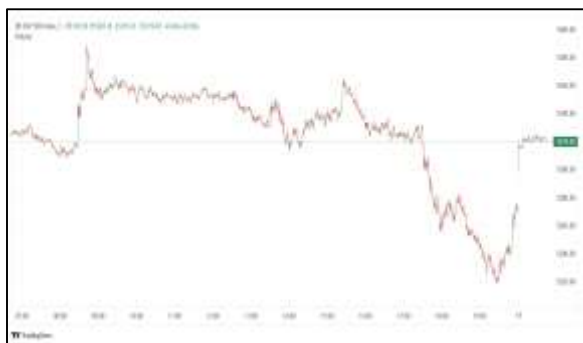


Commodities and Indices Market View

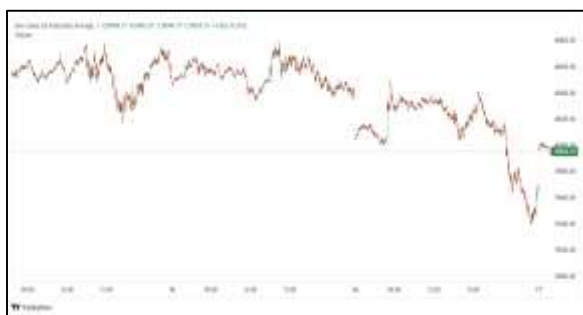
Tuesday, June 30, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.13	37.37% 42.11%



Dow Jones	RSI (20:80)	Sto Fast
	64.01	75.93% 75.88%

US Stock Market

DJIA	S&P 500	NASDAQ
52,182.74	7,440.43	25,820.14
+0.59%	+1.18%	+2.07%

U.S. stocks ended sharply higher on Monday, with the Dow hitting a record closing high, as weekend hostilities between the United States and Iran eased and as major technology-related shares rose following recent selling.

The Dow Jones Industrial Average (.DJI), rose 306.63 points, or 0.59%, to 52,182.74, the S&P 500 (.SPX), gained 86.41 points, or 1.18%, to 7,440.43 and the Nasdaq Composite (.IXIC), gained 522.53 points, or 2.07%, to 25,820.14.

Advancing issues outnumbered decliners by a 1.54-to-1 ratio on the New York Stock Exchange. There were 272 new highs and 114 new lows on the NYSE.

On the Nasdaq, 3,017 stocks rose and 1,919 fell as advancing issues outnumbered decliners by a 1.57-to-1 ratio.

The S&P 500 posted no new 52-week highs and no new lows while the Nasdaq Composite recorded no new highs and no new lows.

Volume on U.S. exchanges was 20.15 billion shares, compared with the 23.50 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Consumer Price Index (MoM)	5:00	0.10%	-0.20%
JUNE	Consumer Price Index (YoY)	5:00	2.50%	2.60%
JUNE	Harmonized Index of Consumer Prices (MoM)	5:00	--	-0.10%
JUNE	Harmonized Index of Consumer Prices (YoY)	5:00	2.70%	2.70%
JUNE	Building Permits (MoM)	6:30	1.10%	-3.40%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.59% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 3.58% or 35.72 points to trade at 1,033.19 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 3.45% or 3.93 points to end at 117.70 and Amazon.com Inc (NASDAQ:AMZN) was up 3.18% or 7.40 points to 240.09 in late trade.



The worst performers of the session were Honeywell International Inc (NASDAQ:HON), which fell 6.45% or 15.70 points to trade at 227.71 at the close. Verizon Communications Inc (NYSE:VZ) declined 5.24% or 2.44 points to end at 44.10 and Unitedhealth Group (NYSE:UNH) was down 1.89% or 8.07 points to 419.82.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 2.07%. The top performers on the NASDAQ Composite were Universe Pharmaceuticals Inc (NASDAQ:UPC) which rose 311.49% to 12.18, TNL Mediagene (NASDAQ:TIMG) which was up 106.97% to settle at 1.01 and Sadot Group Inc (NASDAQ:SDOT) which gained 67.13% to close at 35.85.



The worst performers were Farmmi Inc (NASDAQ:FAMI) which was down 77.46% to 0.28 in late trade, Bluejay Diagnostics Inc (NASDAQ:BJDX) which lost 51.54% to settle at 1.42 and 707 Cayman Holdings Ltd (NASDAQ:JEM) which was down 41.94% to 1.08 at the close.



