

Investor Kit

Monday, December 13, 2021

Top News

Petrol, diesel output can be raised by 50-60pc, say experts: ISLAMABAD: The domestic production of high-speed diesel (HSD) and petrol could potentially go up by 60 per cent and 48pc, respectively, leading to a significant foreign exchange saving provided the local refineries operated at optimum capacity.
<https://www.dawn.com/news/1663466/petrol-diesel-output-can-be-raised-by-50-60pc-say-experts>

Electricity prices burden consumers with additional Rs115b: ISLAMABAD: Consumers have been burdened with an additional amount of at least Rs115 billion due to an increase in electricity prices.
<https://tribune.com.pk/story/2333448/electricity-prices-burden-consumers-with-additional-rs115b>

Housing loans disbursement jumps by 80pc in 5MFY22: KARACHI: Disbursement of low-cost housing loans jumped by 80 per cent in the first five months of the current fiscal year apparently due to an increasing burden of applications and a warning by the State Bank of Pakistan (SBP) to banks for meeting targets or face penalties.
<https://www.dawn.com/news/1663149/housing-loans-disbursement-jumps-by-80pc-in-5mfy22>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 16,900.8 | 43,395.8 | 29,768.8 |
| Close (Prev.) | 16,957.2 | 43,518.8 | 29,784.7 |
| Chg | -56.5 | -123.1 | -15.9 |
| % Chg | -0.3% | -0.3% | -0.1% |
| CYTD | -9.4% | 6.5% | 2.6% |
| FYTD | 6.3% | 28.0% | 19.1% |
| Volume (mn) | 45.9 | 82.4 | 178.6 |
| Value Trade (PKRbn) | 4.1 | 4.9 | 6.7 |
| Market Cap (USDbn) | 1,156.3 | 1,793.5 | 7,454.3 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|--------|-------|-------|-------|
| TRG | 96.44 | 1.5% | 14.60 |
| TREET | 40.12 | -0.7% | 14.24 |
| WTL | 1.88 | -5.5% | 13.61 |
| HASCOL | 6.17 | -2.5% | 8.16 |
| TPLP | 31.76 | -7.0% | 8.03 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|-----|-------|
| PKGI | 3.7 | 0.5 | 15.6% |
| SMTM | 11.0 | 0.8 | 7.5% |
| EMCO | 28.0 | 2.0 | 7.5% |
| TSBL | 15.1 | 1.1 | 7.5% |
| UDPL | 43.0 | 3.0 | 7.5% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|--------|
| BILF | 2.5 | -0.6 | -18.3% |
| FFLM | 3.1 | -0.5 | -13.6% |
| SHNI | 3.2 | -0.5 | -12.7% |
| HAEL | 8.0 | -1.0 | -11.1% |
| KOHP | 3.6 | -0.4 | -10.8% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 43,395.8 | 43,518.8 | -0.3% |
| SSE Composite | 3,666.3 | 3,673.0 | -0.2% |
| BSE30 | 58,786.7 | 58,807.1 | 0.0% |
| Hang Seng | 23,995.7 | 24,254.9 | -1.1% |
| KOSPI | 3,010.2 | 3,029.6 | -0.6% |
| Nikkei 225 | 28,437.8 | 28,725.5 | -1.0% |
| FTSE 100 | 7,291.8 | 7,321.3 | -0.4% |
| S&P 500 | 35,971.0 | 35,754.7 | 0.6% |
| DJIA | 16,332.0 | 16,149.6 | 1.1% |
| MSCI EM | 1,238.5 | 1,247.7 | -0.7% |
| MSCI FM | 659.7 | 661.2 | -0.2% |
| MSCI AWCI | 746.3 | 743.6 | 0.4% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 5.3 | 0.9 | 7.7 |
| SSE Composite | 13.5 | 1.6 | 2.3 |
| BSE30 | 25.1 | 3.6 | 1.2 |
| Hang Seng | 12.3 | 1.3 | 2.8 |
| KOSPI | 10.9 | 1.2 | 1.7 |
| Nikkei 225 | 17.2 | 1.9 | 1.8 |
| FTSE 100 | 12.3 | 1.8 | 4.1 |
| S&P 500 | 18.5 | 4.9 | 1.8 |
| DJIA | 30.1 | 8.8 | 0.6 |
| MSCI EM | 13.1 | 1.8 | 2.8 |
| MSCI FM | 13.3 | 2.0 | 3.4 |
| MSCI AWCI | 18.9 | 3.0 | 1.9 |

