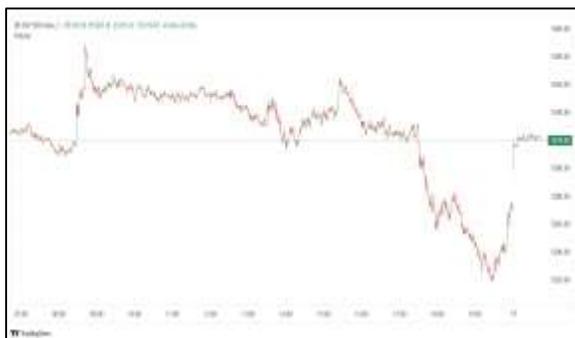


Commodities and Indices Market View

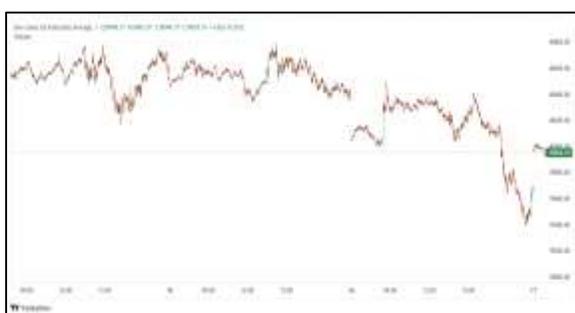
Wednesday, March 25, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	35.86	13.94% 18.25%



Dow Jones	RSI (20:80)	Sto Fast
	34.00	11.97% 17.96%

US Stock Market

DJIA	S&P 500	NASDAQ
46,124.06	6,556.37	21,761.89
-0.18%	-0.37%	-0.84%

Wall Street indexes lost ground in Tuesday's volatile session as investors swayed between fears of rising oil prices and hopes for a resolution to the U.S.-Israeli war on Iran as U.S. President Trump claimed progress in talks even as reports suggested that more American troops were headed to the Middle East.

The Dow Jones Industrial Average (.DJI), fell 84.41 points, or 0.18%, to 46,124.06, the S&P 500 (.SPX), ab lost 24.63 points, or 0.37%, to 6,556.37 and the Nasdaq Composite (.IXIC), lost 184.86 points, or 0.84%, to 21,761.89.

Declining issues outnumbered advancers by a 1.31-to-1 ratio on the NYSE where there were 150 new highs and 199 new lows. On the Nasdaq, 1,857 stocks rose and 2,936 fell as declining issues outnumbered advancers by a 1.58-to-1 ratio.

The S&P 500 posted 20 new 52-week highs and 19 new lows while the Nasdaq Composite recorded 47 new highs and 186 new lows.

Volume was relatively light on U.S. exchanges with 17.94 billion shares changing hands compared with the 20.72 billion moving average for the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Consumer Price Index (MoM)	12:00	0.40%	-0.50%
MAR	Consumer Price Index (YoY)	12:00	--	3.00%
MAR	Core Consumer Price Index (YoY)	12:00	3.10%	3.10%
MAR	Retail Price Index (MoM)	12:00	0.50%	-0.50%
MAR	Retail Price Index (YoY)	12:00	3.70%	3.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.18%. The best performers of the session on the Dow Jones Industrial Average were Cisco Systems Inc (NASDAQ:CSCO), which rose 2.59% or 2.04 points to trade at 80.86 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 2.12% or 14.87 points to end at 716.57 and Nike Inc (NYSE:NKE) was up 1.48% or 0.78 points to 53.49 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 6.23% or 12.16 points to trade at 183.02 at the close. International Business Machines (NYSE:IBM) declined 3.16% or 7.85 points to end at 240.59 and Microsoft Corporation (NASDAQ:MSFT) was down 2.68% or 10.26 points to 372.74.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.84%. The top performers on the NASDAQ Composite were Robin Energy Ltd (NASDAQ:RBNE) which rose 91.82% to 2.11, ENvue Medical Inc (NASDAQ:FEED) which was up 57.34% to settle at 2.25 and Quantum BioPharma Ltd (NASDAQ:QNTM) which gained 52.58% to close at 4.73.



The worst performers were Ridgetech Inc (NASDAQ:RDGT) which was down 96.29% to 0.13 in late trade, Linkers Industries Ltd (NASDAQ:LNKS) which lost 63.60% to settle at 0.03 and Jianzhi Century Technology Group Co Ltd ADR (NASDAQ:JZ) which was down 41.84% to 0.99 at the close.

