

Commodities and Indices Market View

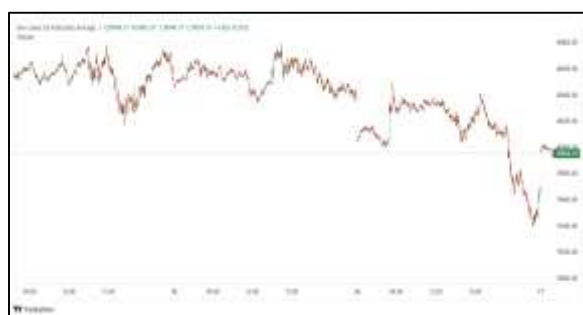
Wednesday, July 30, 2025



Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---------|-------------|------------------|
| | 71.83% | 93.12% 90.73% |



| Dow Jones | RSI (20:80) | Sto Fast |
|-----------|-------------|------------------|
| | 58.23% | 84.60% 81.99% |

US Stock Market

| DJIA | S&P 500 | NASDAQ |
|-----------|----------|-----------|
| 44,632.99 | 6,370.86 | 21,098.29 |
| -0.46% | -0.30% | -0.38% |

Stocks closed lower on Tuesday as the S&P 500 and Nasdaq retreated from record highs after some disappointing corporate earnings, while investors awaited a Federal Reserve policy statement.

The Dow Jones Industrial Average (.DJI), fell 204.57 points, or 0.46%, to 44,632.99, the S&P 500 (.SPX), lost 18.91 points, or 0.30%, to 6,370.86 and the Nasdaq Composite (.IXIC), lost 80.29 points, or 0.38%, to 21,098.29.

Nearly 200 S&P 500 components have reported earnings and are posting results 6.4% above expectations, according to LSEG data, compared with an average of 6.3% over the last four quarters.

The S&P 500 posted 32 new 52-week highs and nine new lows, while the Nasdaq Composite recorded 76 new highs and 83 new lows.

Volume on U.S. exchanges was 18.01 billion shares, compared with the 17.89 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|--------|---|-------|----------|----------|
| JUN | Retail Sales (YoY) (Jun) | 11:00 | -- | 1.60% |
| JUL | Gross Domestic Product s.a. (QoQ) (Q2) Prel | 14:00 | -- | 0.60% |
| JUL | Gross Domestic Product s.a. (YoY) (Q2) Prel | 14:00 | 1.20% | 1.50% |
| JUL | Gross Domestic Product Annualized (Q2) Prel | 17:30 | 2.40% | -0.50% |
| JUL | Fed Interest Rate Decision | 23:00 | 4.50% | 4.50% |

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.46%. The best performers of the session on the Dow Jones Industrial Average were Travelers Companies (NYSE:TRV), which rose 1.93% or 4.91 points to trade at 259.82 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 1.90% or 1.30 points to end at 69.39 and Goldman Sachs Group Inc (NYSE:GS) was up 1.15% or 8.32 points to 731.97 in late trade.

The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 7.30% or 20.59 points to trade at 261.53 at the close. Boeing Co (NYSE:BA) declined 4.30% or 10.17 points to end at 226.24 and Merck & Company Inc (NYSE:MRK) was down 1.64% or 1.38 points to 82.68.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.38%. The top performers on the NASDAQ Composite were Silexion Therapeutics Corp (NASDAQ:SLXN) which rose 1,318.29% to 12.41, Senmiao Technology Ltd (NASDAQ:AIHS) which was up 927.04% to settle at 2.73 and Durect Corporation (NASDAQ:DRRX) which gained 240.15% to close at 1.88.

The worst performers were Pheton Holdings Ltd (NASDAQ:PTHL) which was down 94.73% to 1.63 in late trade, Global Engine Group Holding Ltd (NASDAQ:GLE) which lost 62.96% to settle at 1.10 and Wag! Group Co (NASDAQ:PET) which was down 59.91% to 0.05 at the close.

OIL

Oil prices ticked up in early trading on Wednesday after rising more than 3% in the previous session as potential supply shortages came into focus after U.S. President Donald Trump gave Moscow an abbreviated deadline toward ending the war in Ukraine.

Brent crude futures rose 14 cents, or 0.19%, to \$72.65 a barrel by 0048 GMT while U.S. West Texas Intermediate crude climbed 2 cents, or 0.03%, to \$69.23 a barrel.

Precious and Base Metals

Gold prices edged up on Wednesday, supported by lower Treasury yields and a slight pullback in the dollar, while investors await the U.S. Federal Reserve's policy statement later in the day for guidance on future monetary policy path.

