Investor Kit

Friday, August 7, 2026

IGI Securities
SERVING YOU SINCE 1994

Market Statistics

Market

KSE 100 Close | 181,776.6 | Chg: 0.98%
KSE ALL Vol. (mn) | 789.22
FIPI ($. mn) | 3.56

Commodities

Brent Oil | US$ 83.51| +-24%
Crude WTI | US$ 78.07| +0.28%
Coal (RB) | US$ 105.75| +0.24%
Gold | US$ 4,318.15| +0.43%
Silver | US$ 62.46| +1.38%
Copper | US$ 6.75| +0.46%

Forex

US$/PKR | $ 277.72| 0.01%
US$/EUR | $ 0.87| +0.01%
US$/JPY | $ 158.39| -0.02%
US$/GBP | $ 0.74| +0.01%
DXY | $ 99.96| +0.03%

Major Global Stock Indices

S&P500 | -0.18%
Euro Stoxx 50 | +0.54%
FTSE100 | -0.19%
Nikkei | -0.67%
Shanghai | +0.49%

Today's Company announcement

MARI
LUCK

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Morning News

Armstrong ZE exports locally made passenger car tyres to US for first time

https://www.thenews.pk/print/1430585-armstrong-ze-exports-locally-made-passenger-car-tyres-to-us-for-first-time

Pakistan Stock Exchange crosses 600,000 investors for the first time

https://www.brecorder.com/news/40433631/pakistan-stock-exchange-crosses-600000-investors-for-the-first-time

SECP registers record 5,438 new companies in July

https://www.thenews.pk/print/1430570-secp-registers-record-5-438-new-companiesin-july

Petrol price cut by Rs3.19, HSD's by Rs1.50

https://epaper.brecorder.com/2026/08/07/1-page/1114609-news.html

Govt set to introduce MYT framework for gas utilities

https://epaper.brecorder.com/2026/08/07/1-page/1114624-news.html

Pursuing acquisition of FESCO; Nishat Group forms 7-company consortia

https://epaper.brecorder.com/2026/08/07/1-page/1114618-news.html

Trump says he thinks war with Iran will end 'pretty soon'

https://www.reuters.com/world/middle-east/trump-says-he-thinks-war-with-iran-will-end-pretty-soon-2026-08-06/

Turkey, Saudi Arabia, Pakistan to sign joint defence agreement in Saudi Arabia on Friday, sources say

https://www.reuters.com/world/middle-east/turkey-saudi-arabia-pakistan-sign-joint-defence-agreement-saudi-arabia-friday-2026-08-06/

US seeks to deepen agri-tech partnership

https://tribune.com.pk/story/2622496/us-seeks-to-deepen-agri-tech-partnership

SBP gives BOP 'in-principle' nod to set up wholesale banking unit in Bahrain https://www.thenews.pk/print/1430584-sbp-gives-bop-in-principle-nod-to-set-up-wholesale-banking-unit-in-bahrain

Mughal Steel Raises Rs. 2 Billion Through Sukuk

https://propakistani.pk/2026/08/06/mughal-steel-raises-rs-2-billion-through-sukuk/

State Bank grants HugoBank approval for pilot operations

https://www.thenews.pk/print/1430581-state-bank-grants-hugobank-approval-for-pilot-operations

Trade, investment, energy and other sectors: Pakistan, Azerbaijan discuss cooperation

https://www.brecorder.com/news/40433677/trade-investment-energy-and-other-sectors-pakistan-azerbaijan-discuss-cooperation

SBP forex reserves rise by $13m to $17.04bn as of July 31

https://www.thenews.pk/print/1430572-sbp-forex-reserves-rise-by-13m-to-17-04bn-as-of-july-31

CDWP approves seven uplift projects worth Rs252.97bn

https://epaper.brecorder.com/2026/08/07/1-page/1114619-news.html

Pakistan, Iran to increase power imports beyond 100MW

https://tribune.com.pk/story/2622491/pakistan-iran-to-increase-power-imports-beyond-100mw

Pakistan says new auto policy nears approval as tariff cuts divide industry

https://www.thenews.pk/print/1430575-pakistan-says-new-auto-policy-nears-approval-as-tariff-cuts-divide-industry

International

Oil rises on concerns over Strait of Hormuz reopening plans

https://www.reuters.com/business/energy/oil-rises-concerns-over-strait-hormuz-reopening-plans-2026-08-07/

Asian shares pause for US jobs, oil extends gains on Mideast risk

https://www.reuters.com/world/china/global-markets-global-markets-2026-08-07/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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