

Investor Kit

Wednesday, February 10, 2021

Top News

New system ready to facilitate overseas Pakistanis on succession issues: ISLAMABAD: Law Minister Barrister Dr Farogh Naseem has called for effective implementation of Letters of Administration and Succession Certificates Act, 2020 by the Pakistani missions abroad in order to facilitate the diaspora community. <https://tribune.com.pk/story/2283270/new-system-ready-to-facilitate-overseas-pakistanis-on-succession-issues>

Govt says plans to complete revival process within given timeframe: ISLAMABAD: The federal government has planned to complete the process of revival of the Pakistan Steel Mills (PSM) within a given timeframe. Federal Minister for Privatisation Mohammed Mian Soomro and Minister for Industries and Production Muhammad Hammad Azhar co-chaired an important meeting to review the progress on the revival of the PSM. <https://epaper.brecorder.com/2021/02/10/1-page/869190-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,486.6	46,674.8	32,166.7
Close (Prev.)	19,499.9	46,721.9	32,246.9
Chg	-13.3	-47.1	-80.3
% Chg	-0.1%	-0.1%	-0.2%
CYTD	4.4%	14.6%	10.9%
FYTD	22.6%	37.7%	28.7%
Volume (mn)	146.8	278.8	664.0
Value Trade (PKRbn)	11.5	18.2	28.4
Market Cap (USDbn)	1,335.6	2,036.7	8,413.4

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	5.89	20.4%	62.35
PRL	29.03	1.8%	43.16
HASCOL	11.77	4.9%	39.68
TRG	124.76	0.9%	35.06
PIBTL	12.95	-0.5%	32.04

Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	1.3	0.2	0.0%
TELE	5.9	1.0	20.4%
FEM	3.9	0.7	20.2%
AGSML	6.5	1.0	18.2%
TPL	7.7	1.0	14.9%

Top Losers

Scrip	Price	Chg	Chg %
DWTM	2.8	-0.5	0.0%
SMTM	8.0	-0.8	-9.1%
STML	45.1	-3.7	-7.5%
BAPL	18.5	-1.5	-7.5%
FCEPL	80.5	-6.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,674.8	46,721.9	-0.1%
SSE Composite	3,603.5	3,532.4	2.0%
BSE30	51,329.1	51,348.8	0.0%
Hang Seng	29,476.2	29,319.5	0.5%
KOSPI	3,084.7	3,091.2	-0.2%
Nikkei 225	29,505.9	29,388.5	0.4%
FTSE 100	6,531.6	6,523.5	0.1%
S&P 500	31,375.8	31,385.8	0.0%
DJIA	13,687.1	13,695.0	-0.1%
MSCI EM	1,409.1	1,399.8	0.7%
MSCI FM	582.8	578.1	0.8%
MSCI AWCI	676.7	675.5	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.8
SSE Composite	13.3	1.6	2.2
BSE30	30.1	3.6	1.1
Hang Seng	13.1	1.2	2.8
KOSPI	14.7	1.2	1.6
Nikkei 225	25.0	2.2	1.4
FTSE 100	14.6	1.7	3.9
S&P 500	20.8	4.5	2.0
DJIA	30.3	7.8	0.7
MSCI EM	16.6	1.6	2.2
MSCI FM	12.6	1.6	3.6
MSCI AWCI	20.7	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
9-Feb-21	12.6	-14.3	-1.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.7	-5.8	-7.6
Cement	0.2	-1.5	-4.0
Banks	-2.6	-1.3	0.2
Fertiliser	0.1	0.4	1.1
Food	-0.1	-0.1	-0.8
E&Ps	0.0	0.2	2.2
OMCs	-0.3	0.0	-2.2
Power	-0.3	1.5	6.6
Tech. & Comm.	1.3	0.4	3.9
Tex. Comp.	0.2	0.3	-0.5
All others	0.0	-5.6	-14.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.7	14.3	58.5
Mutual Funds	1.4	-0.4	0.5
Banks/DFIs	-2.0	-7.3	-20.6
Companies	0.9	10.6	25.7
Insurance Comp.	0.0	-2.4	-29.8
Brokers	-2.5	-1.7	-13.6
Other Org.	-0.8	-7.1	-12.8
NBFC	0.0	-0.2	-0.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.19	7.19	0.0
6 month	7.40	7.40	0.0
12 month	7.80	7.79	1.0
3 year	9.05	9.04	1.0
5 year	9.66	9.65	1.0
7 year	9.84	9.81	3.0
10 year	10.05	10.05	0.0

Forex rates

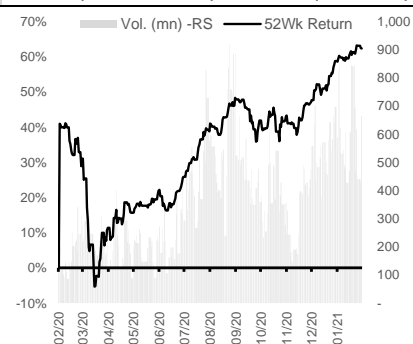
PKR	Last	Previous	Chg %
USD	160.1	160.1	0.0%
EUR	193.8	192.5	0.7%
JPY	1.5	1.5	0.7%
GBP	220.9	219.5	0.6%
CNY	24.8	24.8	0.1%
USD/PKR	Buy	Sell	
Inter-bank	159.6	160.1	
Open-market	159.8	160.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	61.0	60.2	1.3%
Brent (bbl)	61.2	60.4	1.3%
WTI (bbl)	58.4	58.0	0.7%
Coal (USD/ton)	84.1	84.6	-0.6%
Steel (USD/ton)	417.0	415.0	0.5%
HRC (USD/ton)	4,522.0	4,522.0	0.0%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,838.3	1,830.8	0.4%
Domestic	Current	Previous	Chg. %
Cement	603.0	597.0	1.0%
Sona Urea	1,736.0	1,732.0	0.2%
DAP	4,474.0	4,415.0	1.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



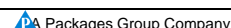
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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