Spot gold was up 0.1% at \$3,329.27 per ounce as of 0236 GMT. U.S. gold futures rose 0.1% to \$3,326.90.

Gold tends to do well in a low-interest-rate environment.

Spot silver fell 0.1% to \$38.14 per ounce, platinum lost 0.6% at \$1,386.31 and palladium rose 0.4% to \$1,262.99.



Traditional Agricultures

Soybeans were under pressure for much of Tuesday, with contracts down 2 to 7 cents at the close. The cmdtyView national average new crop Cash Bean price was down 2 1/4 cents at \$9.56 1/2.

Corn bulls missed the turnaround part of the Tuesday session, as futures closed with losses of 3 to 5 cents. The CmdtyView national average new crop Cash Corn price was down 3 3/4 cents at \$3.67 3/4.

Wheat was under pressure on Tuesday, as contracts closed with losses across the three markets. Chicago SRW futures were 8 to 9 cents in the red at the close. KC contracts were down 7 to 8 cents on the day. MPLS spring wheat was just 3 to 4 cents lower in the front months.



| Future Settlement Price Wednesday, July 30th , 2025 | | | | | |
|---|-----------|------------|-----------|-----------|-----------|
| Instrument | Last | Net Change | High | Low | Volume |
| S & P 500 | 6,415.50 | 9.50 | 6,416.00 | 6,403.25 | 23,342.00 |
| NASDAQ 100 | 23,502.75 | 50.75 | 23,507.75 | 23,449.25 | 17,322.00 |
| Dow Jones | 44,861.00 | 45.00 | 44,867.00 | 44,758.00 | 2,300.00 |
| Gold | 3,381.80 | 0.60 | 3,388.30 | 3,377.00 | 16,384.00 |
| Silver | 38.33 | 0.04 | 38.42 | 38.18 | 3,958.00 |
| Copper | 5.62 | -0.17 | 5.85 | 5.43 | 46,958.00 |
| Crude Oil | 69.30 | 0.09 | 69.38 | 69.01 | 19,570.00 |
| Platinum | 1,419.60 | -0.20 | 1,433.40 | 1,395.30 | 25,817.00 |
| Palladium | 1,279.20 | -12.40 | 1,301.50 | 1,265.00 | 4,133.00 |
| Natural Gas | 3.15 | 0.01 | 3.17 | 3.14 | 2,269.00 |
| Wheat | 527-2 | -6.00 | 529-6 | 526-6 | 1,950.00 |
| Soy Beans | 1008-2 | -3.00 | 1011-2 | 1006-6 | 13,227.00 |
| Corn | 410-4 | -4.00 | 411-2 | 410-2 | 4,660.00 |

| Daily Swings (The Pivot Levels) | | | | | | | |
|---------------------------------|-----------|---------------|-----------|----------|-----------|-----------|-----------|
| | | Trading Range | | | | | |
| Instrument | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
| Dow Jones | 44,529.00 | 44,634.48 | 44,736.02 | 44481.5 | 44,943.04 | 45,048.52 | 45,150.06 |
| S & P 500 | 6,351.41 | 6,363.60 | 6,376.69 | 6388.88 | 6,401.97 | 6,414.16 | 6,427.25 |
| NASDAQ 100 | 23,221.51 | 23,260.66 | 23,308.46 | 23347.61 | 23,395.41 | 23,434.56 | 23,482.35 |
| Gold | 3,378.09 | 3,379.57 | 3,381.74 | 3383.2 | 3,385.39 | 3,386.87 | 3,389.04 |
| Silver | 38.24 | 38.26 | 38.31 | 38.33 | 38.38 | 38.40 | 38.45 |
| Copper | 5.63 | 5.64 | 5.66 | 5.67 | 5.68 | 5.69 | 5.71 |
| Crude Oil | 68.86 | 68.94 | 69.10 | 69.18 | 69.34 | 69.42 | 69.58 |
| Platinum | 1,407.96 | 1,411.43 | 1,414.16 | 1,417.6 | 1,420.36 | 1,423.83 | 1,426.56 |
| Palladium | 1,295.25 | 1,297.25 | 1,300.00 | 1,302.0 | 1,304.75 | 1,306.75 | 1,309.50 |
| Natural Gas | 3.14 | 3.14 | 3.15 | 3.15 | 3.16 | 3.16 | 3.17 |
| Wheat | 526.27 | 526.76 | 527.32 | 527.81 | 528.37 | 528.86 | 529.42 |
| Cotton | 67.55 | 67.59 | 67.61 | 67.65 | 67.67 | 67.71 | 67.73 |
| Corn | 409.59 | 409.85 | 410.12 | 410.37 | 410.64 | 410.89 | 411.16 |

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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