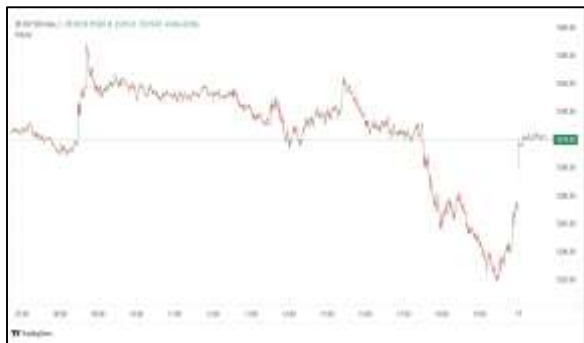


# Commodities and Indices Market View

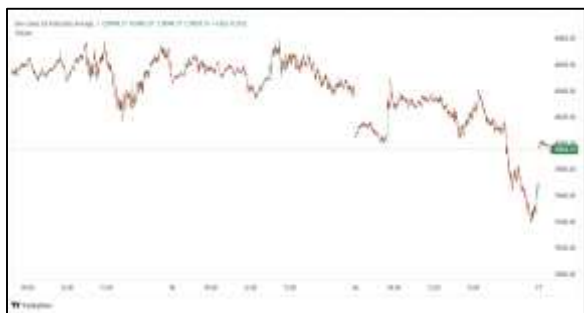
Thursday, August 28, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.79%	82.91% 88.47%



Dow Jones	RSI (20:80)	Sto Fast
	64.11%	82.30% 82.65%

## US Stock Market

DJIA	S&P 500	NASDAQ
45,565.23	6,481.40	21,590.14
+0.32%	+0.24%	+0.21%

The S&P 500 notched a record high close on Wednesday ahead of quarterly results from Nvidia, Wall Street's most closely watched event this week, which will test the rally that has pushed valuations of AI-related companies to levels that some investors view as too high.

The S&P 500 climbed 0.24% to end the session at 6,481.40 points, exceeding its previous record high close on August 14. The Nasdaq gained 0.21% to 21,590.14 points, while the Dow Jones Industrial Average rose 0.32% to 45,565.23 points.

Eight of the 11 S&P 500 sector indexes rose, led by energy (.SPNY), up 1.15%, followed by a 0.48% gain in information technology (.SPLRCT).

The S&P 500 posted 28 new highs and 1 new lows; the Nasdaq recorded 127 new highs and 35 new lows.

Volume on U.S. exchanges was relatively light, with 14.0 billion shares traded, compared to an average of 16.9 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Gross Domestic Product (QoQ) (Q2)	7:00	0.10%	0.50%
AUG	Gross Domestic Product Annualized (Q2)	12:30	3.10%	3.00%
AUG	Tokyo Consumer Price Index (YoY) (Aug)	23:30	--	2.90%
AUG	Tokyo CPI ex Food, Energy (YoY) (Aug)	23:30	--	3.10%
JUL	Unemployment Rate (Jul)	23:30	2.50%	2.50%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.32%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 2.63% or 6.40 points to trade at 250.14 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.19% or 1.88 points to end at 159.24 and Unitedhealth Group (NYSE:UNH) was up 1.15% or 3.45 points to 303.88 in late trade.

The worst performers of the session were Merck & Company Inc (NYSE:MRK), which fell 1.08% or 0.92 points to trade at 84.07 at the close. Nike Inc (NYSE:NKE) declined 0.72% or 0.56 points to end at 78.08 and Amgen Inc (NASDAQ:AMGN) was down 0.56% or 1.61 points to 287.97.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.21%. The top performers on the NASDAQ Composite were Pitman Ltd (NASDAQ:PTNM) which rose 64.48% to 1.63, Sharps Technology Inc (NASDAQ:STSS) which was up 52.52% to settle at 14.84 and Skyline Builders Group Holding Ltd (NASDAQ:SKBL) which gained 50.56% to close at 0.81.



The worst performers were Raytech Holding Ltd (NASDAQ:RAY) which was down 58.82% to 1.05 in late trade, Next Technology Holding Inc (NASDAQ:NXTT) which lost 40.49% to settle at 0.60 and Super X AI Technology Ltd (NASDAQ:SUPX) which was down 31.67% to 42.50 at the close.

