Commodities and Indices Market View

Friday, November 27, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	39.72	27.96% 40.31%



Dow Jones	RSI (20:80)	Sto Fast
	43.48	22.66% 36.22%

US Stock Market

DJIA	S&P 500	NASDAQ
50,182.95	7,182.78	23,585.80
+0.33%	-0.25%	-0.62%

The S&P 500 and the Nasdaq retreated on Wednesday amid an AI-related selloff, but finished well off the day's lows as bargain hunters stepped in ahead of the US Thanksgiving holiday. The Dow finished higher.

The Dow Jones Industrial Average (.DJI), rose 164.25 points, or 0.33%, to 50,182.95, the S&P 500 (.SPX), lost 18.31 points, or 0.25%, to 7,182.78 and the Nasdaq Composite (.IXIC), lost 147.73 points, or 0.62%, to 23,585.80.

The market will be closed on Thursday and will close early on Friday.

Advancing issues outnumbered decliners by a 2.04-to-1 ratio on the NYSE. There were 54 new highs and 629 new lows on the NYSE.

On the Nasdaq, 2,902 stocks rose and 2,009 fell as advancing issues outnumbered decliners by a 1.44-to-1 ratio.

The S&P 500 posted 20 new 52-week highs and 11 new lows, while the Nasdaq Composite recorded 44 new highs and 479 new lows.

Major Economic Releases for Today				
Period	**Event**	**GMT**	**Forecast**	**Previous**
NOV	HCOB Composite PMI	1:30	___	53.40%
NOV	HCOB Manufacturing PMI	1:30	___	54.20%
NOV	HCOB Services PMI	2:00	___	52.50%
NOV	HCOB Composite PMI	2:00	___	51.50%
NOV	HCOB Manufacturing PMI	2:00	___	52.70%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.33%. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 3.33% or 7.85 points to trade at 243.47 at the close. Meanwhile, Nike Inc (NYSE:NKE) added 2.55% or 0.91 points to end at 36.66 and Walt Disney Company (NYSE:DIS) was up 2.52% or 3.09 points to 125.60 in late trade.

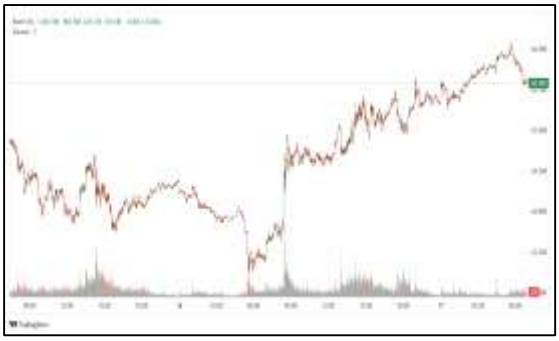


The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 3.91% or 6.08 points to trade at 149.30 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 3.14% or 7.92 points to end at 244.43 and Microsoft Corporation (NASDAQ:MSFT) was down 1.25% or 6.20 points to 489.93.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.62%. The top performers on the NASDAQ Composite were Lion Copper Corp (NASDAQ:LCU) which fell 5.03% to 3.59, Guerrilla RF Inc (NASDAQ:GUER) which was down 2.15% to settle at 6.36 and West Coast Community Bancorp (NASDAQ:WCCB) which lost 0.24% to close at 61.10.



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OIL

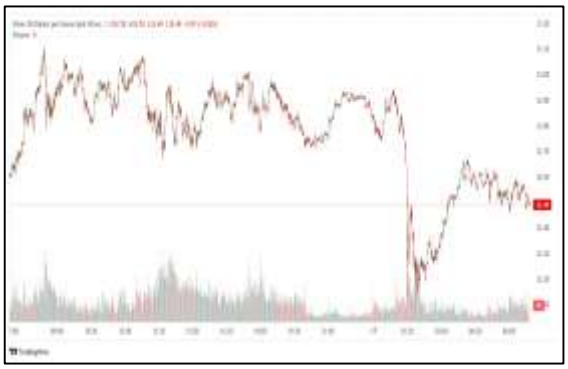
Brent crude futures hovered near this month's high on Friday as ongoing attacks on tankers in the Strait of Hormuz and Saudi energy infrastructure heightened concerns over oil exports from the conflict-hit region.



