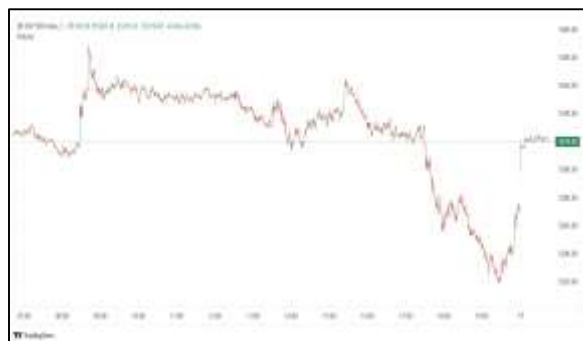


Commodities and Indices Market View

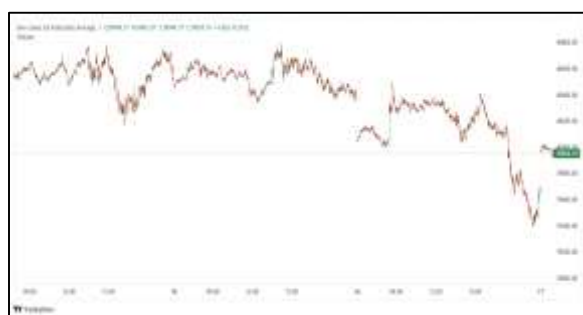
Friday, October 30, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	50.79	44.70% 55.77%



Dow Jones	RSI (20:80)	Sto Fast
	53.56	70.36% 69.24%

US Stock Market

DJIA	S&P 500	NASDAQ
52,342.56	7,720.39	26,184.72
-0.25%	-0.30%	-1.38%

US stocks slid on Thursday, with investors reassessing big tech's massive AI spending spree as they digested high-profile earnings and crucial inflation data the day after the Federal Reserve held US interest rates steady. All three major US equity indexes lost ground, with the tech-laden Nasdaq losing the most in the wake of Alphabet's (GOOGL.O), disappointing quarterly results released late Wednesday.

The Dow Jones Industrial Average (.DJI), fell 132.54 points, or 0.25%, to 52,342.56, the S&P 500 (.SPX), lost 23.59 points, or 0.30%, to 7,720.39 and the Nasdaq Composite (.IXIC), lost 365.13 points, or 1.37%, to 26,184.72.

Advancing issues outnumbered decliners by a 1.95-to-1 ratio on the NYSE. There were 146 new highs and 201 new lows on the NYSE.

On the Nasdaq, 2,464 stocks rose and 2,308 fell as advancing issues outnumbered decliners by a 1.07-to-1 ratio.

The S&P 500 posted 19 new 52-week highs and 6 new lows while the Nasdaq Composite recorded 88 new highs and 191 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Gross Domestic Product s.a. (QoQ) (Q3)	3:00	0.20%	0.60%
OCT	Gross Domestic Product s.a. (YoY) (Q3)	3:00	1.10%	1.20%
OCT	Consumer Price Index (MoM)	6:00	0.10%	0.60%
OCT	Consumer Price Index (YoY)	6:00	--	3.30%
OCT	Harmonized Index of Consumer Prices (YoY)	6:00	3.10%	3.30%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.25%. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 3.83% or 5.40 points to trade at 146.33 at the close. Meanwhile, Home Depot Inc (NYSE:HD) added 3.60% or 11.42 points to end at 328.98 and Nike Inc (NYSE:NKE) was up 3.43% or 1.27 points to 38.42 in late trade.

The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 9.25% or 65.99 points to trade at 647.39 at the close. Salesforce Inc (NYSE:CRM) declined 4.63% or 11.21 points to end at 230.90 and Amazon.com Inc (NASDAQ:AMZN) was down 4.25% or 10.81 points to 243.79.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 1.38%. The top performers on the NASDAQ Composite were Picocela Inc ADR (NASDAQ:PCLA) which rose 89.10% to 11.10, Netcapital Inc (NASDAQ:NCPL) which was up 61.82% to settle at 1.78 and INLIF Ltd (NASDAQ:INLF) which gained 47.22% to close at 0.27.

The worst performers were Xerox Holdings Corp (NASDAQ:XRX) which was down 40.32% to 1.67 in late trade, Iovance Biotherapeutics Inc (NASDAQ:IOVA) which lost 35.45% to settle at 9.56 and Solowin Holdings Ltd (NASDAQ:AXG) which was down 34.86% to 3.70 at the close.



