

Investor Kit

Monday, October 11, 2021

Top News

Inflation will continue unabated till April: PM aide:
 LAHORE: Special Assistant to the Prime Minister (SAPM) on National Food Security Jamshed Iqbal Cheema on Saturday cautioned consumers that prices of food items will continue following their upward trajectory until April next year and one must not expect any cut in the prices during this period.
<https://www.dawn.com/news/1651169/inflation-will-continue-unabated-till-april-pm-aide>

Pakistan facing impact of two Afghan wars: Tarin:
 LAHORE: Federal Finance Minister Shaukat Tarin has said that participation in the Afghan war during the 1980s and the 'war on terror' after 9/11 resulted in destabilising the country's economy, which is still facing repercussions of those decisions.
<https://www.dawn.com/news/1651288/pakistan-facing-impact-of-two-afghan-wars-tarin>

Technical-level talks with IMF conclude:
 ISLAMABAD: Pakistan and the International Monetary Fund (IMF) on Saturday concluded technical-level discussions on a 'positive note' and agreed to continue talks at a higher level in Washington from next week to put \$6 billion Extended Fund Facility (EFF) back on track. <https://www.dawn.com/news/1651165/technical-level-talks-with-imf-conclude?preview>

Pakistan gets record \$8bn remittances in July-Sept:
 KARACHI: Overseas Pakistanis sent the highest-ever \$8 billion remittances during the first quarter of the current fiscal year, registering a growth of 12.5 per cent over the same period last year.
<https://www.dawn.com/news/1650949/pakistan-gets-record-8bn-remittances-in-july-sept>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,524.8	44,477.2	30,599.2
Close (Prev.)	17,543.8	44,586.0	30,578.8
Chg	-19.0	-108.8	20.5
% Chg	-0.1%	-0.2%	0.1%
CYTD	-6.1%	9.2%	5.5%
FYTD	10.3%	31.2%	22.5%
Volume (mn)	33.3	66.0	175.4
Value Trade (PKRbn)	3.8	5.0	6.8
Market Cap (USDbn)	1,192.8	1,873.6	7,786.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.53	-0.4%	18.52
TELE	18.67	-3.1%	14.10
SILK	1.56	2.6%	9.33
FCSC	2.46	30.9%	9.22
TPL	19.13	-3.8%	7.93

Top Gainers

Scrip	Price	Chg	Chg %
FCSC	2.5	0.6	30.9%
RUBY	6.9	0.9	0.0%
PGLC	7.8	1.0	13.9%
SIBL	7.3	0.8	12.2%
POWERPS	9.5	1.0	0.0%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	2.3	-0.4	-16.0%
HAEL	9.1	-1.0	-9.9%
QUET	10.0	-1.0	-9.1%
PAKMI	3.4	-0.3	-8.4%
AMBL	18.5	-1.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,477.2	44,586.0	-0.2%
SSE Composite	3,592.2	3,568.2	0.7%
BSE30	60,059.1	59,677.8	0.6%
Hang Seng	24,837.9	24,701.7	0.6%
KOSPI	2,956.3	2,959.5	-0.1%
Nikkei 225	28,048.9	27,678.2	1.3%
FTSE 100	7,095.6	7,078.0	0.2%
S&P 500	34,746.3	34,754.9	0.0%
DJIA	14,820.8	14,897.1	-0.5%
MSCI EM	1,257.0	1,253.3	0.3%
MSCI FM	669.2	667.0	0.3%
MSCI AWCI	717.5	717.8	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.2	0.8	6.9
SSE Composite	13.1	1.6	2.4
BSE30	25.8	3.7	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	10.7	1.2	1.7
Nikkei 225	16.9	1.8	1.8
FTSE 100	12.4	1.8	4.1
S&P 500	18.6	4.7	1.9
DJIA	27.9	8.0	0.7
MSCI EM	13.3	1.8	2.8
MSCI FM	14.3	2.3	3.4
MSCI AWCI	18.5	2.8	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
8-Oct-21	12.2	-8.1	4.14
Sector-wise (Net)	Last	MTD	CYTD
Total	4.1	-7.5	-199.6
Cement	-0.5	-2.9	24.1
Banks	-2.7	-11.1	-83.4
Fertiliser	-0.6	-5.1	-17.9
Food	0.0	-0.2	-6.2
E&Ps	-0.3	-1.6	-42.2
OMCs	0.1	0.0	-2.6
Power	-0.6	-0.6	-8.6
Tech. & Comm.	-0.1	-1.3	28.4
Tex. Comp.	-0.1	-0.3	-5.9
All others	9.0	15.6	-85.5
LIPI	Last	MTD	CYTD
Individuals	1.2	9.5	215.0
Mutual Funds	0.2	4.0	-13.8
Banks/DFIs	2.6	2.2	-2.5
Companies	-8.1	-16.5	43.1
Insurance Comp.	-0.2	2.6	-80.3
Brokers	-0.7	2.2	-35.6
Other Org.	0.7	3.3	71.9
NBFC	0.0	0.2	1.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.78	7.76	2.0
6 month	8.15	8.16	-1.0
12 month	8.94	8.92	2.0
3 year	9.93	9.90	3.0
5 year	10.28	10.18	10.0
7 year	10.59	10.62	-3.0
10 year	10.74	10.87	-13.0

Forex rates

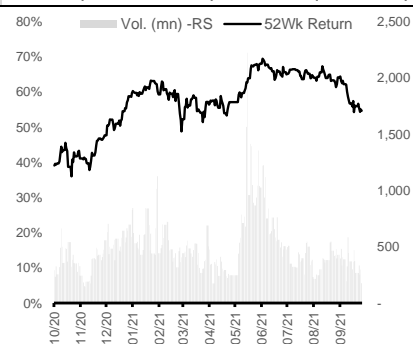
PKR	Last	Previous	Chg %
USD	170.9	170.9	0.0%
EUR	197.7	197.4	0.2%
JPY	1.5	1.5	-0.2%
GBP	233.1	232.2	0.4%
CNY	26.5	26.5	0.0%
USD/PKR	Buy	Sell	
Inter-bank	170.3	170.8	
Open-market	170.8	171.8	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	80.0	80.0	0.0%
Brent (bbl)	83.0	82.8	0.2%
WTI (bbl)	79.4	78.3	1.3%
Coal (USD/ton)	219.3	221.0	-0.8%
Steel (USD/ton)	468.0	466.0	0.4%
HRC (USD/ton)	5,885.0	5,801.0	1.4%
CRC (USD/ton)	6,513.0	6,470.0	0.7%
Gold (USD/oz)	1,757.1	1,755.8	0.1%
Domestic	Current	Previous	Chg. %
Cement	701.0	678.0	3.4%
Sona Urea	1,822.0	1,812.0	0.6%
DAP	6,552.0	6,491.0	0.9%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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