

Commodities and Indices Market View

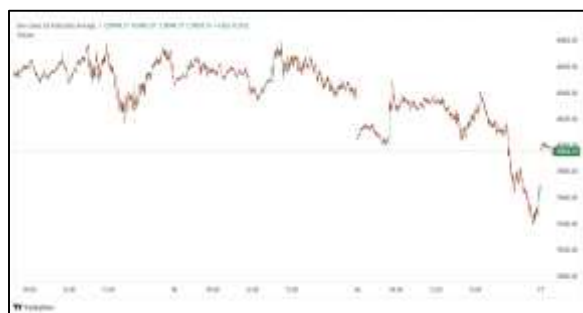
Tuesday, July 29, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	76.30%	92.99% 93.55%



Dow Jones	RSI (20:80)	Sto Fast
	62.04%	83.90% 83.61%

US Stock Market

DJIA	S&P 500	NASDAQ
44,837.56	6,389.77	21,178.58
-0.14%	+0.02%	+0.33%

The S&P 500 edged higher to eke out a record high close for a sixth straight session on Monday, while the Nasdaq also advanced to a closing record in choppy trade as investors gauged the U.S.-EU trade pact and prepared for a week of major market catalysts.

The Dow Jones Industrial Average (.DJI), fell 64.36 points, or 0.14%, to 44,837.56, the S&P 500 (.SPX), gained 1.13 points, or 0.02%, to 6,389.77 and the Nasdaq Composite (.IXIC), gained 70.27 points, or 0.33%, to 21,178.58.

The benchmark S&P 500 index has now notched six straight daily closing records, en route to its 15th closing record of the year. Stocks have rebounded strongly from a selloff that began in early April when Trump announced a slew of tariffs.

The S&P 500 posted 26 new 52-week highs and five new lows, while the Nasdaq Composite recorded 68 new highs and 54 new lows.

Volume on U.S. exchanges was 17.58 billion shares, compared with the 17.84 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Gross Domestic Product - Estimated (QoQ) (Q2)	12:00	0.60%	0.60%
JUL	Monthly Consumer Price Index (YoY) (Jun)	6:30	--	2.10%
JUL	RBA Trimmed Mean CPI (QoQ) (Q2)	6:30	0.70%	0.70%
JUL	RBA Trimmed Mean CPI (YoY) (Q2)	6:30	--	2.90%
JUL	Consumer Price Index (YoY) (Q2)	6:30	0.80%	0.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.14%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 3.89% or 2.97 points to trade at 79.24 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 1.87% or 3.25 points to end at 176.75 and Boeing Co (NYSE:BA) was up 1.42% or 3.31 points to 236.37 in late trade.



The worst performers of the session were Travelers Companies (NYSE:TRV), which fell 2.35% or 6.14 points to trade at 254.91 at the close. Amgen Inc (NASDAQ:AMGN) declined 1.72% or 5.28 points to end at 301.30 and Verizon Communications Inc (NYSE:VZ) was down 1.67% or 0.72 points to 42.36.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.33%. The top performers on the NASDAQ Composite were CEA Industries Inc (NASDAQ:VAPE) which rose 589.64% to 57.58, VisionWave Holdings Inc (NASDAQ:VWAV) which was up 368.09% to settle at 11.00 and Profusa Inc (NASDAQ:PFSA) which gained 180.80% to close at 1.91.



The worst performers were Quhuo Ltd (NASDAQ:QH) which was down 91.26% to 0.12 in late trade, Adaptimmune Therapeutics Plc (NASDAQ:ADAP) which lost 69.21% to settle at 0.11 and Sidus Space Inc (NASDAQ:SIDU) which was down 42.08% to 1.17 at the close.



OIL

Oil extended gains on Tuesday, lifted by hopes of improved economic activity after the U.S.-EU trade deal, a potential U.S.-China tariff truce and President Donald Trump's shorter deadline for Russia to end the Ukraine war.