OIL

Oil prices rose on Friday — set for a fourth monthly gain — as an attack on a tanker in the Strait of Hormuz highlighted the continuing supply risks from the US-Israeli war on Iran, which has entered its eighth month.

Brent crude futures for December, which expire on Friday, advanced \$1.20, or 1.04%, to \$116.08 a barrel as of 0323 GMT. The more-active January contract gained \$1.39 to \$112.19.



Precious and Base Metals

Gold slipped on Friday as higher oil prices spurred inflation concerns and robust US inflation data strengthened the case for another Federal Reserve rate hike later this year.

Spot gold was down 0.6% at \$3,997.39 per ounce by 0255 GMT, while US gold futures for December delivery dropped 0.6% to \$4,007.80. Bullion was on track for a second consecutive monthly decline.

Higher interest rates increase the opportunity cost of holding non-yielding bullion, reducing its appeal to investors.

Spot silver slid 2.1% to \$51.27 per ounce, platinum dropped 1.9% to \$1,458.85 and palladium fell 2% to \$986.08. All three metals were headed for weekly and monthly declines.



Traditional Agricultures

Soybeans were down ½ to 4 ¾ cents in the front months on Thursday with some deferreds fractionally to 3 cents higher. First notice day for November is on Friday. The cmdtyView national average Cash Bean price was down 4 cents at \$11.63.

Corn futures posted mixed trade at the close on Thursday, with contracts anywhere from down a penny to 1 ¼ cents higher across the board. The CmdtyView national average Cash Corn price was unchanged at \$4.14 3/4.

The wheat complex found strength midway through the Thursday session following China rumors and a marketing year high in export business. Chicago SRW contracts were up 1 to 4 ¾ cents. KC HRW futures were 1 ¼ to 2 ¼ cents higher at the close. MPLS spring wheat was up 2 ¾ to 5 cents on the session.



Future Settlement Price Friday, October 30, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,684.75	-69.50	7,713.00	7,665.25	114,433.00
NASDAQ 100	29,003.75	-558.25	29,180.00	28,821.50	103,944.00
Dow Jones	52,399.00	-113.00	52,574.00	52,335.00	7,376.00
Gold	4,005.10	-26.30	4,038.20	3,997.00	29,970.00
Silver	51.49	-0.90	52.32	51.15	760700.00%
Copper	6.60	-0.07	6.70	6.55	40,832.00
Crude Oil	103.15	1.15	104.99	102.43	30,605.00
Platinum	1,493.30	-46.50	1,548.60	1,476.30	19,502.00
Palladium	1,004.50	-9.30	1,023.00	990.00	6,696.00
Natural Gas	2.90	-0.06	2.92	2.89	3,206.00
Wheat	606-4	-4.00	610-0	603-4	3,851.00
Soy Beans	1236-6	2.00	1239-6	1230-6	7,259.00
Corn	450-4	-6.00	452-2	450-0	5,881.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	52,030.03	52,182.73	52,328.92	52,481.62	52,627.81	52,780.51	52,926.70
S & P 500	7,682.03	7,700.20	7,722.09	7,740.26	7,762.15	7,780.32	7,802.21
NASDAQ 100	29,441.20	29,529.81	29,671.49	29,760.10	29,901.78	29,990.39	30,132.07
Gold	3,932.39	3,974.32	3,996.99	4,038.92	4,061.59	4,103.52	4,126.19
Silver	48.49	50.18	51.08	52.76	53.66	55.34	56.24
Copper	6.37	6.46	6.52	6.61	6.66	6.75	6.81
Crude Oil	97.64	98.74	100.80	101.90	103.96	105.06	107.12
Platinum	1,388.04	1,432.52	1,458.24	1,502.7	1,528.44	1,572.92	1,598.64
Palladium	953.09	971.92	985.84	1,004.6	1,018.59	1,037.42	1,051.34
Natural Gas	2.66	2.78	2.84	2.96	3.02	3.13	3.19
Wheat	581.75	588.50	596.50	603.25	611.25	618.00	626.00
Cotton	76.83	77.28	77.89	78.34	78.95	79.40	80.01
Corn	441.33	444.47	447.86	450.99	454.38	457.51	460.90

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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