Commodities and Indices Market View

Tuesday, August 25, 2026

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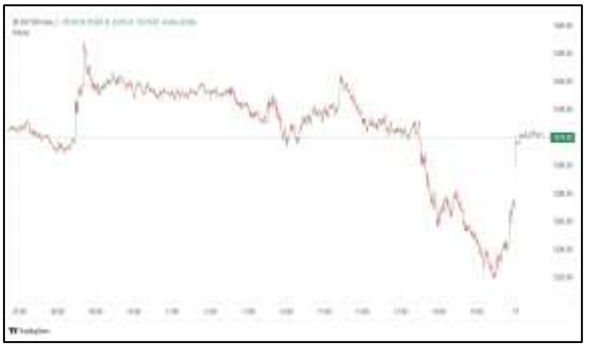
Technicals



S&P 500	RSI (20:80)	Sto Fast
	51.87	44.31% 24.33%

Dow Jones	RSI (20:80)	Sto Fast
	53.93	46.02% 37.53%

US Stock Market

DJIA	S&P 500	NASDAQ
53,417.16	7,652.86	25,980.19
+0.26%	-0.28%	-0.76%

The S&P 500 and Nasdaq ended lower on Monday, pulled down by technology stocks, as investors weighed fresh U.S. economic pressure against Iran and braced for a week that includes Nvidia earnings and a closely watched inflation report.

The Dow Jones Industrial Average (.DJI), rose 140.15 points, or 0.26%, to 53,417.16, the S&P 500 (.SPX), lost 21.51 points, or 0.28%, to 7,652.86, and the Nasdaq Composite (.IXIC), lost 200.26 points, or 0.76%, to 25,980.19.

Declining issues outnumbered advancers by a 1.08-to-1 ratio on the NYSE. There were 158 new highs and 116 new lows on the NYSE.

On the Nasdaq, 1,955 stocks rose and 2,934 fell as declining issues outnumbered advancers by a 1.5-to-1 ratio.

The S&P 500 posted 17 new 52-week highs and seven new lows while the Nasdaq Composite recorded 87 new highs and 98 new lows.

Volume on U.S. exchanges was 14.36 billion shares, compared with the 16.5 billion average for the full session over the last 20 trading days.

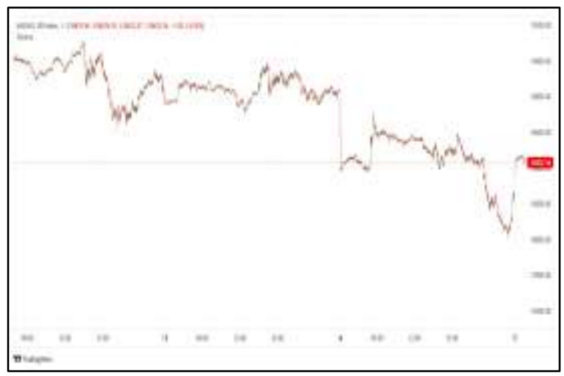
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Consumer Price Index (MoM)	6:30	0.80%	-0.10%
JULY	Consumer Price Index (YoY)	6:30	3.20%	3.80%
JULY	Trimmed Mean CPI (MoM)	6:30	0.30%	0.30%
JULY	Trimmed Mean CPI (YoY)	6:30	3.50%	3.60%
JULY	Core Personal Consumption Expenditures (QoQ) (Q2)	5:30	3.40%	3.40%

Dow Jones Industrial Average

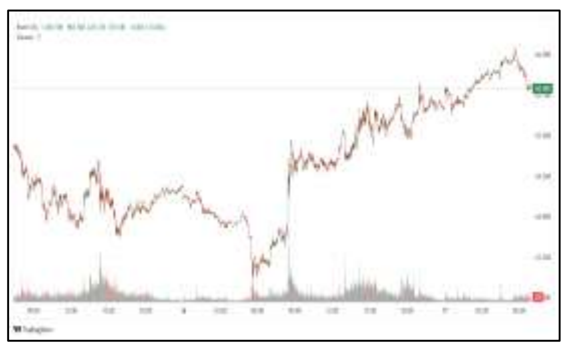
At the close in NYSE, the Dow Jones Industrial Average rose 0.26%. The best performers of the session on the Dow Jones Industrial Average were Visa Inc Class A (NYSE:V), which rose 3.06% or 11.37 points to trade at 382.41 at the close. Meanwhile, Walmart Inc (NASDAQ:WMT) added 2.69% or 2.79 points to end at 106.49 and Walt Disney Company (NYSE:DIS) was up 2.63% or 2.83 points to 110.61 in late trade.

The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 2.91% or 6.24 points to trade at 208.48 at the close. Caterpillar Inc (NYSE:CAT) declined 2.04% or 16.88 points to end at 811.02 and International Business Machines (NYSE:IBM) was down 1.97% or 4.64 points to 231.04.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.77%. The top performers on the NASDAQ Composite were CID HoldCo Inc (NASDAQ:DAIC) which rose 306.10% to 1.73, Generation Income Properties Inc (NASDAQ:GIPR) which was up 150.67% to settle at 0.75 and Expion360 Inc (NASDAQ:XPON) which gained 80.49% to close at 6.20.



