

# Investor Kit

Thursday, June 10, 2021

## Top News

**Comprehensive plan prepared to end poverty:** PM: ISLAMABAD: Prime Minister Imran Khan on Wednesday said the government had formulated a comprehensive strategy to pull poor and weaker segments of society out of poverty through wealth creation and improving purchasing power of people. <https://www.dawn.com/news/1628548/comprehensive-plan-prepared-to-end-poverty-pm>

**Federal budget tomorrow:** ISLAMABAD: The incumbent government, led by Pakistan Tahreek-e-Insaf (PTI), is all set to present its third budget for the fiscal year 2021-22 in the Parliament on June 11 (Friday), amid the third wave of Coronavirus (Covid-19), which had affected world economies including Pakistan. <https://epaper.brecorder.com/2021/06/10/1-page/889186-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,378.9	47,780.1	32,389.4
Close (Prev.)	19,574.9	48,148.0	32,634.0
Chg	-196.0	-367.9	-244.6
% Chg	-1.0%	-0.8%	-0.7%
CYTD	3.9%	17.3%	11.6%
FYTD	21.9%	40.9%	29.6%
Volume (mn)	102.3	296.1	1353.4
Value Trade (PKRbn)	8.3	12.3	23.1
Market Cap (USDbn)	1,349.1	2,040.6	8,292.1

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	4.28	17.6%	716.57
HUMNL	8.67	3.0%	75.76
KEL	4.23	1.9%	59.63
KAPCO	44.80	-4.0%	41.14
PTC	12.80	3.4%	34.09

## Top Gainers

Scrip	Price	Chg	Chg %
JSCLR1	3.0	1.0	49.8%
WTL	4.3	0.6	17.6%
FFLM	3.5	0.5	16.3%
SPLC	2.3	0.3	16.2%
FDIBL	3.1	0.3	10.9%

## Top Losers

Scrip	Price	Chg	Chg %
CRTMR2	6.3	-1.0	-13.8%
TSMF	5.5	-0.5	-8.3%
ANTM	13.5	-1.1	-7.5%
ALNRS	74.4	-6.0	-7.5%
LEUL	18.7	-1.5	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,777.6	48,148.0	-0.8%
SSE Composite	3,591.4	3,580.1	0.3%
BSE30	51,941.6	52,275.6	-0.6%
Hang Seng	28,742.6	28,781.4	-0.1%
KOSPI	3,216.2	3,247.8	-1.0%
Nikkei 225	28,860.8	28,963.6	-0.4%
FTSE 100	7,081.0	7,095.1	-0.2%
S&P 500	34,447.1	34,599.8	-0.4%
DJIA	13,814.9	13,810.9	0.0%
MSCI EM	1,372.8	1,377.4	-0.3%
MSCI FM	635.5	633.1	0.4%
MSCI AWCI	715.6	717.0	-0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.1
SSE Composite	13.2	1.5	2.4
BSE30	22.5	3.2	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.7	1.3	1.6
Nikkei 225	19.8	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.2	4.9	1.8
DJIA	28.1	7.8	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	13.5	2.1	3.2
MSCI AWCI	19.5	2.8	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
9-Jun-21	10.3	-10.6	-0.3
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.3</b>	<b>-6.2</b>	<b>-83.1</b>
Cement	1.7	4.6	37.3
Banks	-0.4	-4.6	-18.9
Fertiliser	0.1	-0.2	-8.5
Food	-0.1	-1.0	-4.5
E&Ps	0.5	-1.1	-33.1
OMCs	-0.1	-0.2	-4.2
Power	-1.0	-3.5	-8.0
Tech. & Comm.	0.0	-0.1	14.2
Tex. Comp.	-0.3	-0.7	-6.4
All others	-0.7	0.6	-51.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	8.0	24.3	146.5
Mutual Funds	-1.8	6.7	-13.0
Banks/DFIs	-2.7	-10.5	-41.4
Companies	1.6	7.1	36.1
Insurance Comp.	-4.4	-16.9	-61.2
Brokers	-1.2	-9.5	-21.0
Other Org.	0.7	5.1	38.5
NBFC	0.0	0.0	-1.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.55	7.55	0.0
12 month	7.65	7.65	0.0
3 year	8.90	8.90	0.0
5 year	9.33	9.32	1.0
7 year	9.56	9.55	1.0
10 year	9.90	9.90	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	155.8	155.6	0.1%
EUR	189.7	189.4	0.1%
JPY	1.4	1.4	0.0%
GBP	219.8	220.3	-0.2%
CNY	24.4	24.3	0.3%

## USD/PKR

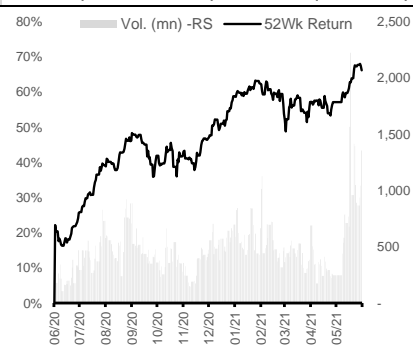
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.1	71.1	1.5%
Brent (bbl)	71.5	71.6	-0.2%
WTI (bbl)	70.0	70.1	-0.1%
Coal (USD/ton)	113.3	103.3	9.7%
Steel (USD/ton)	505.0	498.5	1.3%
HRC (USD/ton)	5,504.0	5,474.0	0.5%
CRC (USD/ton)	6,242.0	6,247.0	-0.1%
Gold (USD/oz)	1,888.6	1,892.9	-0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	622.0	615.0	1.1%
Sona Urea	1,746.0	1,714.0	1.9%
DAP	5,537.0	5,535.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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