

Investor Kit

Friday, October 1, 2021

Top News

Inflation temporary, will reduce soon: PM Imran Khan: ISLAMABAD: Prime Minister Imran Khan assured Thursday of expeditious progress on projects under the China-Pakistan Economic Corridor (CPEC) despite some relevant departments having faced difficulties due to COVID-19.
<https://www.thenews.com.pk/print/896540-inflation-temporary-will-reduce-soon-pm>

THE RUPEE: PKR: yet another all-time low: KARACHI: The downward trajectory of Pakistan's rupee continued against the US dollar, as the PKR recorded yet another all-time low of 170.66 in the inter-bank market on Thursday.
<https://epaper.brecorder.com/2021/10/01/1-page/902543-news.html>

Fitch expects rupee to weaken to 180 by 2022: ISLAMABAD: Fitch Ratings revised down its forecasts for the Pakistani rupee on Thursday for both this year and next due to a variety of factors including an increased flow of US dollars into neighbouring Afghanistan.
<https://tribune.com.pk/story/2322731/fitch-expects-rupee-to-weaken-to-180-by-2022>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,660.6	44,899.6	30,668.9
Close (Prev.)	17,456.6	44,366.7	30,262.8
Chg	204.0	532.9	406.1
% Chg	1.2%	1.2%	1.3%
CYTD	-5.3%	10.2%	5.7%
FYTD	11.1%	32.4%	22.7%
Volume (mn)	79.6	211.8	370.6
Value Trade (PKRbn)	8.0	10.0	13.7
Market Cap (USDbn)	1,202.0	1,880.0	7,804.5

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.00	20.8%	32.43
BYCO	8.18	5.8%	29.76
ANL	20.15	6.2%	20.81
WTL	2.72	0.4%	19.71
DCR	11.72	-2.7%	18.52

Top Gainers

Scrip	Price	Chg	Chg %
KEL	4.0	0.7	20.8%
PIL	1.3	0.2	13.6%
REDCO	8.6	1.0	12.7%
GFIL	10.7	1.0	10.3%
PKGI	4.6	0.4	9.0%

Top Losers

Scrip	Price	Chg	Chg %
PPVC	5.1	-0.9	-15.0%
FIBLM	4.5	-0.5	-10.0%
OML	22.6	-1.8	-7.5%
KOHTM	25.0	-2.0	-7.5%
POML	185.3	-15.0	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,899.6	44,366.7	1.2%
SSE Composite	3,568.2	3,536.3	0.9%
BSE30	59,126.4	59,413.3	-0.5%
Hang Seng	24,575.6	24,663.5	-0.4%
KOSPI	3,068.8	3,060.3	0.3%
Nikkei 225	29,452.7	29,544.3	-0.3%
FTSE 100	7,086.4	7,108.2	-0.3%
S&P 500	33,843.9	34,390.7	-1.6%
DJIA	14,689.6	14,752.9	-0.4%
MSCI EM	1,253.1	1,251.3	0.1%
MSCI FM	662.8	660.1	0.4%
MSCI AWCI	709.5	714.0	-0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.9
SSE Composite	13.0	1.5	2.4
BSE30	25.5	3.6	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	11.1	1.2	1.6
Nikkei 225	17.6	1.9	1.8
FTSE 100	12.4	1.8	4.1
S&P 500	18.4	4.6	1.9
DJIA	27.8	8.0	0.7
MSCI EM	13.2	1.8	2.7
MSCI FM	14.1	2.2	3.3
MSCI AWCI	18.4	2.8	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
30-Sep-21	11.1	-20.0	-8.93
Sector-wise (Net)	Last	MTD	CYTD
Total	-8.9	-44.9	-192.1
Cement	-0.4	-9.4	27.0
Banks	-4.7	-41.6	-72.3
Fertiliser	-1.0	-4.7	-12.8
Food	0.0	1.1	-5.9
E&Ps	-1.5	-4.0	-40.6
OMCs	-0.2	2.6	-2.6
Power	-0.3	-0.2	-8.0
Tech. & Comm.	-0.5	7.8	29.7
Tex. Comp.	0.1	0.5	-5.6
All others	-0.3	2.8	-101.0

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.6	29.1	205.5
Mutual Funds	1.6	-14.7	-17.8
Banks/DFIs	7.2	16.7	-4.7
Companies	1.2	-7.9	59.6
Insurance Comp.	2.5	16.3	-82.8
Brokers	-2.3	-10.3	-37.8
Other Org.	1.4	14.8	68.6
NBFC	0.0	0.9	1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.59	7.60	-1.0
6 month	7.99	7.99	0.0
12 month	8.73	8.73	0.0
3 year	9.72	9.71	1.0
5 year	9.95	9.95	0.0
7 year	10.30	10.30	0.0
10 year	10.45	10.45	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	171.0	170.9	0.1%
EUR	198.1	198.2	-0.1%
JPY	1.5	1.5	0.1%
GBP	230.3	229.4	0.4%
CNY	26.5	26.4	0.2%

USD/PKR

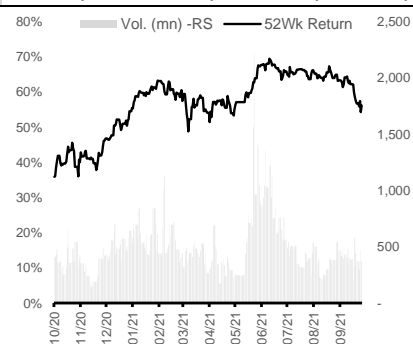
	Buy	Sell
Inter-bank	167.5	168.0
Open-market	167.9	169.4

Commodities

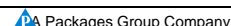
International	Last	Previous	Chg %
Arab Light (bbl)	79.0	78.2	1.0%
Brent (bbl)	78.8	78.4	0.5%
WTI (bbl)	75.0	74.8	0.3%
Coal (USD/ton)	200.5	191.9	4.5%
Steel (USD/ton)	445.0	440.0	1.1%
HRC (USD/ton)	5,801.0	5,801.0	0.0%
CRC (USD/ton)	6,470.0	6,470.0	0.0%
Gold (USD/oz)	1,757.0	1,726.4	1.8%
Domestic	Current	Previous	Chg. %
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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