OIL

Oil prices dropped more than 5% on Wednesday on the prospect of a possible ceasefire easing supply disruptions from the key Middle East producing region after reports the U.S. sent Iran a 15-point plan to end the war between them.



Brent crude futures fell \$6.21, or 5.9%, to \$98.28 a barrel by 0058 GMT, after declining to as low as \$97.57. U.S. West Texas Intermediate (WTI) crude futures were down \$4.67, or 5.1%, at \$87.68 a barrel, after falling to as low as \$86.72.

Precious and Base Metals

Gold rose more than 2% on Wednesday, buoyed by a softer dollar, while a drop in oil prices eased concerns about elevated inflation and higher global interest rates, amid reports of a U.S. plan to end the Middle East war.

Spot gold rose 2.5% to \$4,587.09 per ounce as of 0218 GMT. U.S. gold futures for April delivery gained 4.2% to \$4,586.10.

Rising inflation typically boosts gold's appeal as a hedge, high interest rates weigh on demand for the non-yielding asset.

Spot silver rose 3.6% to \$73.78 per ounce. Spot platinum gained 2.2% to \$1,978.10 and palladium was up 1.5% at \$1,461.56.



Traditional Agricultures

Soybeans were pressured into the Tuesday close, with contracts down 2 3/4 to 8 1/2 cents across the board. The cmdtyView national average Cash Bean price was down 1 3/4 cents at \$10.78 1/2

Corn futures saw gains of 2 to 3 cents in most contracts on Tuesday, with some deferred contracts steady to fractionally higher. The CmdtyView national average Cash Corn price was up 3 cents to \$4.24.

The wheat complex was higher across the three markets on Tuesday. Chicago SRW futures were up 2 to 3 cents to close out the day. KC HRW futures were fractionally to 2 3/4 cents higher on the session. MPLS spring wheat was 3 1/4 to 4 1/4 cents higher. Crude oil finished the day with late pressure to close up just 26 cents, as reports surfaced of a potential 1 month ceasefire on the Middle East conflict.



Future Settlement Price Wednesday, March 25th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,649.75	43.75	6,671.50	6,634.75	80,756.00
NASDAQ 100	24,383.75	170.00	24,494.00	24,320.50	40,442.00
Dow Jones	46,754.00	339.00	46,892.00	46,667.00	7,052.00
Gold	4,571.80	169.80	4,601.00	4,458.20	53,833.00
Silver	73.70	4.13	74.80	71.31	11,369.00
Copper	5.46	-0.02	5.57	5.36	43,437.00
Crude Oil	88.86	-3.49	89.36	86.72	41,822.00
Platinum	1,892.60	28.90	1,923.50	1,815.30	20,067.00
Palladium	1,428.20	-3.70	1,445.50	1,385.00	3,999.00
Natural Gas	2.84	-0.07	2.87	2.83	4,697.00
Wheat	585-4	-8.00	589-0	583-6	7,827.00
Soy Beans	1153-0	-2.00	1156-0	1151-4	10,890.00
Corn	459-2	-5.00	461-4	458-2	11,475.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,862.24	45,333.03	45,770.75	46,241.54	46,679.26	47,150.05	47,587.77
S & P 500	6,461.09	6,513.32	6,547.16	6,599.39	6,633.23	6,685.46	6,719.30
NASDAQ 100	23,668.30	23,882.99	24,035.78	24,250.47	24,403.26	24,617.95	24,770.74
Gold	4,171.80	4,255.90	4,418.25	4,502.35	4,664.70	4,748.80	4,911.15
Silver	61.30	63.73	68.44	70.87	75.58	78.01	82.72
Copper	5.20	5.28	5.42	5.49	5.63	5.71	5.84
Crude Oil	78.79	82.59	85.73	89.53	92.67	96.47	99.61
Platinum	1,723.46	1,769.53	1,856.66	1,902.7	1,989.86	2,035.93	2,123.06
Palladium	1,337.00	1,361.00	1,407.00	1,431.0	1,477.00	1,501.00	1,547.00
Natural Gas	2.72	2.78	2.82	2.88	2.92	2.98	3.02
Wheat	568.80	575.60	582.30	589.10	595.80	602.60	609.30
Cotton	65.97	66.31	66.96	67.30	67.95	68.29	68.94
Corn	451.83	455.47	458.36	461.99	464.88	468.51	471.40

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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