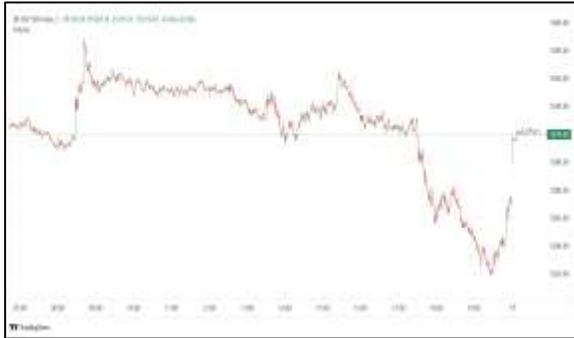


# Commodities and Indices Market View

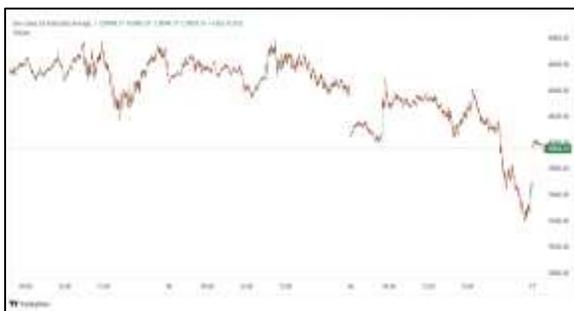
Tuesday, March 24, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
		37.19



Dow Jones	RSI (20:80)	Sto Fast
		34.61

## US Stock Market

DJIA	S&P 500	NASDAQ
46,208.47	6,581.00	21,946.76
+1.38%	+1.15%	+1.38%

Wall Street ended sharply lower on Friday, with the S&P 500 closing at its lowest in six months, as the U.S.-Israeli war against Iran entered its fourth week, deepening worries about inflation and the potential for higher interest rates.

The S&P 500 declined 1.51% to end the session at 6,506.48 points, its lowest since September. The Nasdaq slumped 2.01% to 21,647.61 points, leaving it down almost 10% from its record high close on October 29. The Dow Jones Industrial Average declined 0.96% to 45,577.47 points.

For the week, the S&P 500 lost 1.9%, while the Nasdaq and Dow lost just over 2%.

Nine of the 11 S&P 500 sector indexes declined, led lower by utilities (.SPLRCU), down 4.11%, followed by a 3.15% loss in real estate (.SPLRCR).

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 3.4-to-one ratio.

The S&P 500 posted 11 new highs and 36 new lows; the Nasdaq recorded 43 new highs and 274 new lows.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Interest Rate Projections - 2nd year	11:00	--	3.10%
MAR	Interest Rate Projections - Current	11:00	--	3.60%
MAR	Interest Rate Projections - Longer	11:00	--	3.00%
MAR	Gross Domestic Product (QoQ) (Q4)	2:45	0.40%	1.10%
MAR	Gross Domestic Product (YoY) (Q4)	2:45	1.70%	1.30%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 1.38%. The best performers of the session on the Dow Jones Industrial Average were 3M Company (NYSE:MMM), which rose 3.80% or 5.36 points to trade at 146.56 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 3.43% or 10.42 points to end at 313.95 and Home Depot Inc (NYSE:HD) was up 3.17% or 10.17 points to 330.92 in late trade.



The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 2.20% or 6.07 points to trade at 269.52 at the close. Walt Disney Company (NYSE:DIS) declined 1.57% or 1.56 points to end at 97.95 and Travelers Companies (NYSE:TRV) was down 0.35% or 1.03 points to 295.57.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.38%. The top performers on the NASDAQ Composite were EUDA Health Holdings Ltd (NASDAQ:EUDA) which rose 1,839.89% to 7.10, Fitness Champs Holdings Ltd (NASDAQ:FCHL) which was up 1,352.94% to settle at 2.47 and Urban-Gro Inc (NASDAQ:UGRO) which gained 181.61% to close at 6.14.



The worst performers were Hitek Global (NASDAQ:HKIT) which was down 90.75% to 0.11 in late trade, Linkers Industries Ltd (NASDAQ:LNKS) which lost 86.20% to settle at 0.10 and Ambitions Enterprise Management Co LLC (NASDAQ:AHMA) which was down 50.06% to 2.27 at the close.