Brent crude futures fell 38 cents, or 0.39%, to $96.19 a barrel by 0140 GMT, after gaining nearly $2 on Thursday to settle at their highest since November 6. US West Texas Intermediate crude futures were at $85.41 a barrel, up $1.73, or 2.07%, from their close on Wednesday. There was no settlement for WTI on Thursday due to the Thanksgiving holiday.

Precious and Base Metals





Gold prices rose on Friday, rebounding from a more than one-year low touched earlier this week, as a US holiday lull calmed AI-driven market jitters and eased selling pressure on bullion.

Spot gold climbed 1.6% to $3,622.91 per ounce by 0247 GMT after hitting its lowest level since September 2025 on Wednesday, following hot US inflation data that cemented interest-rate-hike bets. Bullion was up about 2.7% so far this week.

Higher rates increase the opportunity cost of holding non-yielding bullion.

Among other metals, spot silver climbed 4.6% to $43.40, platinum gained 2.6% to $1,323.78, and palladium rose 3.3% to $901.50. All three metals were on track for weekly gains.

Traditional Agricultures





Soybeans closed the pre-Thanksgiving trade session with contracts steady to a dime higher on Wednesday. The cmdtyView national average Cash Bean price was up 11 cents at $11.87 3/4.

Corn futures headed into the Thanksgiving break with contracts 3 ¼ to 6 ¼ cents higher across the board on Wednesday, as shorts were taking money out ahead of the break. The CmdtyView national average Cash Corn price was up 6 1/4 cents at $4.10 ¾.

The wheat complex was mixed across the three exchanges, with winter wheats holding lower. Chicago SRW futures were fractionally to 4 ¼ cents lower in the front months and steady to 4 cents higher in the deferreds. KC wheat futures were down ¼ to 8 ½ cents in the nearbys and fractionally to 1 ½ cents higher in the back months. MPLS Spring wheat futures were up 3 1/2 to 5 1/4 cents at the close.

Future Settlement Price Friday, November 27 , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,315.00	119.25	7,320.75	7,187.00	253,832.00
NASDAQ 100	26,726.75	626.50	26,759.50	25,997.50	165,414.00
Dow Jones	50,728.00	500.00	50,732.00	50,223.00	18,991.00
Gold	3,655.40	90.80	3,664.60	3,578.80	109,176.00
Silver	43.73	3.19	44.01	41.08	45,857.00
Copper	5.42	-0.03	5.52	5.31	77,000.00
Crude Oil	85.78	2.10	85.88	83.16	100,024.00
Platinum	1,242.40	-15.40	1,271.80	1,202.70	23,644.00
Palladium	861.00	6.70	864.50	819.00	10,164.00
Natural Gas	3.61	-0.05	3.70	3.57	36,613.00
Wheat	587-4s	-7.00	591-0	577-4	98,655.00
Soy Beans	1244-0s	10.00	1247-2	1220-4	140,456.00
Corn	456-4s	4.00	457-0	447-0	300,864.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,736.45	49,015.47	49,517.08	49,796.10	50,297.71	50,576.73	51,078.34
S & P 500	7,067.01	7,102.97	7,152.03	7,187.99	7,237.05	7,273.01	7,322.07
NASDAQ 100	25,457.09	25,696.28	25,955.22	26,194.41	26,453.35	26,692.54	26,951.48
Gold	3,486.84	3,518.37	3,542.04	3,573.57	3,597.24	3,628.77	3,652.44
Silver	39.16	39.88	40.57	41.29	41.99	42.70	43.40
Copper	5.19	5.27	5.31	5.39	5.44	5.52	5.57
Crude Oil	81.63	82.41	83.67	84.45	85.71	86.49	87.75
Platinum	1,211.56	1,233.68	1,256.31	1,278.4	1,301.06	1,323.18	1,345.81
Palladium	688.50	730.25	794.75	836.5	901.00	942.75	1,007.25
Natural Gas	3.43	3.50	3.55	3.62	3.67	3.74	3.78
Wheat	586.25	586.25	586.25	586.25	586.25	586.25	586.25
Cotton	79.54	80.20	81.13	81.79	82.72	83.38	84.31
Corn	439.75	439.75	439.75	439.75	439.75	439.75	439.75

Source *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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