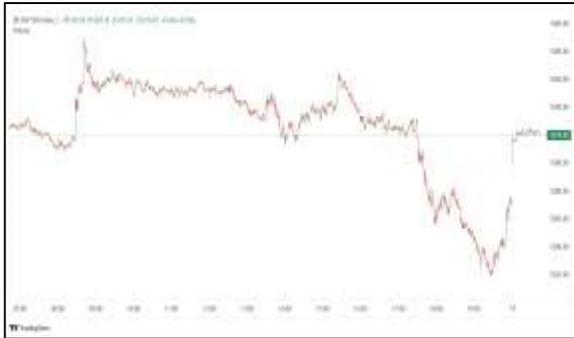


Commodities and Indices Market View

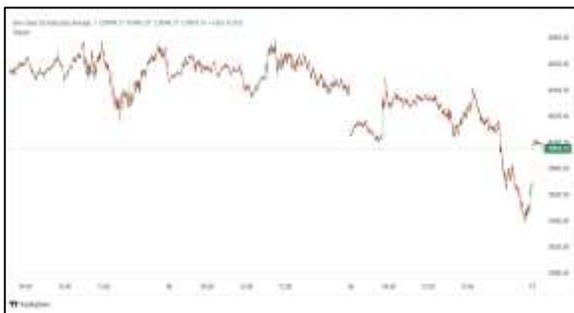
Wednesday, February 25, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.75	47.07% 47.72%



Dow Jones	RSI (20:80)	Sto Fast
	48.35	37.35% 26.72%

US Stock Market

DJIA	S&P 500	NASDAQ
49,174.50	6,890.07	22,863.68
+0.76%	+0.77%	+1.04%

Wall Street closed higher on Tuesday, with tech stocks leading the charge as renewed enthusiasm for artificial intelligence offset concerns over potential disruptions caused by the nascent technology. All three major U.S. stock indexes posted solid gains on the session.

The Dow Jones Industrial Average (.DJI), rose 370.44 points, or 0.76%, to 49,174.50, the S&P 500 (.SPX), gained 52.32 points, or 0.77%, to 6,890.07 and the Nasdaq Composite (.IXIC), gained 236.41 points, or 1.05%, to 22,863.68.

Advancing issues outnumbered decliners by a 2.06-to-1 ratio on the NYSE. There were 464 new highs and 159 new lows on the NYSE.

On the Nasdaq, 3,194 stocks rose and 1,493 fell as advancing issues outnumbered decliners by a 2.14-to-1 ratio.

The S&P 500 posted 46 new 52-week highs and 13 new lows while the Nasdaq Composite recorded 99 new highs and 164 new lows.

Volume on U.S. exchanges was 17.06 billion shares, compared with the 20.29 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

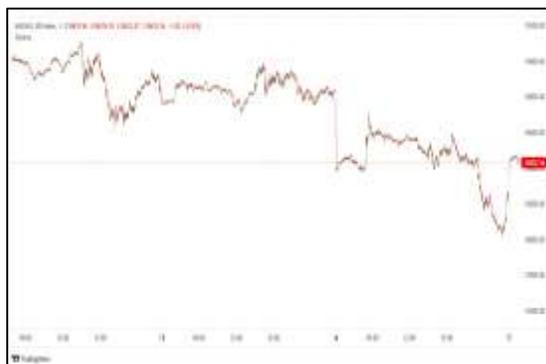
Period	Event	GMT	Forecast	Previous
FEB	Tokyo Consumer Price Index (YoY)	4:30	--	2.00%
FEB	Tokyo CPI ex Fresh Food (YoY)	4:30	1.70%	2.00%
FEB	Gross Domestic Product (QoQ)	12:00	0.30%	0.30%
FEB	Gross Domestic Product (YoY)	12:00	0.40%	0.40%
FEB	Gross Domestic Product w.d.a (YoY)	12:00	--	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.76%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 4.10% or 7.30 points to trade at 185.46 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 2.67% or 5.97 points to end at 229.32 and Apple Inc (NASDAQ:AAPL) was up 2.24% or 5.96 points to 272.14 in late trade.



The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 2.97% or 8.39 points to trade at 273.95 at the close. McDonald’s Corporation (NYSE:MCD) declined 0.45% or 1.51 points to end at 333.05 and American Express Company (NYSE:AXP) was down 0.24% or 0.76 points to 320.48.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.05%. The top performers on the NASDAQ Composite were Edesa Biotech Inc (NASDAQ:EDSA) which rose 67.96% to 1.51, Rich Sparkle Holdings Ltd (NASDAQ:ANPA) which was up 52.93% to settle at 12.51 and Brand Engagement Network Inc (NASDAQ:BNAI) which gained 40.23% to close at 28.20.



