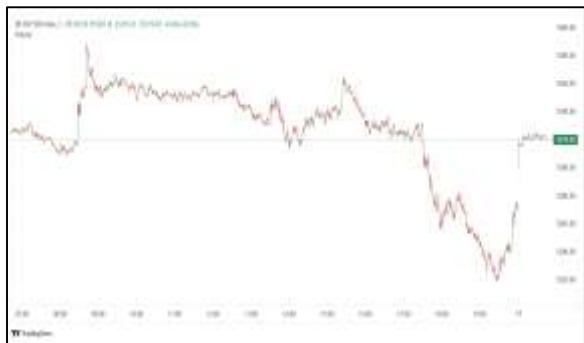


# Commodities and Indices Market View

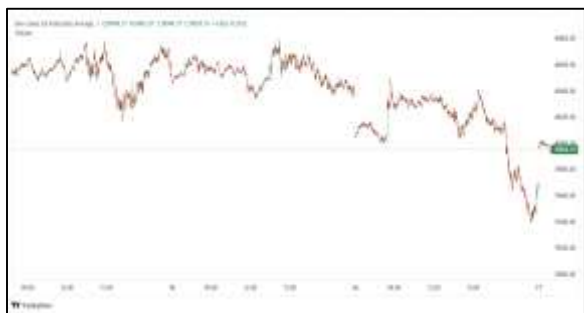
Friday, August 29, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.60%	90.25% 94.72%



Dow Jones	RSI (20:80)	Sto Fast
	64.93%	85.06% 88.55%

## US Stock Market

DJIA	S&P 500	NASDAQ
45,636.90	6,501.86	21,705.16
+0.16%	+0.32%	+0.53%

The S&P 500 and Dow Jones Industrial Average notched record high closes on Thursday after Nvidia's quarterly report fell short of investors' high expectations but confirmed that spending related to artificial intelligence infrastructure remains strong.

The S&P 500 climbed 0.32% to end the session at 6,501.86 points, reaching a record high close for a second straight day. The Nasdaq gained 0.53% to 21,705.16 points, while the Dow Jones Industrial Average rose 0.16% to 45,636.90 points, exceeding its previous record high close on August 22.

Seven of the 11 S&P 500 sector indexes rose, led by communication services (.SPLRCL), up 0.94%, followed by a 0.68% gain in energy (.SPNY).

TTThe S&P 500 posted 28 new highs and five new lows; the Nasdaq recorded 117 new highs and 52 new lows.

Volume on U.S. exchanges was relatively light, with 13.8 billion shares traded, compared to an average of 16.7 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Core Personal Consumption Expenditures- Price Index	12:30	0.30%	0.30%
AUG	Harmonized Index of Consumer Prices (YoY) (Aug)	12:00	2.00%	1.80%
AUG	Consumer Price Index (MoM) (Aug)	12:00	0.00%	0.30%
AUG	Consumer Price Index (YoY) (Aug)	12:00	2.10%	2.00%
JUL	Core Personal Consumption Expenditures- Price Index	12:30	2.90%	2.80%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.16%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 1.76% or 4.39 points to trade at 254.55 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 1.45% or 0.99 points to end at 69.43 and American Express Company (NYSE:AXP) was up 1.41% or 4.54 points to 327.00 in late trade.

The worst performers of the session were Merck & Company Inc (NYSE:MRK), which fell 1.01% or 0.85 points to trade at 83.22 at the close. Amgen Inc (NASDAQ:AMGN) declined 0.88% or 2.52 points to end at 285.45 and Procter & Gamble Company (NYSE:PG) was down 0.83% or 1.31 points to 155.65.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.53%. The top performers on the NASDAQ Composite were Sound Group Inc (NASDAQ:SOGP) which rose 230.51% to 12.33, CaliberCos Inc (NASDAQ:CWD) which was up 162.35% to settle at 4.46 and Agrify Corp (NASDAQ:AGFY) which gained 50.33% to close at 45.88.



The worst performers were OUTLOOK THERAPEUTICS INC (NASDAQ:OTLK) which was down 54.11% to 1.09 in late trade, SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which lost 51.80% to settle at 1.74 and Next Technology Holding Inc (NASDAQ:NXTT) which was down 49.35% to 0.30 at the close.

## OIL

Oil prices fell on Friday but are set for a weekly gain, caught between expectations of lower demand as the end of summer nears in the United States, the world's biggest consumer, and uncertainty about the availability of Russian supply.

