

# Commodities and Indices Market View

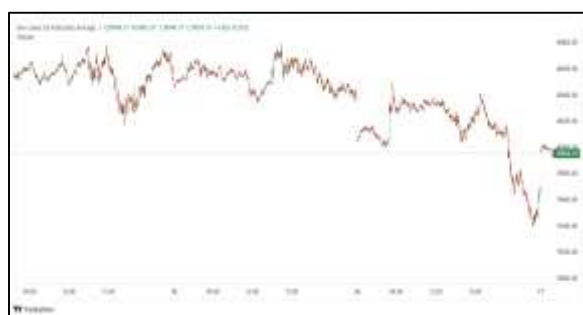
Monday, December 29, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	61.08	96.22% 96.03%



Dow Jones	RSI (20:80)	Sto Fast
	63.07	81.85% 88.79%

## US Stock Market

DJIA	S&P 500	NASDAQ
48,710.97	6,929.94	23,593.10
-0.04%	-0.03%	-0.09%

Wall Street ended a light-volume post-Christmas session nearly unchanged on Friday, with few catalysts to fuel much conviction one way or the other. All three major U.S. stock indexes closed nominally lower, snapping a five-session rally, but logged weekly gains.

The Dow Jones Industrial Average (.DJI), fell 20.19 points, or 0.04%, to 48,710.97, the S&P 500 (.SPX), lost 2.11 points, or 0.03%, to 6,929.94 and the Nasdaq Composite (.IXIC), lost 20.21 points, or 0.09%, to 23,593.10.

Advancing issues outnumbered decliners by a 1.13-to-1 ratio on the NYSE. There were 342 new highs and 66 new lows on the NYSE.

On the Nasdaq, 1,968 stocks rose and 2,605 fell as declining issues outnumbered advancers by a 1.32-to-1 ratio.

The S&P 500 posted 20 new 52-week highs and no new lows while the Nasdaq Composite recorded 46 new highs and 166 new lows.

Volume on U.S. exchanges was 10.22 billion shares, compared with the 15.98 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
DEC	Tokyo Consumer Price Index (YoY)	4:30	--	2.70%
DEC	Tokyo CPI ex Food, Energy (YoY)	4:30	--	2.80%
DEC	Tokyo CPI ex Fresh Food (YoY)	4:30	2.50%	2.80%
NOV	Unemployment Rate	6:30	2.60%	2.60%
NOV	Retail Trade (YoY)	6:30	0.90%	1.70%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.04%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 1.52% or 0.91 points to trade at 60.91 at the close. Meanwhile, Unitedhealth Group (NYSE:UNH) added 1.30% or 4.25 points to end at 331.83 and 3M Company (NYSE:MMM) was up 1.09% or 1.74 points to 162.08 in late trade.



The worst performers of the session were McDonald's Corporation (NYSE:MCD), which fell 0.85% or 2.66 points to trade at 310.68 at the close. Walt Disney Company (NYSE:DIS) declined 0.80% or 0.92 points to end at 113.56 and Boeing Co (NYSE:BA) was down 0.79% or 1.72 points to 216.44.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.09%. The top performers on the NASDAQ Composite were A SPAC III Acquisition Corp (NASDAQ:ASPC) which rose 78.91% to 24.01, Picocela Inc ADR (NASDAQ:PCLA) which was up 74.49% to settle at 0.41 and Davis Commodities Ltd (NASDAQ:DTCK) which gained 67.42% to close at 0.40.



The worst performers were Vivakor Inc (OTC:VIVK) which was down 64.94% to 0.01 in late trade, Aptevo Therapeutics Inc (NASDAQ:APVO) which lost 34.73% to settle at 0.61 and Greenland Acquisition Corp (NASDAQ:GTEC) which was down 25.63% to 0.70 at the close.

## OIL

Oil prices rose on Monday as investors weighed Middle East tensions that could disrupt supply, while a major hurdle remains in the Russia-Ukraine peace talks.



