Commodities and Indices Market View

Monday, November 24, 2025

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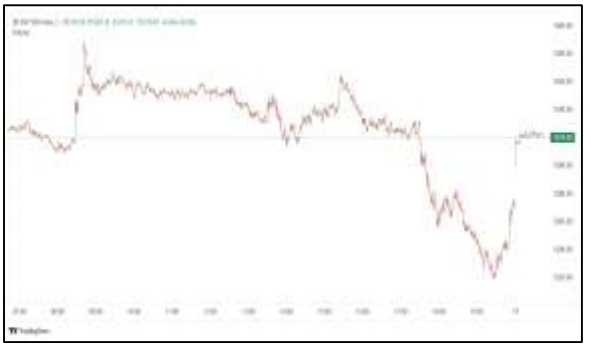
Technicals



S&P 500	RSI (20:80)	Sto Fast
	41.16	14.70% 15.44%

Dow Jones	RSI (20:80)	Sto Fast
	43.65	7.77% 9.64%

US Stock Market

DJIA	S&P 500	NASDAQ
46,245.41	6,602.99	22,273.08
+1.08%	+0.98%	+0.88%

U.S. stocks rallied on Friday as investors increased bets that the Federal Reserve will cut interest rates next month, while all three of the major indexes posted losses for the week amid concerns over lofty technology valuations. The Nasdaq fell for a third straight week in its longest run of weekly losses since March. The index is now down 7% from its October high.

All 11 of the S&P 500 sectors ended higher.

The Dow Jones Industrial Average (.DJI), rose 493.15 points, or 1.08%, to 46,245.41, the S&P 500 (.SPX), gained 64.23 points, or 0.98%, to 6,602.99 and the Nasdaq Composite (.IXIC), gained 195.04 points, or 0.88%, to 22,273.08.

Advancing issues outnumbered decliners by a 3.1-to-1 ratio on the NYSE. There were 68 new highs and 213 new lows on the NYSE.

On the Nasdaq, 3,499 stocks rose and 1,274 fell as advancing issues outnumbered decliners by a 2.75-to-1 ratio.

Volume on U.S. exchanges was 21.06 billion shares, compared with the 20.03 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Producer Price Index ex Food & Energy (MoM)	6:30	--	-0.10%
NOV	Producer Price Index ex Food & Energy (YoY)	6:30	--	2.80%
NOV	Consumer Price Index (YoY)	6:00	--	3.50%
NOV	RBNZ Interest Rate Decision	6:00	2.25%	2.50%
NOV	Retail Sales (MoM)	6:30	0.40%	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.08%. The best performers of the session on the Dow Jones Industrial Average were Home Depot Inc (NYSE:HD), which rose 3.29% or 10.94 points to trade at 343.32 at the close. Meanwhile, Merck & Company Inc (NYSE:MRK) added 2.94% or 2.79 points to end at 97.76 and Sherwin-Williams Co (NYSE:SHW) was up 2.76% or 9.05 points to 337.06 in late trade.

The worst performers of the session were Walmart Inc (NYSE:WMT), which fell 1.66% or 1.78 points to trade at 105.33 at the close. Microsoft Corporation (NASDAQ:MSFT) declined 1.29% or 6.19 points to end at 472.24 and NVIDIA Corporation (NASDAQ:NVDA) was down 0.96% or 1.73 points to 178.91.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.88%. The top performers on the NASDAQ Composite were JX Luxventure Ltd (NASDAQ:JXG) which rose 1,319.75% to 3.45, Foxx Development Holdings Inc (NASDAQ:FOXX) which was up 77.00% to settle at 3.54 and Mobilehealth Network Solutions (NASDAQ:MNDR) which gained 56.58% to close at 4.76.

The worst performers were Heartbeam Inc (NASDAQ:BEAT) which was down 53.51% to 0.78 in late trade, Creative Media & Community Trust Corporation (NASDAQ:CMCT) which lost 41.86% to settle at 4.00 and FAT Brands Inc (NASDAQ:FAT) which was down 40.01% to 0.45 at the close.

OIL

Oil prices slipped Monday, extending losses from last week, as Russia-Ukraine peace talks edged closer to a solution and the U.S. dollar strengthened.