Brent crude futures for October delivery, which will expire on Friday, fell 53 cents, or 0.8%, at \$68.09 at 0251 GMT, while the more active contract for November slid 48 cents, or 0.7%, to \$67.50. West Texas Intermediate (WTI) crude futures were down 51 cents, or 0.8%, at \$64.09.

## Precious and Base Metals

Gold prices were on track for a monthly rise on Friday after striking a more than one-month peak in the previous session, supported by an overall softer dollar and increased expectations for a U.S. Federal Reserve interest rate cut in September.

Spot gold was little changed at \$3,412.56 per ounce, as of 0223 GMT. Bullion has gained 3.9% so far this month and hit its highest point of \$3,423.16 since July 23 on Thursday.

Non-yielding gold typically performs well in a low-interest-rate environment.

Elsewhere, spot silver eased 0.3% to \$38.94 per ounce, platinum fell 0.6% to \$1,351.21 and palladium was steady at \$1,102.21.



## Traditional Agricultures

Soybeans were steady to a penny higher across the front month on Thursday, shrugging off the midday weakness. The cmdtyView national average Cash Bean price was down 1/4 cent at \$9.73 1/4.

Corn futures closed out the Thursday session with contracts up 3 to 4 1/2 cents in the front months. First notice day for September is on Friday. The CmdtyView national average Cash Corn price was up 1 3/4 cents at \$3.66 1/4.

Traders were busy squaring up ahead of the month end on Friday, as the three wheat exchanges were mostly higher. CBT soft red wheat futures were up 4 to 8 cents across the front months. KC HRW futures were 1 to 3 cents higher on the day. MPLS spring wheat was up fractionally to 4 1/4 cents in the September contract.



Future Settlement Price Friday, August 29th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,509.75	-7.75	6,518.00	6,509.50	23,549.00
NASDAQ 100	23,719.00	-50.00	23,762.00	23,717.75	16,676.00
Dow Jones	45,618.00	-88.00	45,680.00	45,616.00	2,491.00
Gold	3,469.10	-5.20	3,479.60	3,467.80	18,620.00
Silver	39.54	-0.17	39.73	39.49	4,464.00
Copper	4.55	0.01	4.56	4.54	2,329.00
Crude Oil	64.19	-0.41	64.39	64.03	7,787.00
Platinum	1,357.90	-3.80	1,365.80	1,356.70	1,577.00
Palladium	1,126.00	-0.40	1,129.00	1,123.00	112.00
Natural Gas	2.98	0.03	3.00	2.97	2,881.00
Wheat	529-4	-4.00	531-4	528-4	2,774.00
Soy Beans	1050-0	2.00	1052-0	1047-6	7,951.00
Corn	411-4	-3.00	412-0	409-6	9,550.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,170.02	45,271.40	45,418.32	45519.7	45,666.62	45,768.00	45,914.92
S & P 500	6,434.58	6,446.21	6,463.80	6475.43	6,493.02	6,504.65	6,522.24
NASDAQ 100	23,313.00	23,373.66	23,469.75	23530.40	23,626.49	23,687.14	23,783.23
Gold	3,424.00	3,440.80	3,458.10	3474.90	3,492.20	3,509.00	3,526.30
Silver	38.21	38.54	38.84	39.17	39.47	39.80	40.10
Copper	4.50	4.52	4.53	4.55	4.56	4.58	4.59
Crude Oil	62.13	62.74	63.48	64.09	64.83	65.44	66.18
Platinum	1,315.46	1,328.58	1,345.66	1,358.7	1,375.86	1,388.98	1,406.06
Palladium	1,080.34	1,091.67	1,109.34	1,120.6	1,138.34	1,149.67	1,167.34
Natural Gas	2.74	2.80	2.89	2.94	3.04	3.09	3.19
Wheat	513.09	516.67	522.84	526.42	532.59	536.17	542.34
Cotton	65.74	66.17	66.73	67.16	67.72	68.15	68.71
Corn	397.84	400.67	405.34	408.18	412.84	415.67	420.34

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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# Contact Details

## Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

## IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
Block- B, Jinnah Avenue, Blue Area  
Tel: (+92-51) 2604861-2, 2604864,  
2273439

Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
Regency International 949, The Mall  
Faisalabad

Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
Abdali Road

Tel: (92-61) 4512003, 4571183

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