

Commodities and Indices Market View

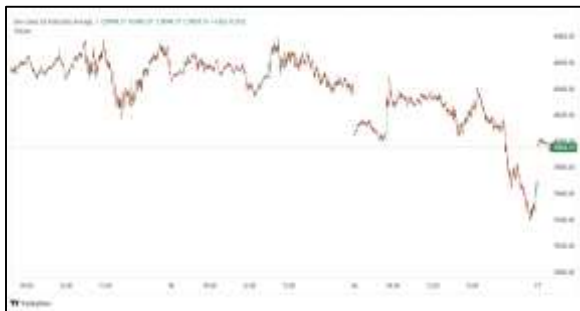
Monday, April 27, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	70.71	94.59% 97.15%



Dow Jones	RSI (20:80)	Sto Fast
	63.29	87.14% 86.37%

US Stock Market

DJIA	S&P 500	NASDAQ
49,230.71	7,165.08	24,836.60
-0.16%	+0.80%	+1.63%

The S&P 500 and Nasdaq closed at record highs on Friday, bolstered by optimism for possible negotiations between the U.S. and Iran to end their war and a surge in Intel shares that extended the rally in semiconductor stocks.

The Dow Jones Industrial Average (.DJI), fell 79.61 points, or 0.16%, to 49,230.71, the S&P 500 (.SPX), gained 56.68 points, or 0.80%, to 7,165.08 and the Nasdaq Composite (.IXIC), gained 398.09 points, or 1.63%, to 24,836.60. For the week, the S&P 500 gained 0.55%, the Nasdaq rose 1.5%, and the Dow fell 0.44%.

The S&P 500 and the Nasdaq recorded a fourth consecutive week of gains. The Dow, however, snapped a three-week run higher.

Advancing issues outnumbered decliners by a 1.47-to-1 ratio on the NYSE and by a 1.38-to-1 ratio on the Nasdaq.

The S&P 500 posted 34 new 52-week highs and 8 new lows while the Nasdaq Composite recorded 126 new highs and 90 new lows.

Volume on U.S. exchanges was 17.81 billion shares, compared with the 18.39 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Consumer Price Index (MoM)	11:00	0.60%	0.40%
APR	Consumer Price Index (YoY)	11:00	3.30%	3.00%
APR	Core Consumer Price Index (YoY)	11:00	3.20%	3.20%
APR	PPI Core Output (MoM) n.s.a	11:00	--	-0.80%
APR	PPI Core Output (YoY) n.s.a	11:00	--	1.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.16%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 4.32% or 8.63 points to trade at 208.27 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 3.49% or 8.91 points to end at 263.99 and Salesforce Inc (NYSE:CRM) was up 2.78% or 4.82 points to 178.12 in late trade.



The worst performers of the session were Merck & Company Inc (NYSE:MRK), which fell 2.42% or 2.77 points to trade at 111.85 at the close. Verizon Communications Inc (NYSE:VZ) declined 1.78% or 0.84 points to end at 46.38 and Walmart Inc (NASDAQ:WMT) was down 1.61% or 2.12 points to 129.91.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.63%. The top performers on the NASDAQ Composite were Trident Digital Tech Holdings Ltd ADR (NASDAQ:TDTL) which rose 2,769.69% to 1.96, Sow Good Inc (NASDAQ:SOWG) which was up 1,518.18% to settle at 1.78 and MaxLinear Inc (NASDAQ:MXL) which gained 76.12% to close at 60.32.



The worst performers were Chanson International Holding (NASDAQ:CHSN) which was down 92.53% to 0.18 in late trade, Auddia Inc (NASDAQ:AUUD) which lost 63.83% to settle at 1.83 and SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which was down 41.20% to 2.07 at the close.

OIL

Oil prices extended gains on Monday, rising nearly 2% as peace talks between the U.S. and Iran stalled while shipments through the Strait of Hormuz remained limited, keeping global oil supplies tight.