Brent crude futures fell 14 cents, or 0.22%, to $62.42 per barrel at 0148 GMT. West Texas Intermediate was down 15 cents, or 0.26%, at $57.91 a barrel.

Both crude benchmarks were down about 3% last week and hit their lowest settlements since October 21,

Precious and Base Metals

Gold prices dipped for a third straight session on Monday as the dollar firmed near six-month highs and weighed on the yellow metal, while market participants await more clarity on the U.S. interest rate trajectory.

Spot gold was down 0.4% at $4,051.31 per ounce, as of 0353 GMT. U.S. gold futures for December delivery edged 0.8% higher to $4,047.70 per ounce.

Gold, a non-yielding asset, tends to do well in low-interest-rate environments.

Elsewhere, spot silver was flat at $49.98 per ounce, platinum rose 1.5% to $1,533.20, and palladium added 1.3% to $1,392.21.

Traditional Agricultures

Soybeans turned higher to close the Friday session, as contracts were up 1 to 2 ½ cents in the front months. The cmdtyView national average Cash Bean price was up 2 3/4 cents at $10.52 3/4.

Corn futures held onto the losses across the front months on Friday, as contracts were fractionally to a penny lower. December was down 4 ¾ cents this week as the contract's options expired today. The CmdtyView national average Cash Corn price was down a penny at $3.87 1/4.

The wheat complex saw Friday trade close with mixed action across the three markets. Chicago SRW futures were steady to a penny lower on the day, with December down just ¼ cent this week. KC HRW futures were 2 to 4 3/4 cents in the green at the close. MPLS spring wheat futures were down 5 to 7 ¾ cents on Friday, with December sneaking out of the week with a ¼ cent gain.

Future Settlement Price Monday, November 24th , 2025					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	6,647.50	27.25	6,666.50	6,637.00	56,172.00
NASDAQ 100	24,446.00	140.50	24,555.25	24,404.00	37,157.00
Dow Jones	46,408.00	87.00	46,553.00	46,377.00	4,666.00
Gold	4,047.40	-32.10	4,074.80	4,037.20	29,076.00
Silver	49.63	-0.28	50.02	49.37	7,191.00
Copper	5.08	-0.01	5.10	5.08	3,067.00
Crude Oil	58.05	-0.01	58.13	57.64	10,279.00
Platinum	1,535.50	11.30	1,539.90	1,524.80	1,680.00
Palladium	1,398.50	11.70	1,403.50	1,388.00	351.00
Natural Gas	4.61	-0.13	4.66	4.59	12,053.00
Wheat	538-6	-1.00	541-6	538-2	2,211.00
Soy Beans	1125-2	-2.00	1128-6	1124-2	4,011.00
Corn	436-6	-6.00	438-6	436-6	12,067.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	44,240.73	44,984.83	45,368.55	46112.65	46,496.37	47,240.47	47,624.19
S & P 500	6,222.13	6,378.09	6,458.43	6614.39	6,694.73	6,850.69	6,931.03
NASDAQ 100	22,441.38	23,231.41	23,642.89	24432.92	24,844.40	25,634.43	26,045.91
Gold	4,089.49	4,094.42	4,101.24	4106.17	4,112.99	4,117.92	4,124.74
Silver	49.37	49.54	49.67	49.84	49.98	50.15	50.28
Copper	5.07	5.08	5.09	5.09	5.10	5.11	5.11
Crude Oil	57.24	57.45	57.61	57.82	57.98	58.19	58.35
Platinum	1,519.24	1,522.57	1,527.84	1531.1	1,536.44	1,539.77	1,545.04
Palladium	1,403.16	1,407.58	1,412.66	1,417.0	1,422.16	1,426.58	1,431.66
Natural Gas	4.60	4.61	4.63	4.64	4.65	4.66	4.68
Wheat	526.09	530.92	535.34	540.17	544.59	549.42	553.84
Cotton	62.47	62.79	63.32	63.64	64.17	64.49	65.02
Corn	431.75	433.50	435.50	437.25	439.25	441.00	443.00

Source ***:*** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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