

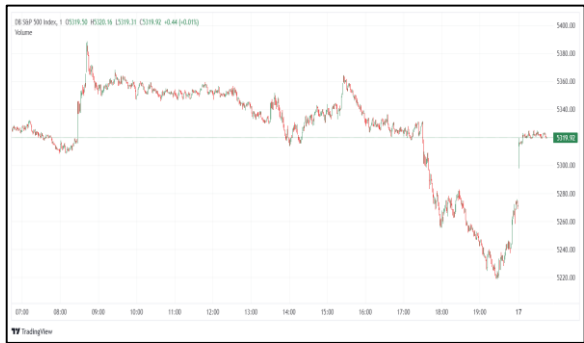
Commodities and Indices Market View

Friday, May 30, 2025



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Technicals



S&P 500	RSI (20:80)	Sto Fast
	82.60%	D 74.53% K 82.17%



Dow Jones	RSI (20:80)	Sto Fast
	56.13%	D 62.97% K 64.75%

US Stock Market

DJIA	S&P 500	NASDAQ
42,215.73	5,912.17	19,175.87
+0.28%	+0.40%	+0.39%

U.S. stocks ended higher on Thursday as shares of Nvidia gained after its quarterly results, while investors digested a late-afternoon court ruling that reinstated the most sweeping of President Donald Trump's tariffs. Trade developments have whipsawed the stock market this year, especially after Trump's April 2 announcement of sweeping tariffs on imports globally.

The S&P 500 has rebounded from a selloff in early April as trade tensions have eased and as first-quarter earnings have been mostly better than expected. The index is now up 0.5% for 2025 but off its February record high. On the economic front, a second reading from the Commerce Department showed gross domestic product contracted 0.2% in the first quarter. Economists polled by Reuters had forecast a 0.3% contraction. Advancing issues outnumbered decliners by a 2.26-to-1 ratio on the NYSE. There were 114 new highs and 35 new lows on the NYSE. On the Nasdaq, 2,673 stocks rose and 1,806 fell as advancing issues outnumbered decliners by a 1.48-to-1 ratio. Volume on U.S. exchanges was 18.65 billion shares, compared with the 17.7 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	EUR Retail Sales (YoY)	06:00	1.80%	2.20%
MAY	EUR Consumer Price Index (YoY) (May)	12:00	2.10%	2.10%
MAY	Gross Domestic Product Annualized (Q1)	12:30	1.70%	2.60%
MAY	USD Core Personal Consumption Expenditures - Price Index (YoY)	12:30	2.50%	2.60%
MAY	EUR Harmonized Index of Consumer Prices (YoY) (May)	12:00	2.00%	2.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.28%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 3.32% or 6.68 points to trade at 208.18 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 3.25% or 4.38 points to end at 139.19 and Amgen Inc (NASDAQ:AMGN) was up 1.85% or 5.14 points to 283.54 in late trade.

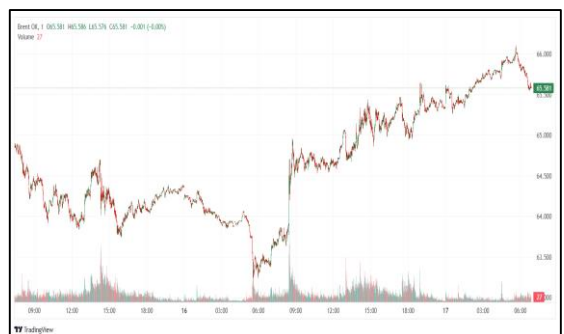


The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.28% or 9.05 points to trade at 266.98 at the close. International Business Machines (NYSE:IBM) declined 0.60% or 1.55 points to end at 258.69 and Goldman Sachs Group Inc (NYSE:GS) was down 0.59% or 3.58 points to 604.86.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.39%. The top performers on the NASDAQ Composite were Sharplink Gaming Ltd (NASDAQ:SBET) which rose 174.35% to 80.00, Harvard Bioscience Inc (NASDAQ:HBIO) which was up 135.74% to settle at 0.67 and Streamline Health Solutions Inc (NASDAQ:STRM) which gained 133.33% to close at 5.18.



The worst performers were eLong Power Holding Ltd (NASDAQ:ELPW) which was down 59.14% to 1.43 in late trade, Brooge Energy Ltd (NASDAQ:BRG) which lost 57.18% to settle at 1.82 and Revelation Biosciences Inc (NASDAQ:REVB) which was down 54.64% to 0.88 at the close.