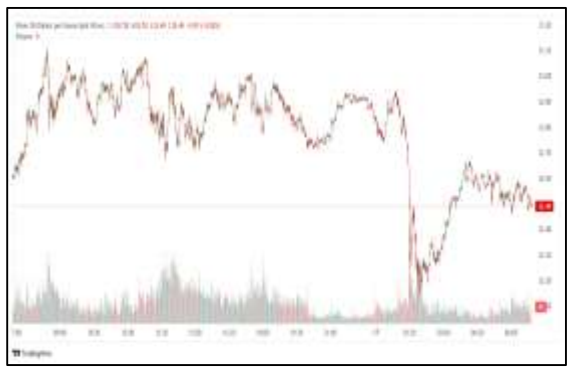
The worst performers were Flash Sports & Media Holdings, Inc (NASDAQ:FLZH) which was down 77.20% to 0.22 in late trade, First Breach Inc (NASDAQ:FBDT) which lost 48.62% to settle at 2.05 and T3 Defense Inc (NASDAQ:DFNS) which was down 46.58% to 11.01 at the close.

OIL

Oil prices steadied on Tuesday, after falling more than 2% in the previous session, as investors assessed the impact of harsher U.S. secondary sanctions against Iran.

Brent crude futures were down 9 cents, or 0.1%, at $92.16 by 0104 GMT, while U.S. West Texas Intermediate crude was up 1 cent at $85.02 a barrel. Both contracts fell more than 2% on Monday with U.S. crude oil falling to a one-week low on profit taking after prices rallied over the previous two weeks.

Precious and Base Metals



Gold prices retreated on Tuesday after hitting their highest levels in more than three months earlier in the day, while investor focus shifted to upcoming U.S. inflation data and a speech later this week by Federal Reserve Chair Kevin Warsh.

Spot gold was down 0.2% at $4,640.39 per ounce, as of 0334 GMT. U.S. gold futures steadied at $4,696.00.

While gold is widely regarded as an inflation hedge, elevated rates can curb its appeal as it is a non-yielding asset.

Among other metals, spot silver fell 1.3% to $68.01 per ounce, platinum lost 1.2% to $1,853.85 and palladium slipped nearly 1% to $1,345.26.

Traditional Agricultures

Soybeans were under pressure from bean oil on Monday, with contracts down 4 to 15 ½ cents across most months, led by the nearbys. The cmdtyView national average Cash Bean price was down 13 1/2 cents at $11.88 1/2.

Corn futures faded from the early session highs, but ended the Monday session with gains of 3 to 7 ¾ cents across most contracts. The CmdtyView national average Cash Corn price was up 7 3/4 cents at $4.63.

The wheat complex posted mostly weaker trade on Monday, with a few Chicago contracts higher. Chicago SRW contracts closed deferred contracts 1 ¼ cents lower to 1 ¼ cents higher in the nearbys. KC HRW futures posted losses of 3 to 5 ¾ cents a the Monday close. MPLS spring wheat was down 2 ¾ to 4 ½ cents on the session.

F u t u r e S e t t l e m e n t P r i c e Tuesday, August 25 , 2 0 2 6					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,677.75	8.00	7,678.75	7,660.25	39,451.00
NASDAQ 100	29,191.00	85.25	29,199.00	29,017.00	42,289.00
Dow Jones	53,495.00	6.00	53,547.00	53,442.00	2,618.00
Gold	4,691.50	-6.30	4,755.00	4,670.50	43,288.00
Silver	67.99	-0.61	69.99	67.50	1097800.00%
Copper	6.71	0.02	6.75	6.64	30,680.00
Crude Oil	85.39	0.38	85.84	84.73	12,459.00
Platinum	1,889.20	-6.50	1,918.80	1,871.80	17,184.00
Palladium	1,363.30	13.10	1,385.00	1,338.50	8,544.00
Natural Gas	2.81	-0.03	2.82	2.80	3,172.00
Wheat	702-6	1.00	703-4	698-4	2,428.00
Soy Beans	1224-0	-2.00	1228-4	1221-6	7,924.00
Corn	518-0	-2.00	518-4	515-0	20,066.00

D a i l y S w i n g s (T h e P i v o t L e v e l s)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	52,324.89	52,546.88	52,911.94	53,133.93	53,498.99	53,720.98	54,086.04
S & P 500	7,620.20	7,640.13	7,657.25	7,677.18	7,694.30	7,714.23	7,731.35
NASDAQ 100	28,903.14	29,022.79	29,165.82	29,285.4	29,428.50	29,548.15	29,691.18
Gold	4,592.52	4,622.46	4,679.78	4,709.72	4,767.04	4,796.98	4,854.30
Silver	67.14	67.73	68.73	69.32	70.31	70.90	71.90
Copper	6.46	6.50	6.56	6.60	6.66	6.71	6.76
Crude Oil	82.54	83.48	84.34	85.28	86.14	87.08	87.94
Platinum	1,832.40	1,852.10	1,878.10	1,897.8	1,923.80	1,943.50	1,969.50
Palladium	1,298.75	1,318.50	1,344.75	1,364.5	1,390.75	1,410.50	1,436.75
Natural Gas	2.62	2.69	2.75	2.82	2.88	2.95	3.01
Wheat	675.76	686.13	694.06	704.43	712.36	722.73	730.66
Cotton	85.51	86.40	87.62	88.51	89.73	90.62	91.84
Corn	497.67	504.64	510.19	517.16	522.72	529.68	535.24

S o u r c e *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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