Commodities and Indices Market View

Monday, August 24, 2026

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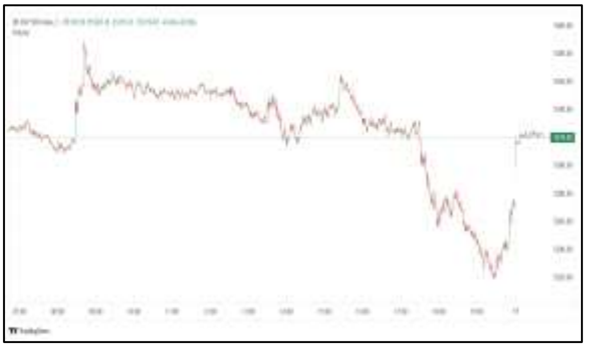
Technicals



S&P 500	RSI (20:80)	Sto Fast
	53.85	61.93% 46.23%

Dow Jones	RSI (20:80)	Sto Fast
	52.36	52.13% 44.64%

US Stock Market

DJIA	S&P 500	NASDAQ
53,277.01	7,674.37	26,180.45
+0.98%	+0.43%	+0.43%

The main U.S. stock indexes closed higher on Friday but showed declines for the week, which was marked by investor jitters over fluctuating government bond yields and a lack of clarity on progress in the Middle East.

The Dow Jones Industrial Average (.DJI), rose 517.80 points, or 0.98%, to 53,277.01, the S&P 500 (.SPX), gained 33.21 points, or 0.43%, to 7,674.37 and the Nasdaq Composite (.IXIC), gained 113.29 points, or 0.44%, to 26,180.46.

Advancing issues outnumbered decliners by a 1.68-to-1 ratio on the New York Stock Exchange, where there were 214 new highs and 118 new lows.

On the Nasdaq, 3,186 stocks rose and 1,725 fell as advancing issues outnumbered decliners by a 1.85-to-1 ratio.

The S&P 500 posted 13 new 52-week highs and four new lows while the Nasdaq Composite recorded 91 new highs and 76 new lows.

On U.S. exchanges, 14.91 billion shares changed hands compared with the 16.62 billion average for the last 20 sessions, according to LSEG data.

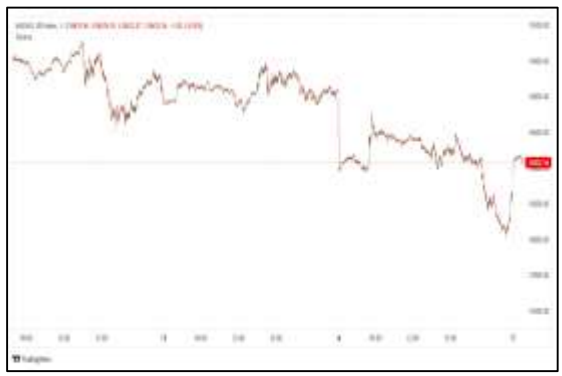
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Industrial Production (YoY)	12:00	5.00%	5.30%
JULY	Retail Sales (YoY)	12:00	1.50%	1.00%
JUN	Average Earnings Excluding Bonus (3Mo/Yr)	11:00	3.30%	3.40%
JUN	Average Earnings Including Bonus (3Mo/Yr)	11:00	4.00%	4.30%
JUN	ILO Unemployment Rate (3M)	11:00	4.80%	4.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.98%. The best performers of the session on the Dow Jones Industrial Average were Goldman Sachs Group Inc (NYSE:GS), which rose 3.74% or 37.46 points to trade at 1,039.41 at the close. Meanwhile, Merck & Company Inc (NYSE:MRK) added 2.37% or 3.53 points to end at 152.52 and Amgen Inc (NASDAQ:AMGN) was up 1.88% or 8.12 points to 439.33 in late trade.

The worst performers of the session were Honeywell International Inc (NASDAQ:HON), which fell 1.11% or 2.42 points to trade at 215.90 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 0.96% or 2.08 points to end at 214.77 and Apple Inc (NASDAQ:AAPL) was down 0.60% or 1.88 points to 309.42.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.44%. The top performers on the NASDAQ Composite were XCHG Ltd ADR (NASDAQ:XCH) which rose 1,908.70% to 4.62, RF Acquisition Corp II (NASDAQ:RFAI) which was up 341.06% to settle at 58.00 and Werewolf Therapeutics Inc (NASDAQ:HOWL) which gained 103.39% to close at 0.88.