Brent crude futures rose 56 cents, or 0.92%, to \$61.20 per barrel at 0236 GMT, while U.S. West Texas Intermediate crude was up 51 cents, or 0.9%, to \$57.25.

Both benchmark prices fell more than 2% on Friday

## Precious and Base Metals

Precious metals pulled back on Monday, with silver trading lower after breaching \$80 per ounce earlier in the day and gold easing from near record highs, as investors booked profits and easing geopolitical tensions cooled safe-haven demand.

Spot gold was down 0.4% at \$4,512.74 per ounce, as of 0242 GMT, after hitting a record high of \$4,549.71 on Friday. U.S. gold futures for February delivery lost 0.4% to \$4,536.40 per ounce.

Spot silver lost 1.3% to \$78.12 per ounce, after hitting an all-time high of \$83.62 earlier in the session.

Spot platinum fell 0.4% at \$2,441.20 per ounce, after rising to an all-time high of \$2,478.50 earlier in the day, while palladium lost 8% to \$1,771.99 per ounce.



## Traditional Agricultures

Soybean futures slipped back on Friday with front months 3 to 4 ½ cents lower, as January was 9 ½ cents higher. The cmdtyView national average Cash Bean price was 4 cents higher at \$9.88 1/2.

Corn futures closed the Friday session with contracts fractionally to a penny lower in the nearbys. The CmdtyView national average Cash Corn price was down a penny to \$4.06 3/4.



The wheat complex posted mostly weaker trade on Friday. Chicago SRW futures were down 1 to 3 cents weaker on to close out the week, as March was 9 ¼ cents higher this week. KC HRW futures were steady to fractionally lower in the front months, with nearby March up 18 ¼ cents over last Friday. MPLS spring wheat saw fractional to penny losses on Friday, with the front month March contract up 1 ¼ cents on the week.

Future Settlement Price Monday, December 29th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,978.25	-1.00	6,984.75	6,972.75	25,147.00
NASDAQ 100	25,859.75	-3.50	25,893.75	25,821.00	16,545.00
Dow Jones	49,016.00	18.00	49,052.00	48,991.00	2,303.00
Gold	4,535.30	-17.40	4,581.30	4,490.30	57,713.00
Silver	79.41	2.21	82.67	75.44	82,082.00
Copper	5.84	0.26	5.89	5.67	57,140.00
Crude Oil	57.34	0.60	57.36	56.91	10,123.00
Platinum	2,491.10	217.10	2,538.80	2,340.00	53,202.00
Palladium	2,023.30	216.40	2,072.00	1,828.00	15,036.00
Natural Gas	3.93	0.05	3.98	3.92	7,463.00
Wheat	519-4	-4.00	521-0	517-0	848.00
Soy Beans	1075-2	-4.00	1077-4	1071-2	13,665.00
Corn	450-0	-1.00	451-0	449-2	6,215.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,731.16	48,731.16	48,731.16	48731.16	48,731.16	48,731.16	48,731.16
S & P 500	6,879.79	6,892.35	6,912.20	6924.76	6,944.61	6,957.17	6,977.02
NASDAQ 100	25,478.48	25,517.66	25,586.90	25626.09	25,695.33	25,734.52	25,803.75
Gold	4,509.16	4,529.53	4,539.96	4560.33	4,570.76	4,591.13	4,601.56
Silver	78.16	79.24	80.45	81.53	82.74	83.82	85.03
Copper	5.73	5.78	5.82	5.87	5.90	5.95	5.99
Crude Oil	56.79	56.88	57.05	57.14	57.31	57.40	57.57
Platinum	2,403.59	2,453.87	2,483.64	2533.9	2,563.69	2,613.97	2,643.74
Palladium	1,845.41	1,931.58	1,985.16	2071.3	2,124.91	2,211.08	2,264.66
Natural Gas	3.91	3.92	3.94	3.96	3.97	3.99	4.01
Wheat	508.34	512.67	515.84	520.17	523.34	527.67	530.84
Cotton	63.84	64.10	64.29	64.55	64.74	65.00	65.19
Corn	443.91	446.33	448.16	450.58	452.41	454.83	456.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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