OIL

Oil prices were on track for a second consecutive weekly decline on Friday, weighed down by expectations of another OPEC+ output hike in July and fresh uncertainty after the latest legal twist kept U.S. President Donald Trump's tariffs in place. Brent crude futures slipped 31 cents, or 0.48%, to \$63.84 a barrel by 0424 GMT. U.S. West Texas Intermediate crude fell 31 cents, or 0.51%, to \$60.63 a barrel. The Brent July futures contract is due to expire on Friday.



Precious and Base Metals

Gold prices fell on Friday amid a slight uptick in dollar, while investors awaited a key U.S. inflation report that may provide further insight into the Federal Reserve's policy trajectory.

Spot gold was down 0.5% at \$3,300.59 an ounce, as of 0313 GMT. Bullion is down 1.7% so far this week. U.S. gold futures fell 0.5% to \$3,298.30.

The dollar index (.DXY), rose 0.2%, making gold more expensive for overseas buyers. According to a Reuters poll, the U.S. PCE is expected to remain at 0.1% month-on-month, while the year-on-year figure is anticipated to be at 2.2%. San Francisco Fed President Mary Daly said on Thursday that policymakers could still reduce interest rates twice this year, but rates should remain steady for now to ensure inflation is on track to reach the central bank's 2% goal. Non-yielding bullion tends to benefit in low-interest-rate environments.



Spot silver fell 0.8% to \$33.07 an ounce, platinum was steady at \$1,081.93 and palladium dropped 0.3% to \$970.43.

Traditional Agricultures

Soybeans managed to see a late session surge by the bulls in the nearbys, up 3 to 4 cents. New crop contracts were fractionally mixed. The cmdtyView Cash Bean price was up 3 1/4 cents to \$10.05. Soymeal futures were up \$1 to \$2.70/ton on the day, with Soy Oil futures 22 to 54 points lower. The wheat complex saw a stronger trade on Thursday, as the spring wheat market lead the charge. Chicago SRW futures were up 3 to 4 cents on the day. Corn futures saw losses of 2 to 4 cents across most contracts on Thursday, as futures pulled off early session lows. The front month CmdtyView national average Cash Corn price was down 3 1/2 cents at \$4.21 1/4.



Future Settlement Price Friday, May 30th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,909.75	-13.00	5,920.50	5,891.00	39,964.00
NASDAQ 100	21,346.00	-62.50	21,395.25	21,268.50	31,069.00
Dow Jones	42,219.00	-48.00	42,262.00	42,094.00	3,958.00
Gold	3,317.70	-26.20	3,347.00	3,314.70	32,937.00
Silver	33.09	-0.33	33.47	33.05	4,917.00
Copper	4.66	-0.02	4.68	4.65	4,011.00
Crude Oil	60.65	-0.29	60.97	60.50	10,519.00
Platinum	1,074.40	-5.00	1,082.60	1,074.30	2,415.00
Palladium	970.50	-8.10	980.00	970.50	149.00
Natural Gas	3.53	0.01	3.55	3.53	1,816.00
Wheat	536-2	0.00	537-0	534-0	2,541.00
Soy Beans	1044-4	-9.00	1049-6	1044-0	6,876.00
Corn	447-6	-6.00	448-0	446-2	3,652.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,537.94	41,790.10	41,944.40	42,196.56	42,350.86	42,603.02	42,757.32
S & P 500	5,808.94	5,845.41	5,866.98	5,903.45	5,925.02	5,961.49	5,983.06
NASDAQ 100	21,028.86	21,162.68	21,240.42	21,374.25	21,451.99	21,585.82	21,663.55
Gold	3,218.50	3,254.25	3,296.60	3,332.35	3,374.70	3,410.45	3,452.80
Silver	32.31	32.65	33.02	33.36	33.73	34.07	34.44
Copper	4.54	4.60	4.63	4.70	4.73	4.79	4.83
Crude Oil	59.53	60.19	61.22	61.88	62.91	63.57	64.60
Platinum	1,035.90	1,051.20	1,065.40	1,080.7	1,094.90	1,110.20	1,124.40
Palladium	942.66	953.08	965.66	976.08	988.66	999.08	1,011.66
Natural Gas	3.32	3.38	3.46	3.52	3.60	3.66	3.74
Wheat	522.09	524.67	529.59	532.17	537.09	539.67	544.59
Cotton	63.14	63.87	64.35	65.08	65.56	66.29	66.77
Corn	433.16	438.33	442.66	447.83	452.16	457.33	461.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439

Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad

Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road

Tel: (92-61) 4512003, 4571183

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