

Commodities and Indices Market View

Tuesday, December 30, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.11	95.04% 90.91%



Dow Jones	RSI (20:80)	Sto Fast
	58.44	84.58% 82.47%

US Stock Market

DJIA	S&P 500	NASDAQ
48,461.93	6,905.74	23,474.35
-0.51%	-0.35%	-0.50%

Wall Street's main indexes ended lower on Monday, kicking off the final week of the year on a softer note, as heavyweight technology stocks retreated from last week's gains that had pushed the S&P 500 to record highs. All three indexes were headed for firm monthly gains, with the Dow and S&P 500 on pace for their eighth consecutive month in the green.

The S&P 500 (.SPX), lost 24.20 points, or 0.35%, to 6,905.74 and the Nasdaq Composite (.IXIC), lost 118.75 points, or 0.50%, to 23,474.35. The Dow Jones Industrial Average (.DJI), fell 249.04 points, or 0.51%, to 48,461.93.

Declining issues outnumbered advancers by a 1.63-to-1 ratio on the NYSE. There were 154 new highs and 83 new lows on the NYSE. On the Nasdaq, 1,386 stocks rose and 3,305 fell as declining issues outnumbered advancers by a 2.38-to-1 ratio.

The S&P 500 posted 10 new 52-week highs and 2 new lows while the Nasdaq Composite recorded 37 new highs and 249 new lows.

Volume on U.S. exchanges was 13.08 billion shares, compared with the 16.2 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
DEC	Tokyo Consumer Price Index (YoY)	4:30	--	2.70%
DEC	Tokyo CPI ex Food, Energy (YoY)	4:30	--	2.80%
DEC	Tokyo CPI ex Fresh Food (YoY)	4:30	2.50%	2.80%
NOV	Unemployment Rate	6:30	2.60%	2.60%
NOV	Retail Trade (YoY)	6:30	0.90%	1.70%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.51%. The best performers of the session on the Dow Jones Industrial Average were Walmart Inc (NASDAQ:WMT), which rose 0.72% or 0.81 points to trade at 112.55 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 0.65% or 0.97 points to end at 150.99 and Walt Disney Company (NYSE:DIS) was up 0.55% or 0.63 points to 114.19 in late trade.



The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 1.61% or 14.62 points to trade at 892.42 at the close. American Express Company (NYSE:AXP) declined 1.50% or 5.72 points to end at 375.33 and JPMorgan Chase & Co (NYSE:JPM) was down 1.26% or 4.14 points to 323.77.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.50%. The top performers on the NASDAQ Composite were Republic Power Group Ltd (NASDAQ:RPGL) which rose 157.46% to 0.68, Brand Engagement Network Inc (NASDAQ:BNAI) which was up 108.75% to settle at 2.51 and Society Pass Inc (NASDAQ:SOPA) which gained 60.99% to close at 2.93.



The worst performers were Mereo BioPharma Group PLC ADR (NASDAQ:MREO) which was down 87.65% to 0.29 in late trade, Ultragenyx (NASDAQ:RARE) which lost 42.32% to settle at 19.72 and New Era Helium Inc (NASDAQ:NUAI) which was down 41.08% to 2.69 at the close.



OIL

Oil prices retreated a touch early on Tuesday after rising more than 2% in the previous session, partly driven by spillover from a pullback in precious metals even as escalating Russia–Ukraine tensions left markets grappling with supply disruption fears.

Brent crude futures for February delivery, which expires on Tuesday, were down 21 cents, or 0.3%, at \$61.73 a barrel as of 0150 GMT. The more active March contract was at \$61.30, down 19 cents or 0.3%. U.S. West Texas Intermediate crude eased 20 cents, or 0.3%, at \$57.88.

Precious and Base Metals

Gold rose on Tuesday to recover from a two-week low hit in the previous session on year-end profit-taking that sparked a broad pullback in precious metals from earlier peaks.

Spot gold was up 0.7% at \$4,363.79 per ounce, as of 0322 GMT, after hitting a record high of \$4,549.71 on Friday. It fell to its lowest since December 17 on Monday, also its sharpest daily loss since October 21. U.S. gold futures for February delivery were up 0.8% at \$4,377.80/oz.

Bullion has staged a stellar run in 2025, climbing 66% so far.

Spot Platinum rose 1.1% to \$2,132.86 per ounce. On Monday, it dropped the most in a day ever recorded after having touched an all-time high of \$2,478.50. Palladium added 1.1% to \$1,634.29 per ounce, after its value dropped by 16% on Monday.

Traditional Agricultures

Soybeans saw 9 to 10 cent losses in the front months on Monday. The cmdtyView national average Cash Bean price was 8 cents lower at \$9.80 3/4.

Corn futures posted 7 to 8 cent losses on Monday, after seeing strength around last week holiday on thin trade. The CmdtyView national average Cash Corn price was down 6 3/4 cents at \$3.99 3/4.

The wheat complex saw mixed Monday action, with winter wheats lower and spring wheat steady. Chicago SRW futures were 5 to 6 cents lower on Monday. KC HRW futures saw 5 to 7 cent losses at the close. MPLS spring wheat posted firmer trade, with contracts steady to a penny higher.



Future Settlement Price Tuesday, December 30th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,956.75	1.75	6,957.75	6,948.25	19,556.00
NASDAQ 100	25,748.75	9.00	25,752.25	25,696.75	13,830.00
Dow Jones	48,757.00	8.00	48,774.00	48,732.00	1,390.00
Gold	4,380.90	37.30	4,383.00	4,338.80	34,389.00
Silver	74.11	3.65	74.17	70.67	22,351.00
Copper	5.57	-0.27	5.92	5.56	97,379.00
Crude Oil	58.08	0.60	58.15	57.60	6,404.00
Platinum	2,134.60	-356.50	2,584.50	2,104.00	86,877.00
Palladium	1,687.90	-335.40	2,129.00	1,677.00	18,432.00
Natural Gas	3.98	-0.01	3.98	3.94	2,129.00
Wheat	513-6	-6.00	513-6	512-0	1,002.00
Soy Beans	1064-6	-1.00	1066-0	1063-2	7,029.00
Corn	442-4	-2.00	442-6	441-6	2,943.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,413.09	48,501.08	48,606.02	48694.01	48,798.95	48,886.94	48,991.88
S & P 500	6,894.94	6,908.27	6,919.11	6932.44	6,943.28	6,956.61	6,967.45
NASDAQ 100	25,507.83	25,564.07	25,604.23	25660.47	25,700.62	25,756.87	25,797.02
Gold	3,980.66	4,148.33	4,245.96	4413.63	4,511.26	4,678.93	4,776.56
Silver	53.77	61.99	66.23	74.45	78.68	86.90	91.14
Copper	5.08	5.32	5.44	5.68	5.81	6.05	6.17
Crude Oil	55.83	56.37	57.22	57.76	58.61	59.15	60.00
Platinum	1,483.74	1,793.87	1,964.24	2274.3	2,444.74	2,754.87	2,925.24
Palladium	1,081.60	1,379.30	1,533.60	1831.3	1,985.60	2,283.30	2,437.60
Natural Gas	3.60	3.69	3.84	3.93	4.08	4.18	4.32
Wheat	500.66	506.33	509.66	515.33	518.66	524.33	527.66
Cotton	63.67	63.98	64.17	64.48	64.67	64.98	65.17
Corn	430.16	436.08	439.16	445.08	448.16	454.08	457.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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