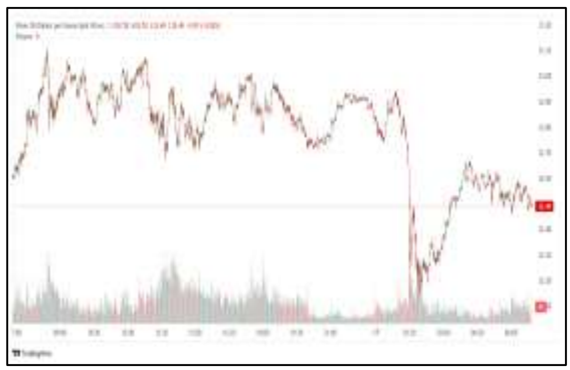
The worst performers were SU Group Holdings Ltd (NASDAQ:SUGP) which was down 42.34% to 1.60 in late trade, GD Culture Group Ltd (NASDAQ:GDC) which lost 37.35% to settle at 1.56 and CDT Environmental Technology Investment Holdings Ltd (NASDAQ:CDTG) which was down 34.97% to 1.19 at the close.

OIL

Oil prices slipped more than $1 a barrel on Monday as investors took profits ahead of an expected announcement from Washington about imposing more sanctions on Iran that may further disrupt supplies from the Middle East.

Brent crude futures fell $1.23, or 1.3%, to $93.16 by 0329 GMT, while U.S. West Texas Intermediate crude was at $85.7 a barrel, down $1.36, or 1.6%.

Precious and Base Metals



Gold prices hit their highest level in more than three months on Monday as a subdued dollar lent support, while focus shifted to key U.S. inflation data and a speech later this week by Federal Reserve Chair Kevin Warsh.

Spot gold was up 0.8% at $4,641.27 per ounce, as of 0427 GMT, after hitting its highest level since May 15 earlier in the session. Prices gained more than 5% last week. U.S. gold futures edged 0.4% higher to $4,697.70.

While gold is typically seen as a hedge against inflation, higher interest rates tend to diminish non-yielding bullion's appeal.

Among other metals, spot silver steadied at $68.98 per ounce. Platinum rose 0.1% to $1,878.88, while palladium was flat at $1,350.00.

Traditional Agricultures

Soybeans pushed higher late on Friday, with contracts up 1 to 4 ¼ cents at the close. September options expired today. The cmdtyView national average Cash Bean price was up 3 1/4 cent at $12.02.

Corn futures found late strength on Friday with contracts 2 ¾ to 6 ½ cents higher across the board. The CmdtyView national average Cash Corn price was up 5 cents at $4.52 ½.

The wheat complex is in the red across the three exchanges on Friday. Chicago SRW contracts were fractionally to 1 ¼ cents lower on Friday, with September up 6 ¾ cents on the week. KC HRW futures posted losses of 1 ¾ to 6 cents on the session, with September holding onto a 2 cent gain for the week.

Future Settlement Price Monday, August 24 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,683.25	-8.00	7,703.25	7,681.50	48,716.00
NASDAQ 100	29,290.50	-97.25	29,480.50	29,261.25	50,772.00
Dow Jones	53,320.00	-33.00	53,398.00	53,275.00	3,746.00
Gold	4,696.70	16.10	4,713.80	4,651.80	40,433.00
Silver	68.94	-0.60	69.67	68.42	957200.00%
Copper	6.69	0.12	6.72	6.58	36,305.00
Crude Oil	85.61	-1.45	86.57	84.84	22,588.00
Platinum	1,895.70	56.60	1,921.40	1,839.80	20,323.00
Palladium	1,350.20	11.80	1,372.00	1,335.00	6,635.00
Natural Gas	2.77	-0.04	2.79	2.76	5,122.00
Wheat	711-0	5.00	713-2	704-2	8,752.00
Soy Beans	1233-2	-8.00	1239-4	1229-6	21,332.00
Corn	520-0	7.00	522-0	510-2	100,030.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	51,922.68	52,338.79	52,549.00	52,965.11	53,175.32	53,591.43	53,801.64
S & P 500	7,559.17	7,599.09	7,620.12	7,660.04	7,681.07	7,720.99	7,742.02
NASDAQ 100	28,833.82	28,975.94	29,094.56	29,236.6	29,355.29	29,497.42	29,616.03
Gold	4,648.69	4,655.45	4,668.43	4,675.19	4,688.17	4,694.93	4,707.91
Silver	68.45	68.68	69.02	69.26	69.60	69.83	70.18
Copper	6.54	6.56	6.57	6.58	6.60	6.61	6.63
Crude Oil	85.30	85.66	85.84	86.20	86.38	86.74	86.92
Platinum	1,870.06	1,877.53	1,884.66	1,892.1	1,899.26	1,906.73	1,913.86
Palladium	1,334.50	1,341.25	1,348.50	1,355.2	1,362.50	1,369.25	1,376.50
Natural Gas	2.75	2.76	2.77	2.78	2.78	2.79	2.80
Wheat	679.91	686.08	692.66	698.83	705.41	711.58	718.16
Cotton	86.53	87.22	87.79	88.48	89.05	89.74	90.31
Corn	492.00	495.50	502.00	505.50	512.00	515.50	522.00

Source **:** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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