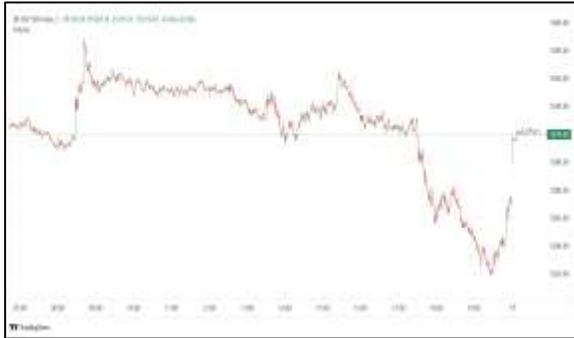


Commodities and Indices Market View

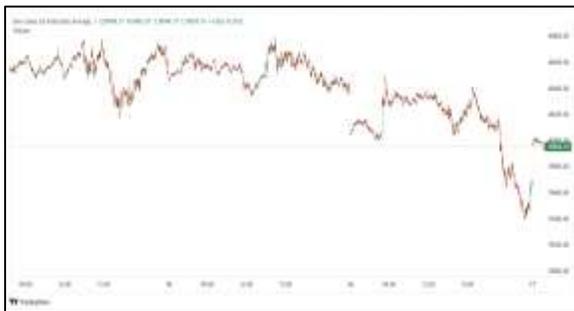
Thursday, March 26, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	39.23	20.16% 26.21%



Dow Jones	RSI (20:80)	Sto Fast
	70.88	81.60% 86.80%

US Stock Market

DJIA	S&P 500	NASDAQ
46,429.49	6,591.90	21,929.83
+0.66%	+0.54%	+0.77%

Wall Street's main indexes closed higher on Wednesday as oil prices fell while Iran reviewed a U.S. proposal to end the war in the Middle East, feeding investor hopes for de-escalation in the fourth week of a war that has disrupted global energy flows and stoked inflation concerns.

The Dow Jones Industrial Average (.DJI), rose 305.43 points, or 0.66%, to 46,429.49, the S&P 500 (.SPX), gained 35.53 points, or 0.54%, to 6,591.90 and the Nasdaq Composite (.IXIC), gained 167.93 points, or 0.77%, to 21,929.83.

On U.S. exchanges 17.07 billion shares changed hands compared with the 20.69 billion-share moving average for the last 20 sessions.

Advancing issues outnumbered decliners by a 2.86-to-1 ratio on the NYSE, where there were 115 new highs and 127 new lows.

On the Nasdaq, 3,174 stocks rose and 1,523 fell as advancing issues outnumbered decliners by a 2.08-to-1 ratio.

The S&P 500 posted 17 new 52-week highs and 24 new lows while the Nasdaq Composite recorded 64 new highs and 172 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	UoM 1-year Consumer Inflation Expectations	7:00	3.40%	3.40%
MAR	UoM 5-year Consumer Inflation Expectation	7:00	3.20%	3.20%
MAR	Gross Domestic Product (QoQ) (Q4)	1:00	0.80%	0.80%
MAR	Harmonized Index of Consumer Prices (YoY)	1:00	2.60%	2.50%
MAR	Retail Sales (YoY)	12:00	2.10%	4.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.66%. The best performers of the session on the Dow Jones Industrial Average were Sherwin-Williams Co (NYSE:SHW), which rose 2.63% or 8.25 points to trade at 321.95 at the close. Meanwhile, Merck & Company Inc (NYSE:MRK) added 2.58% or 3.00 points to end at 119.37 and Amazon.com Inc (NASDAQ:AMZN) was up 2.15% or 4.47 points to 211.71 in late trade.



The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 1.02% or 0.52 points to trade at 50.39 at the close. Nike Inc (NYSE:NKE) declined 0.95% or 0.51 points to end at 52.98 and Travelers Companies (NYSE:TRV) was down 0.83% or 2.42 points to 290.59.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.77%. The top performers on the NASDAQ Composite were Urban-Gro Inc (NASDAQ:UGRO) which rose 416.95% to 36.29, Real Messenger Corp (NASDAQ:RMSG) which was up 83.32% to settle at 0.64 and Next Technology Holding Inc (NASDAQ:NXTT) which gained 77.00% to close at 1.77.



The worst performers were Fitness Champs Holdings Ltd (NASDAQ:FCHL) which was down 41.84% to 1.71 in late trade, PMGC Holdings Inc (NASDAQ:ELAB) which lost 37.02% to settle at 1.82 and Trugolf Holdings Inc (NASDAQ:TRUG) which was down 36.34% to 0.37 at the close.

OIL

Oil prices climbed on Thursday, recovering some of the previous day's losses as investors reexamined prospects for de-escalation in the Middle East as Iran said it was still reviewing a U.S. proposal to end the war, which has disrupted energy flows.

