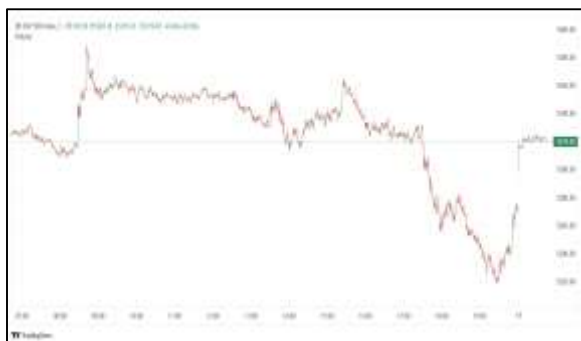


Commodities and Indices Market View

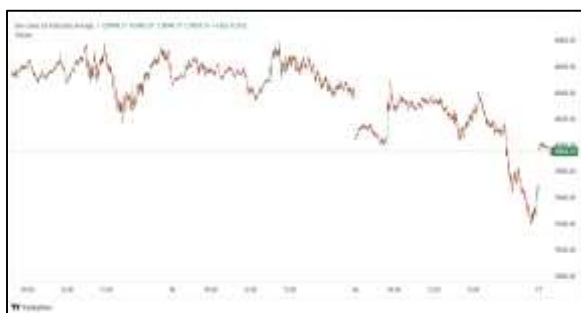
Wednesday, August 27, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	61.40%	76.67% 87.56%



Dow Jones	RSI (20:80)	Sto Fast
	62.42%	82.61% 83.98%

US Stock Market

DJIA	S&P 500	NASDAQ
45,418.07	6,465.94	21,544.27
+0.30%	+0.41%	+0.44%

The S&P 500 ended higher on Tuesday, lifted by Nvidia and Eli Lilly, while U.S. President Donald Trump's decision to fire a central bank governor deepened concerns about the Federal Reserve's independence.

The S&P 500 climbed 0.41% to end the session at 6,465.94 points, just short of its August 14 record-high close. The Nasdaq gained 0.44% to 21,544.27 points, while the Dow Jones Industrial Average rose 0.30% to 45,418.07 points.

Seven of the 11 S&P 500 sector indexes rose, led by industrials (.SPLRCI), up 1.03%, followed by a 0.76% gain in financials (.SPSY),.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.1-to-one ratio.

The S&P 500 posted 21 new highs and 2 new lows; the Nasdaq recorded 120 new highs and 59 new lows.

Volume on U.S. exchanges was relatively light, with 15.7 billion shares traded, compared with an average of 16.9 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Gross Domestic Product (QoQ) (Q2)	7:00	0.10%	0.50%
AUG	Gross Domestic Product Annualized (Q2)	12:30	3.10%	3.00%
AUG	Tokyo Consumer Price Index (YoY) (Aug)	23:30	--	2.90%
AUG	Tokyo CPI ex Food, Energy (YoY) (Aug)	23:30	--	3.10%
JUL	Unemployment Rate (Jul)	23:30	2.50%	2.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.30%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 3.51% or 7.96 points to trade at 234.83 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 1.86% or 1.25 points to end at 68.39 and American Express Company (NYSE:AXP) was up 1.57% or 4.95 points to 320.75 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 1.67% or 4.13 points to trade at 243.74 at the close. Unitedhealth Group (NYSE:UNH) declined 1.45% or 4.43 points to end at 300.43 and Johnson & Johnson (NYSE:JNJ) was down 1.08% or 1.92 points to 176.49.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.44%. The top performers on the NASDAQ Composite were Chemomab Therapeutics Ltd DRC (NASDAQ:CMMB) which rose 290.85% to 3.40, Invivyd Inc (NASDAQ:IVVD) which was up 85.81% to settle at 1.04 and EchoStar Corporation (NASDAQ:SATS) which gained 70.25% to close at 50.87.

The worst performers were WANG & LEE GROUP Inc (OTC:WLGSF) which was down 86.59% to 0.01 in late trade, ESSA Pharma Inc (NASDAQ:EPIX) which lost 66.38% to settle at 0.26 and JStar Holding Co Ltd (NASDAQ:YMAT) which was down 64.63% to 2.03 at the close.