Brent crude futures rose \$2.16, or 2.05%, to \$107.49 a barrel by 2346 GMT, the highest since April 7, and U.S. West Texas Intermediate was at \$96.17 a barrel, up \$1.77, or 1.88%.

Precious and Base Metals

Gold edged higher on Monday, supported by a softer dollar as a report of a new proposal by Iran to end the war with the U.S. raised hopes of a de-escalation in the Middle East conflict.

Spot gold was up 0.4% at \$4,726.62 per ounce, as of 0407 GMT. Last week, the metal fell 2.5% to snap a four-week winning streak. U.S. gold futures for June delivery were steady at \$4,742.

While gold is considered an inflation hedge, high interest rates make yield-bearing assets more attractive, weighing on bullion's appeal.

Spot silver rose 1% to \$76.45 per ounce, platinum gained 0.7% to \$2,025.20.

While palladium was down 0.2% at \$1,493.50.



Traditional Agricultures

Soybeans futures closed Friday with contracts steady to 4 cents higher, as May settled the week with a 3 ½ cent loss and November down ¾ cent. The cmdtyView national average Cash Bean price was up 4 3/4 cents at \$11.02.

Corn futures posted mixed trade, with contracts down ½ cent to 2 cents higher. Mar was up 6 ¼ cents on the week, with December up 7 ¼ cents. The CmdtyView national average Cash Corn price was down 1/2 cent at \$4.20 3/4.

The wheat complex was lower across the winter wheat contracts on Friday, with Spring wheat holding up. Chicago SRW futures were steady to 3 ½ cents lower on the day, with May up 17 cents this week. KC HRW futures were down 5 ¼ to 10 cents on the session, though May still held up 22 ¼ cents for the week. MPLS spring wheat was 1 ½ to 4 ½ cents higher on Friday.



Future Settlement Price Monday, April 27th , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,204.00	9.25	7,208.50	7,171.50	67,623.00
NASDAQ 100	27,535.50	100.50	27,542.50	27,344.25	45,172.00
Dow Jones	49,342.00	-50.00	49,385.00	49,229.00	6,091.00
Gold	4,742.60	1.70	4,745.80	4,686.60	20,172.00
Silver	76.46	0.04	76.56	74.69	7,515.00
Copper	6.09	-0.05	6.11	6.04	27,915.00
Crude Oil	95.24	0.84	96.68	94.99	23,775.00
Platinum	2,030.40	-8.00	2,034.00	1,968.30	11,067.00
Palladium	1,509.90	16.30	1,514.00	1,454.00	3,645.00
Natural Gas	2.69	0.00	2.71	2.68	4,123.00
Wheat	618-2	-3.00	623-6	617-4	6,247.00
Soy Beans	1180-2	-5.00	1184-0	1176-6	10,224.00
Corn	466-4	3.00	466-4	462-4	17,717.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,278.47	48,569.89	48,940.10	49,231.52	49,601.73	49,893.15	50,263.36
S & P 500	6,952.81	6,999.68	7,054.04	7,100.91	7,155.27	7,202.14	7,256.50
NASDAQ 100	26,078.46	26,309.39	26,546.01	26,776.94	27,013.56	27,244.49	27,481.11
Gold	4,655.60	4,672.50	4,683.60	4,700.50	4,711.60	4,728.50	4,739.60
Silver	73.25	73.97	74.42	76.08	75.59	76.31	76.76
Copper	6.03	6.05	6.06	6.08	6.09	6.11	6.12
Crude Oil	94.27	94.86	95.49	96.08	96.71	97.30	97.93
Platinum	1,986.14	1,993.92	1,998.59	2,006.3	2,011.04	2,018.82	2,023.49
Palladium	1,472.41	1,479.83	1,486.66	1,494.0	1,500.91	1,508.33	1,515.16
Natural Gas	2.66	2.67	2.68	2.69	2.70	2.71	2.72
Wheat	595.84	603.42	610.09	617.67	624.34	631.92	638.59
Cotton	76.80	77.53	78.44	79.17	80.08	80.81	81.72
Corn	457.34	459.67	461.59	463.92	465.84	468.17	470.09

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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