

Investor Kit

Monday, November 1, 2021

Top News

FBR collects Rs1.8tr in July-Oct, exceeds target by Rs232bn: ISLAMABAD: The Federal Board of Revenue (FBR) collected Rs1.840 trillion in the first four months of the current financial year exceeding the target of Rs1.608tr by Rs232 billion, provisional data compiled by the FBR showed on Saturday. <https://www.dawn.com/news/1655069/fbr-collects-rs18tr-in-july-oct-exceeds-target-by-rs232bn>

External Debt and Liabilities Hit Historic High of \$125.8 Billion in Q1 FY 2022: Pakistan's external debt and liabilities increased from \$122.199 billion by the end of June 2021 to \$125.876 billion by the end of September 2021, registering an increase of \$3.677 billion. <https://propakistani.pk/2021/10/30/pakistans-external-debt-and-liabilities-hit-historic-high-of-125-8-billion-in-q1/>

Oil drops on China fuel reserves release; OPEC+ meeting in view: TOKYO, Nov 1 (Reuters) - Oil prices dropped on Monday as China's release of gasoline and diesel reserves eased concerns over tight global supply, while investors cashed in ahead of a Nov. 4 meeting of major crude producers that could increase future production targets. <https://www.reuters.com/business/energy/oil-falls-after-china-releases-reserves-gasoline-diesel-2021-11-01/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,941.3	46,218.9	31,637.0
Close (Prev.)	17,942.5	45,990.7	31,511.1
Chg	-1.2	228.2	126.0
% Chg	0.0%	0.5%	0.4%
CYTD	-3.8%	13.5%	9.0%
FYTD	12.9%	36.3%	26.6%
Volume (mn)	54.7	138.1	243.4
Value Trade (PKRbn)	5.3	7.7	9.7
Market Cap (USDbn)	1,227.0	1,918.6	7,953.4

Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	7.08	1.4%	27.91
MERITR2	2.01	0.0%	27.02
ANL	16.07	-1.8%	17.19
WTL	2.37	1.3%	11.76
BOP	8.81	2.1%	11.61

Top Gainers

Scrip	Price	Chg	Chg %
SLL	4.0	0.5	13.7%
FEM	8.1	1.0	13.5%
PINL	6.0	0.7	13.1%
DWSM	4.3	0.4	11.0%
UCAPM	2.5	0.2	9.0%

Top Losers

Scrip	Price	Chg	Chg %
JUBS	6.3	-1.0	-13.8%
TPLT	15.7	-1.3	-7.5%
SURC	216.5	-17.6	-7.5%
KHTC	282.1	-22.9	-7.5%
ZIL	92.0	-7.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,218.9	45,990.7	0.5%
SSE Composite	3,547.3	3,518.4	0.8%
BSE30	59,306.9	59,984.7	-1.1%
Hang Seng	25,377.2	25,555.7	-0.7%
KOSPI	2,970.7	3,009.6	-1.3%
Nikkei 225	28,892.7	28,820.1	0.3%
FTSE 100	7,237.6	7,249.5	-0.2%
S&P 500	35,819.6	35,730.5	0.2%
DJIA	15,850.5	15,778.2	0.5%
MSCI EM	1,264.8	1,276.1	-0.9%
MSCI FM	689.3	690.9	-0.2%
MSCI AWCI	745.2	747.0	-0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.8	6.7
SSE Composite	13.0	1.6	2.4
BSE30	25.4	3.6	1.2
Hang Seng	12.7	1.3	2.8
KOSPI	10.7	1.2	1.7
Nikkei 225	17.6	1.9	1.8
FTSE 100	12.6	1.8	4.0
S&P 500	18.6	4.9	1.8
DJIA	28.3	8.3	0.7
MSCI EM	13.3	1.8	2.8
MSCI FM	14.7	2.3	3.2
MSCI AWCI	18.9	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Oct-21	5.7	-6.2	-0.50
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.5	-30.9	-223.0
Cement	0.1	-6.2	20.8
Banks	-0.6	-25.3	-97.5
Fertiliser	-0.5	-23.3	-36.1
Food	0.0	-3.1	-9.0
E&Ps	0.3	-2.0	-42.6
OMCs	0.0	-1.4	-4.0
Power	-0.1	14.4	6.4
Tech. & Comm.	0.4	0.4	30.1
Tex. Comp.	0.1	-1.1	-6.7
All others	-0.2	16.7	-84.3
LIPI	Last	MTD	CYTD
Individuals	0.5	5.7	211.2
Mutual Funds	-0.7	5.7	-12.1
Banks/DFIs	-0.2	2.8	-1.9
Companies	-1.3	-18.8	40.8
Insurance Comp.	2.6	20.7	-62.1
Brokers	-0.5	3.7	-34.1
Other Org.	0.0	10.0	78.6
NBFC	0.1	1.0	2.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.18	8.18	0.0
6 month	8.78	8.78	0.0
12 month	9.09	9.13	-4.0
3 year	9.89	9.90	-1.0
5 year	10.15	10.17	-2.0
7 year	10.56	10.59	-3.0
10 year	11.00	10.98	2.0

Forex rates

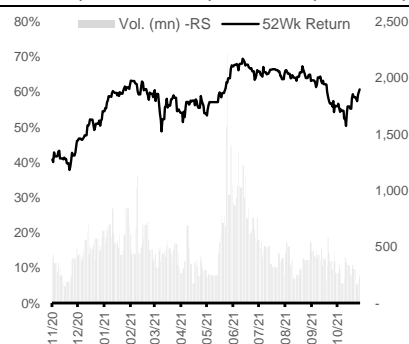
PKR	Last	Previous	Chg %
USD	171.0	171.9	-0.6%
EUR	199.6	199.7	-0.1%
JPY	1.5	1.5	-0.5%
GBP	235.8	236.4	-0.3%
CNY	26.8	26.9	-0.5%
USD/PKR	Buy	Sell	
Inter-bank	171.7	172.2	
Open-market	171.0	172.7	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	83.9	83.5	0.5%
Brent (bbl)	83.9	84.1	-0.2%
WTI (bbl)	83.6	82.8	0.9%
Coal (USD/ton)	152.4	164.2	-7.2%
Steel (USD/ton)	484.5	480.5	0.8%
HRC (USD/ton)	5,432.0	5,404.0	0.5%
CRC (USD/ton)	6,227.0	6,212.0	0.2%
Gold (USD/oz)	1,783.4	1,798.9	-0.9%
Domestic	Current	Previous	Chg. %
Cement	722.0	714.0	1.1%
Sona Urea	1,898.0	1,860.0	2.0%
DAP	7,318.0	7,036.0	4.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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