The worst performers were Lavoro Ltd (OTC:LVROF) which was down 35.86% to 0.20 in late trade, Dmc Global Inc (NASDAQ:BOOM) which lost 32.95% to settle at 5.84 and Shoals Technologies Group Inc (NASDAQ:SHLS) which was down 30.96% to 6.84 at the close.

OIL

Oil prices were hovering near seven-month highs on Wednesday as the threat of military conflict between the U.S. and Iran that could disrupt supply continued to worry investors as talks between the parties are set for Thursday.



Brent futures were up 43 cents, or 0.6%, at \$71.20 per barrel at 0400 GMT. WTI futures rose 38 cents, or 0.6%, to \$66.01. Brent prices reached their highest since July 31 on Friday, while WTI hit its highest since August 4 on Monday.

Precious and Base Metals

Gold prices climbed on Wednesday as investors flocked to the safe-haven metal during Asian trading, amid uncertainty over U.S. tariffs following the U.S. Supreme Court's ruling that struck down a swathe of President Donald Trump's measures.

Spot gold was up 0.7% at \$5,181.95 per ounce, as of 0353 GMT. Bullion ended the previous session down more than 1% as investors locked in profits after gold hit a three-week high earlier in the day. U.S. gold futures for April delivery were up 0.5% at \$5,200.40.

Spot silver climbed 2.4% to \$89.44 per ounce, after hitting a more than two-week high on Monday.

Spot platinum rose 3.1% to \$2,234.75 per ounce, while palladium added 2.2% to \$1,807.27.



Traditional Agricultures

Soybeans posted gains of 4 to 5 ½ cents in most front months on Tuesday. The cmdtView national average Cash Bean price was up 5 1/2 cents at \$10.75 3/4.



Corn futures came back to close mixed on Tuesday, with front months March up ¼ cent and other contracts down 1 to 2 cents. The CmdtView national average Cash Corn price is down a penny to \$3.93 1/2.



The wheat complex was weaker on Tuesday. Chicago SRW futures were steady to 2 cents lower. KC HRW futures are down 5 to 6 cents in the front months on Tuesday. MPLS spring wheat were 1 to 3 cents weaker.

Future Settlement Price Wednesday, February 25th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,908.25	4.50	6,917.50	6,892.25	49,385.00
NASDAQ 100	25,056.00	27.25	25,114.50	24,992.00	33,535.00
Dow Jones	49,248.00	12.00	49,290.00	49,124.00	4,879.00
Gold	5,200.40	24.10	5,212.00	5,135.90	17,050.00
Silver	89.40	1.89	89.85	86.51	5,224.00
Copper	5.99	0.15	6.00	5.85	57,838.00
Crude Oil	66.06	0.43	66.60	65.94	22,839.00
Platinum	2,187.30	34.70	2,215.90	2,103.40	18,254.00
Palladium	1,848.60	43.30	1,853.50	1,744.00	5,558.00
Natural Gas	2.84	0.01	2.86	2.83	3,539.00
Wheat	575-0	-5.00	575-4	572-0	2,558.00
Soy Beans	1163-4	6.00	1165-4	1153-4	10,615.00
Corn	440-2	-5.00	440-6	438-4	15,266.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,494.32	48,112.89	48,458.47	49077.04	49,422.62	50,041.19	50,386.77
S & P 500	6,702.26	6,761.04	6,799.40	6858.18	6,896.54	6,955.32	6,993.68
NASDAQ 100	24,189.91	24,404.07	24,556.50	24770.66	24,923.09	25,137.25	25,289.69
Gold	4,952.55	5,031.95	5,098.36	5177.76	5,244.17	5,323.57	5,389.98
Silver	81.13	82.96	85.08	86.90	89.02	90.85	92.97
Copper	5.72	5.78	5.87	5.94	6.02	6.09	6.18
Crude Oil	63.79	64.68	65.36	66.25	66.93	67.82	68.50
Platinum	2,001.85	2,052.65	2,114.30	2165.1	2,226.75	2,277.55	2,339.20
Palladium	1,667.34	1,707.42	1,773.34	1813.4	1,879.34	1,919.42	1,985.34
Natural Gas	2.70	2.76	2.80	2.87	2.91	2.98	3.02
Wheat	560.93	565.65	569.46	574.18	577.98	582.71	586.51
Cotton	64.00	64.61	65.08	65.69	66.16	66.77	67.24
Corn	433.01	435.07	436.78	438.84	440.55	442.61	444.33

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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