## OIL

Oil prices rose on Tuesday on supply fear, as Iran denied it had talks with the United States to end the war in the Gulf, contradicting U.S. President Donald Trump who said a deal could be reached soon.

Brent futures rose \$4, or 4%, to \$103.94 a barrel at 0400 GMT, while U.S. West Texas Intermediate (WTI) climbed \$3.49, or 4%, to \$91.62.



## Precious and Base Metals

Gold prices fell more than 1% on Tuesday, extending their slide to a tenth straight session, pressured by a firm U.S. dollar and fading hopes for near-term Federal Reserve interest rate cuts.

Spot gold fell 1.6% to \$4,335.18 per ounce, as of 0227 GMT. The metal fell to its lowest level since November 24 on Monday. U.S. gold futures for April delivery fell 1.6% to \$4,336.10.

Spot gold prices have fallen about 18% since the U.S.-Israeli war on Iran started on February 28, with the dollar emerging as one of the clearest safe-haven winners.

Spot silver lost 2.9% to \$67.11 per ounce. Spot platinum fell 2.1% to \$1,842.30 and palladium shed 2.1% at \$1,403.76.



## Traditional Agricultures

Soybeans posted gains of 2 ¼ to 7 ¼ cents in the front months on Monday. The cmdtyView national average Cash Bean price was up 3 3/4 cents at \$10.90 1/4.

Corn futures closed the Monday session with contracts down 1 ½ to 6 cents in most contracts at the close. The CmdtyView national average Cash Corn price was down 6 cents to \$4.17 3/4.

The wheat complex started the week with losses across the three markets on Monday. Chicago SRW futures were 2 ¼ to 7 ½ cents lower. KC HRW futures were fractionally to 3 cents in the red. MPLS spring wheat was mixed, with front months fractionally to a penny lower and deferreds slightly higher.



**Future Settlement Price Tuesday, March 24th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,599.00	-35.75	6,652.50	6,590.00	82,884.00
NASDAQ 100	24,265.75	-142.50	24,489.75	24,222.75	43,335.00
Dow Jones	46,281.00	-241.00	46,633.00	46,220.00	10,014.00
Gold	4,338.30	-69.00	4,450.50	4,306.30	34,898.00
Silver	66.93	-2.43	70.37	66.52	8,496.00
Copper	5.47	0.10	5.59	5.25	87,382.00
Crude Oil	91.81	3.68	92.04	88.50	40,878.00
Platinum	1,863.70	-106.80	1,939.80	1,703.00	35,696.00
Palladium	1,431.90	-13.30	1,475.50	1,315.00	7,483.00
Natural Gas	2.93	0.06	2.94	2.88	4,810.00
Wheat	593-0	3.00	596-0	591-0	3,533.00
Soy Beans	1164-4	1.00	1166-6	1161-4	4,132.00
Corn	462-2	-4.00	463-4	459-6	8,929.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,576.21	44,972.80	45,275.13	45671.72	45,974.05	46,370.64	46,672.97
S & P 500	6,333.98	6,403.75	6,455.12	6524.89	6,576.26	6,646.03	6,697.40
NASDAQ 100	23,175.59	23,467.78	23,682.96	23975.15	24,190.33	24,482.52	24,697.70
Gold	3,798.38	3,963.54	4,219.48	4384.64	4,640.58	4,805.74	5,061.68
Silver	54.03	57.63	63.80	67.40	73.56	77.16	83.33
Copper	4.96	5.10	5.30	5.44	5.64	5.78	5.97
Crude Oil	65.09	74.84	82.16	91.91	99.23	108.98	116.30
Platinum	1,555.96	1,630.73	1,760.41	1835.1	1,964.86	2,039.63	2,169.31
Palladium	1,185.34	1,249.92	1,345.84	1410.4	1,506.34	1,570.92	1,666.84
Natural Gas	2.52	2.69	2.79	2.96	3.07	3.24	3.34
Wheat	548.96	563.53	577.26	591.83	605.56	620.13	633.86
Cotton	65.71	66.32	66.75	67.36	67.79	68.40	68.83
Corn	436.01	446.25	453.13	463.84	470.26	480.50	487.38

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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