## OIL

Oil prices fell on Thursday as investors weighed the outlook for U.S. fuel demand with the end of the summer driving season near, while assessing potential crude supply shifts as India faces punishing U.S. tariffs for importing Russian oil.

Brent crude futures dropped 31 cents, or 0.46%, to \$67.74 at 0027 GMT, and West Texas Intermediate (WTI) crude futures dropped 36 cents, or 0.56%, to \$63.79, after climbing more than 1% in the previous session.

## Precious and Base Metals

Gold prices remained stable on Thursday, as market participants held back from placing big bets ahead of U.S. economic data that could help shed further light on the Federal Reserve's interest rate trajectory.

Spot gold held its ground at \$3,390.27 per ounce, as of 0257 GMT, after hitting its highest point since August 11 earlier in the session. U.S. gold futures for December delivery were flat at \$3,447.40.

Non-yielding gold typically performs well in a low-interest-rate environment.

Elsewhere, spot silver was up 0.3% at \$38.72 per ounce, platinum was steady at \$1,348.07 and palladium rose 0.3% to \$1,095.26.



## Traditional Agricultures

Soybeans posted losses of 1 to 2 ½ cents across most front months on Wednesday. The cmdtyView national average Cash Bean price was down 3 ¾ cents at \$9.73 1/2.

Corn futures fell further into the Wednesday close, with pressure from losses in wheat. Contracts were down 3 to 5 cents. The CmdtyView national average Cash Corn price was down 4 1/4 cents at \$3.64 1/2.

The wheat market continues to be under pressure, with contracts falling across all three markets. CBT soft red wheat futures were 7 to 8 cents lower at the close. KC HRW futures closed with Wednesday losses of 4 to 7 ½ cents. MPLS spring wheat collapsed late in the day, down 13 to 15 ¼ cents on the session.



Future Settlement Price Thursday, August 28th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,489.00	-7.00	6,493.75	6,471.00	38,035.00
NASDAQ 100	23,565.50	-63.25	23,584.25	23,487.50	27,097.00
Dow Jones	45,705.00	63.00	45,734.00	45,589.00	3,084.00
Gold	3,444.70	-3.90	3,453.80	3,442.50	19,353.00
Silver	39.36	0.14	39.46	39.16	6,718.00
Copper	4.49	-0.01	4.50	4.49	1,620.00
Crude Oil	63.57	-0.58	63.88	63.55	10,734.00
Platinum	1,347.90	-0.10	1,351.50	1,342.90	1,625.00
Palladium	1,108.00	3.50	1,112.50	1,103.00	293.00
Natural Gas	2.88	-0.01	2.88	2.86	2,435.00
Wheat	525-4	-1.00	525-4	523-4	2,338.00
Soy Beans	1046-0	-5.00	1048-6	1044-4	14,351.00
Corn	406-4	-4.00	406-6	405-2	7,578.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,015.71	45,104.00	45,261.04	45349.3	45,506.37	45,594.66	45,751.70
S & P 500	6,401.49	6,415.35	6,440.65	6454.51	6,479.81	6,493.67	6,518.97
NASDAQ 100	23,255.24	23,312.14	23,418.71	23475.61	23,582.18	23,639.08	23,745.65
Gold	3,400.28	3,411.24	3,431.08	3442.04	3,461.88	3,472.84	3,492.68
Silver	37.76	37.97	38.35	38.55	38.93	39.14	39.52
Copper	4.35	4.40	4.45	4.50	4.55	4.60	4.65
Crude Oil	61.81	62.38	63.09	63.66	64.37	64.94	65.65
Platinum	1,305.24	1,318.52	1,331.74	1,345.7	1,358.24	1,371.52	1,384.74
Palladium	1,057.00	1,073.00	1,089.50	1,105.5	1,122.00	1,138.00	1,154.50
Natural Gas	2.65	2.72	2.79	2.85	2.93	2.99	3.06
Wheat	511.59	517.42	521.09	526.92	530.59	536.42	540.09
Cotton	66.19	66.37	66.52	66.70	66.85	67.03	67.18
Corn	399.41	402.33	404.16	407.08	408.91	411.83	413.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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