OIL

Oil prices steadied on Wednesday, after falling in the previous session, as the market watched for fresh developments in the Ukraine war and investors weighed hefty new U.S. tariffs on India, the world's third-biggest crude consumer.

Brent crude futures rose 1 cent to \$67.32 per barrel at 0354 GMT, while West Texas Intermediate (WTI) crude futures were up 8 cents at \$63.33. Both contracts fell over 2% on Tuesday after beginning the week on a two-week high.

Precious and Base Metals

Gold prices edged lower on Wednesday, pressured by an uptick in the dollar, although renewed concerns over the U.S. central bank's independence after President Donald Trump's threat to fire Federal Reserve Governor Lisa Cook lent support to bullion.

Spot gold was down 0.2% at \$3,384.49 per ounce, as of 0223 GMT, after hitting its highest level since August 11 on Tuesday.

Non-yielding gold typically performs well in a low-interest-rate environment.

Elsewhere, spot silver eased 0.1% to \$38.56 per ounce, platinum gained 0.2% to \$1,351.50 and palladium climbed 0.6% to \$1,101.02.



Traditional Agricultures

Soybean futures closed the Tuesday session with some slight turnaround action, as contracts were up 1 to 3 ¼ cents. The cmdtyView national average Cash Bean price was up 1 ¼ cents at \$9.77 1/4.

Corn futures fell back on Tuesday with contracts down 1 to 3 ¼ cents across most nearbys. The CmdtyView national average Cash Corn price was down 2 cents at \$3.69 3/4.

The wheat complex posted some mixed trade across the three exchanges, as the Chicago market was the strongest of the three. CBT soft red wheat futures were up 2 to 3 cents on the day. KC HRW futures closed the session with losses of 3 to 4 cents. MPLS spring wheat saw 2 to 5 ¼ cent losses at the close.



Future Settlement Price Wednesday, August 27th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,487.25	4.75	6,489.25	6,483.25	22,284.00
NASDAQ 100	23,616.50	25.00	23,629.00	23,594.00	15,966.00
Dow Jones	45,525.00	36.00	45,537.00	45,492.00	2,180.00
Gold	3,425.80	-7.20	3,444.30	3,424.90	21,564.00
Silver	39.03	-0.09	39.24	39.01	4,064.00
Copper	4.52	-0.01	4.55	4.52	2,130.00
Crude Oil	63.25	0.00	63.46	63.15	9,823.00
Platinum	1,350.40	1.00	1,358.30	1,349.60	1,613.00
Palladium	1,114.50	5.00	1,121.50	1,114.00	262.00
Natural Gas	2.83	0.04	2.83	2.81	2,570.00
Wheat	530-6	-1.00	532-6	530-4	1,780.00
Soy Beans	1050-4	1.00	1054-0	1047-2	9,079.00
Corn	408-4	-1.00	410-0	408-2	9,895.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,836.47	45,054.78	45,168.63	45386.9	45,500.79	45,719.10	45,832.95
S & P 500	6,400.46	6,419.26	6,429.29	6448.09	6,458.12	6,476.92	6,486.95
NASDAQ 100	23,192.14	23,287.17	23,356.39	23451.42	23,520.65	23,615.67	23,684.90
Gold	3,362.98	3,379.54	3,410.18	3426.76	3,457.38	3,473.94	3,504.58
Silver	37.85	38.09	38.38	38.62	38.91	39.15	39.44
Copper	4.46	4.48	4.51	4.53	4.57	4.59	4.62
Crude Oil	61.17	62.15	62.80	63.78	64.43	65.41	66.06
Platinum	1,303.96	1,314.83	1,333.86	1,344.7	1,363.76	1,374.63	1,393.66
Palladium	1,073.16	1,083.33	1,100.66	1,110.8	1,128.16	1,138.33	1,155.66
Natural Gas	2.68	2.72	2.77	2.81	2.86	2.89	2.94
Wheat	519.84	523.42	527.34	530.92	534.84	538.42	542.34
Cotton	65.49	66.05	66.38	66.94	67.27	67.83	68.16
Corn	401.16	404.83	407.16	410.83	413.16	416.83	419.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439

Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad

Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road

Tel: (92-61) 4512003, 4571183

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