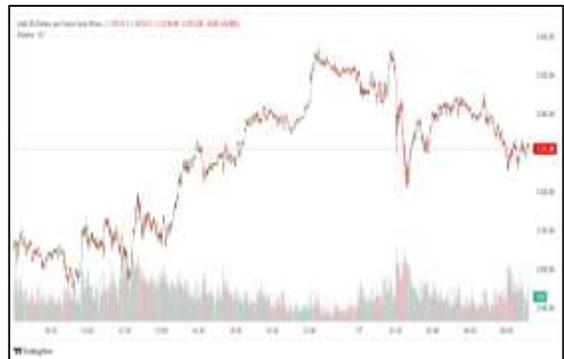


Brent futures rose \$1.13, or 1.1%, to \$103.35 a barrel by 0051 GMT, while U.S. West Texas Intermediate crude futures were up \$1.08, or 1.2%, at \$91.40 a barrel.

Precious and Base Metals

Gold prices held steady on Thursday, as investors awaited clearer signs of progress in Middle East de-escalation efforts and stayed cautious ahead of fresh geopolitical developments that could shape safe-haven demand.

Spot gold was steady at \$4,503.29 per ounce as of 0300 GMT. U.S. gold futures for April delivery lost 1.2% to \$4,500.



Higher crude prices tend to fuel inflation by pushing up transport and manufacturing costs. Although rising inflation typically boosts gold's appeal as a hedge, high interest rates weigh on demand for the non-yielding asset.

Spot silver fell 0.1% to \$71.19 per ounce. Spot platinum lost 0.7% to \$1,906.90, while palladium fell 1.4% to \$1,404.



Traditional Agricultures

Soybeans rallied late on Wednesday, with contracts up 6 ¼ to 16 ¾ cents at the close. The cmdtyView national average Cash Bean price was up 17 cents at \$10.98.



Corn futures posted 3 to 5 ¼ cent gains across the board on Wednesday despite early session weakness. The CmdtyView national average Cash Corn price was up 4 3/4 cents to \$4.25 3/4.

The wheat complex is showing strength on Wednesday. Chicago SRW futures were 6 ¼ to 7 ¾ cents higher at the close. KC HRW futures posted 10 ¼ to 13 ¾ cent gains in the front months on the midweek session. MPLS spring wheat saw gains of 4 ¼ to 9 ½ cents on the day.



Future Settlement Price Thursday, March 26th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,636.25	-4.50	6,647.00	6,608.50	59,245.00
NASDAQ 100	24,362.50	-5.25	24,421.25	24,247.75	39,275.00
Dow Jones	46,665.00	-46.00	46,745.00	46,526.00	4,342.00
Gold	4,509.50	-42.80	4,541.60	4,485.60	20,919.00
Silver	71.79	-0.85	72.39	70.52	5,455.00
Copper	5.56	0.11	5.60	5.50	43,186.00
Crude Oil	91.81	1.49	92.10	90.71	20,898.00
Platinum	1,942.80	30.50	2,012.30	1,926.00	14,839.00
Palladium	1,433.10	4.90	1,490.00	1,418.00	3,420.00
Natural Gas	2.93	0.01	2.95	2.91	1,899.00
Wheat	599-6	2.00	602-0	597-6	3,026.00
Soy Beans	1174-4	-4.00	1179-6	1171-4	7,017.00
Corn	467-4	-2.00	468-4	466-0	10,672.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,164.43	45,467.06	45,795.56	46098.19	46,426.69	46,729.32	47,057.82
S & P 500	6,451.77	6,488.44	6,522.41	6559.08	6,593.05	6,629.72	6,663.69
NASDAQ 100	23,653.35	23,790.52	23,896.49	24033.66	24,139.63	24,276.80	24,382.77
Gold	4,371.22	4,444.66	4,486.29	4559.73	4,601.36	4,674.80	4,716.43
Silver	65.00	67.76	69.29	72.04	73.57	76.33	77.86
Copper	5.39	5.45	5.48	5.54	5.57	5.63	5.67
Crude Oil	82.89	84.69	87.88	89.68	92.87	94.67	97.86
Platinum	1,784.74	1,842.62	1,875.14	1933.0	1,965.54	2,023.42	2,055.94
Palladium	1,313.50	1,363.50	1,389.50	1439.5	1,465.50	1,515.50	1,541.50
Natural Gas	2.71	2.82	3.02	2.90	2.97	3.01	3.08
Wheat	565.30	572.34	585.92	592.96	606.55	613.59	627.17
Cotton	66.55	66.95	67.57	67.97	68.59	68.99	69.61
Corn	449.96	454.03	460.26	464.33	470.56	474.63	480.86

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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