onto gains on Wednesday, with contracts closing 1 to 6 cents higher. CmdtView's national front month Cash Bean price was up 5 1/4 cents at \$9.90 1/2. Soybean futures were mixed, with front months 20 cents to \$1.10/ton lower, as Soy Oil futures were up 5 to 33 points on the session. Wheat posted Wednesday losses across the three markets. Chicago SRW futures were down 6 to 8 cents at the final bell. Kansas City HRW contracts were 8 to 9 cents lower at the close. MPLS spring wheat closed the Wednesday session with contracts down 3 to cents. The corn market fell lower on Wednesday, with losses of 3 to 4 cents across the front months. The nearby CmdtView national average Cash Corn price is down 2 3/4 cents at \$4.46 3/4. Pressure also came from a stronger dollar index.



Future Settlement Price Thursday, April 24th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,388.25	-13.50	5,421.00	5,383.25	49,072.00
NASDAQ 100	18,747.00	-57.00	18,875.75	18,710.75	41,217.00
Dow Jones	39,607.00	-168.00	39,795.00	39,602.00	6,876.00
Gold	3,342.00	47.90	3,377.00	3,301.30	82,528.00
Silver	33.39	-0.16	33.67	33.27	9,442.00
Copper	4.89	-0.01	4.91	4.88	1,985.00
Crude Oil	62.29	0.02	62.54	62.11	9,713.00
Platinum	979.20	-0.40	980.60	974.70	2,453.00
Palladium	942.50	-0.80	944.50	939.00	166.00
Natural Gas	3.13	-0.04	3.16	3.13	2,662.00
Wheat	542-0	-5.00	545-2	541-0	2,672.00
Soy Beans	1055-2	5.00	1056-2	1048-4	13,229.00
Corn	480-0	-6.00	480-6	479-0	13,797.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	37,955.67	38,235.95	38,711.47	38,991.75	39,467.27	39,747.55	40,223.07
S & P 500	5,125.15	5,166.41	5,227.09	5,268.35	5,329.03	5,370.29	5,430.97
NASDAQ 100	17,644.48	17,818.86	18,047.63	18,222.01	18,450.78	18,625.16	18,853.93
Gold	3,141.68	3,206.24	3,266.88	3,331.44	3,392.08	3,456.64	3,517.28
Silver	30.92	31.49	32.55	4.86	34.17	34.74	35.80
Copper	4.68	4.75	4.79	4.86	4.90	4.97	5.01
Crude Oil	57.59	59.56	60.93	62.90	64.27	66.24	67.61
Platinum	927.50	939.45	959.20	971.15	990.90	1,002.85	1,022.60
Palladium	899.34	911.17	925.84	937.67	952.34	964.17	978.84
Natural Gas	2.85	2.91	2.96	3.02	3.06	3.12	3.17
Wheat	532.34	537.67	541.59	546.92	550.84	556.17	560.09
Cotton	65.18	66.18	67.60	68.60	70.02	71.02	72.44
Corn	462.59	466.42	469.34	473.17	476.09	479.92	482.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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