OIL

Oil prices dipped on Tuesday and were poised for a second month of declines, with investors eyeing potential U.S.-Iran talks in Doha amid a strained interim ceasefire in the four-month-old war.

Brent August crude futures , which expire on Tuesday, were down 0.9%, or 64 cents, at \$72.51 a barrel as of 0356 GMT. U.S. West Texas Intermediate for August fell 0.6%, or 39 cents, to \$70.36 a barrel.

Precious and Base Metals

Gold prices fell more than 1% on Tuesday and were set for their biggest monthly decline since October 2008, as uncertainty in the Middle East gave way to expectations of U.S. interest rate hikes to tame elevated inflation.

Spot gold declined 1.5% to \$3,956.92 per ounce by 0221 GMT, shedding 12.7% so far in the month in what would be its fourth straight monthly fall. U.S. gold futures for August delivery lost 1.7% to \$3,969.30.

Bullion loses appeal in a high-interest-rate environment as it is a non-yielding asset.

Spot silver fell 2% to \$57.13 per ounce, platinum lost 1.1% to \$1,557.21 and palladium slid 0.4% to \$1,208.17. All three metals were headed for quarterly and monthly losses.



Traditional Agricultures

Soybeans rounded out Monday trade with contracts 10 ¼ to 17 ½ cents in the red. Tuesday is first notice day for July futures. The cmdtyView national average Cash Bean price was down 16 1/2 cents at \$10.63.

Corn futures were under pressure on Monday, as longs head for the exits ahead of USDA's report on Tuesday. Contracts were down 5 ¼ to 11 ½ cents at the close. Tuesday is first notice day for July futures. The CmdtyView national average Cash Corn price was 10 3/4 cents lower at \$3.76.

The wheat complex posted losses across the three exchanges on Monday. Chicago SRW contracts were 8 to 10 1/4 cents lower at the close. KC HRW futures fell 3 ¾ to 5 ¼ cents, with July down 11 cents. MPLS spring wheat was down 4 ½ to 6 3/4 cents, with July down 29 ¾ cents.



Future Settlement Price Tuesday, June 30th , 2 0 2 6

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,506.25	6.00	7,508.00	7,481.75	45,539.00
NASDAQ 100	30,135.75	83.00	30,150.75	29,934.75	41,689.00
Dow Jones	52,582.00	10.00	52,589.00	52,468.00	2,976.00
Gold	3,986.50	-52.40	4,036.70	3,955.40	31,864.00
Silver	57.83	-0.80	59.03	57.07	7,879.00
Copper	6.16	-0.04	6.24	6.13	32,837.00
Crude Oil	70.44	-0.31	70.87	70.11	7,310.00
Platinum	1,592.30	-55.00	1,646.20	1,579.00	12,860.00
Palladium	1,221.90	1.50	1,239.50	1,202.50	4,050.00
Natural Gas	3.17	-0.02	3.18	3.16	2,359.00
Wheat	582-6	3.00	584-0	577-6	2,652.00
Soy Beans	1141-2	0.00	1142-4	1137-6	6,724.00
Corn	431-6	-5.00	432-2	429-2	9,203.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,101.88	51,358.31	51,617.21	51,873.64	52,132.54	52,388.97	52,647.87
S & P 500	7,202.38	7,248.28	7,301.15	7,347.05	7,399.92	7,445.82	7,498.69
NASDAQ 100	28,344.99	28,617.86	28,868.06	29,140.93	29,391.12	29,664.00	29,914.19
Gold	3,923.91	3,969.33	3,999.36	4,044.78	4,074.81	4,120.23	4,150.26
Silver	56.60	57.18	58.05	58.63	59.50	60.08	60.95
Copper	6.02	6.08	6.13	6.18	6.23	6.29	6.34
Crude Oil	67.45	68.39	69.26	70.20	71.07	72.01	72.88
Platinum	1,501.25	1,540.15	1,568.80	1,607.7	1,636.35	1,675.25	1,703.90
Palladium	1,170.91	1,186.33	1,208.41	1,223.8	1,245.91	1,261.33	1,283.41
Natural Gas	2.97	3.07	3.12	3.22	3.27	3.37	3.42
Wheat	559.80	568.90	574.20	583.30	588.60	597.70	603.00
Cotton	74.45	75.31	75.88	76.74	77.31	78.17	78.74
Corn	397.42	405.90	417.94	426.42	438.47	446.94	458.99

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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