Brent crude futures were up 24 cents, or 0.34%, to \$70.28 a barrel by 0000 GMT, while U.S. West Texas Intermediate crude was at \$66.93 a barrel, up 22 cents, or 0.33%.

Precious and Base Metals

Gold prices were little changed on Tuesday, hovering near a three-week low, as easing fears of a global tariff war and a stronger dollar dampened bullion's safe-haven appeal.

Spot gold held its ground at \$3,311.33 per ounce, as of 0401 GMT. The precious metal hit its lowest level since July 9 in the previous session.

The dollar index (.DXY), held near a more than one-week high, making gold costlier for buyers holding other currencies.

Spot silver was down 0.2% at \$38.09 per ounce, while platinum gained 0.6% to \$1,397.80 and palladium fell 1.9% to \$1,223.02.



Traditional Agricultures

Soybeans closed the Monday session with contracts down 9 to 10 cents. The cmdtyView national average new crop Cash Bean price was down 10 1/2 cents at \$9.59 1/4.

Corn futures closed out the Monday session holding to their bearish sentiment from earlier in the day. Contracts were down 5 to 6 cents at the close. The CmdtyView national average new crop Cash Corn price was down 5 1/4 cents at \$3.71 3/4.

The wheat complex closed out the Monday session with contracts mixed. Chicago SRW futures were fractionally higher across most contracts. KC contracts faded off the midday gains, with fractional to penny losses on Monday. MPLS spring wheat was down 2 to 3 1/4 cents across most contracts.



Future Settlement Price Tuesday, July 29th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,431.50	8.75	6,433.50	6,423.25	22,660.00
NASDAQ 100	23,543.00	51.75	23,552.00	23,503.00	17,686.00
Dow Jones	45,068.00	56.00	45,077.00	44,985.00	2,726.00
Gold	3,313.10	3.10	3,318.80	3,305.80	13,187.00
Silver	38.28	0.05	38.35	38.22	4,164.00
Copper	5.62	-0.17	5.85	5.43	46,958.00
Crude Oil	66.61	-0.10	67.09	66.58	10,113.00
Platinum	1,419.80	-3.00	1,467.00	1,414.90	28,909.00
Palladium	1,291.60	36.90	1,302.00	1,257.50	4,941.00
Natural Gas	3.12	0.05	3.13	3.10	3,495.00
Wheat	538-2	-2.00	538-6	536-4	2,461.00
Soy Beans	1009-0	-6.00	1012-0	1008-2	6,179.00
Corn	414-2	-2.00	414-4	412-4	9,821.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,426.31	44,538.45	44,720.18	44482.3	45,014.05	45,126.19	45,307.92
S & P 500	6,345.55	6,357.04	6,372.84	6384.33	6,400.13	6,411.62	6,427.42
NASDAQ 100	23,069.76	23,131.87	23,202.06	23264.18	23,334.37	23,396.49	23,466.68
Gold	3,303.34	3,330.17	3,348.74	3375.57	3,394.14	3,420.97	3,439.54
Silver	37.67	37.87	38.11	38.31	38.55	38.75	38.99
Copper	4.99	5.21	5.41	5.63	5.83	6.05	6.25
Crude Oil	63.55	64.30	65.64	66.39	67.73	68.48	69.82
Platinum	1,353.14	1,384.02	1,405.24	1,436.1	1,457.34	1,488.22	1,509.44
Palladium	1,224.16	1,240.83	1,268.66	1,285.3	1,313.16	1,329.83	1,357.66
Natural Gas	2.92	2.99	3.05	3.18	3.18	3.25	3.31
Wheat	526.09	529.17	533.84	536.92	541.59	544.67	549.34
Cotton	67.29	67.67	68.01	68.39	68.73	69.11	69.45
Corn	403.00	407.75	410.25	415.00	417.50	422.25	424.75

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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