Portfolio (USDm)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|-------------|---------------|
| 10-Dec-21 | 2.7 | -3.5 | -0.76 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -0.8 | -3.1 | -367.4 |
| Cement | -0.4 | -1.6 | -8.0 |
| Banks | -0.2 | -0.4 | -167.0 |
| Fertiliser | 0.0 | -0.5 | -58.6 |
| Food | 0.0 | 0.3 | -7.4 |
| E&Ps | 0.0 | 0.0 | -59.0 |
| OMCs | 0.0 | 0.1 | -8.0 |
| Power | 0.0 | 0.0 | 0.9 |
| Tech. & Comm. | 0.0 | 0.6 | 35.2 |
| Tex. Comp. | -0.1 | -0.1 | -6.3 |
| All others | -0.1 | -1.3 | -89.1 |
| LIPI | Last | MTD | CYTD |
| Individuals | 1.1 | 8.7 | 259.2 |
| Mutual Funds | -0.7 | -18.0 | -6.0 |
| Banks/DFIs | 1.0 | 3.1 | 14.7 |
| Companies | 0.7 | 4.0 | 115.3 |
| Insurance Comp. | -0.1 | 3.8 | -22.9 |
| Brokers | -0.9 | -3.3 | -31.6 |
| Other Org. | -0.2 | 4.7 | 94.5 |
| NBFC | 0.0 | 0.1 | 2.7 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 10.64 | 10.64 | 0.0 |
| 6 month | 11.25 | 11.26 | -1.0 |
| 12 month | 11.50 | 11.51 | -1.0 |
| 3 year | 11.83 | 11.95 | -12.0 |
| 5 year | 11.86 | 11.94 | -8.0 |
| 7 year | 11.91 | 11.94 | -3.0 |
| 10 year | 11.97 | 11.96 | 1.0 |

Forex rates

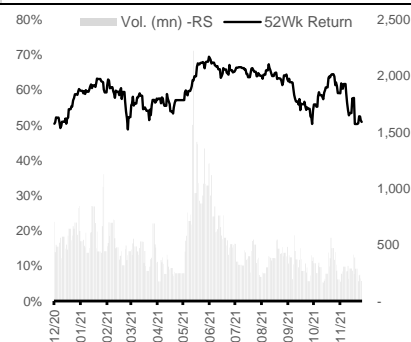
| PKR | Last | Previous | Chg % |
|----------------|------------|-------------|-------|
| USD | 177.7 | 177.6 | 0.1% |
| EUR | 200.9 | 200.8 | 0.0% |
| JPY | 1.6 | 1.6 | 0.1% |
| GBP | 235.1 | 234.2 | 0.4% |
| CNY | 27.9 | 27.9 | 0.1% |
| USD/PKR | Buy | Sell | |
| Inter-bank | 175.8 | 176.3 | |
| Open-market | 177.2 | 179.0 | |

Commodities

| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 75.7 | 76.5 | -1.1% |
| Brent (bbl) | 74.7 | 73.6 | 1.5% |
| WTI (bbl) | 71.7 | 70.9 | 1.0% |
| Coal (USD/ton) | 120.5 | 120.5 | 0.0% |
| Steel (USD/ton) | 470.0 | 465.5 | 1.0% |
| HRC (USD/ton) | 4,763.0 | 4,795.0 | -0.7% |
| CRC (USD/ton) | 5,459.0 | 5,465.0 | -0.1% |
| Gold (USD/oz) | 1,782.8 | 1,775.3 | 0.4% |
| Domestic | Current | Previous | Chg. % |
| Cement | 742.0 | 742.0 | 0.0% |
| Sona Urea | 1,910.0 | 1,913.0 | -0.2% |
| DAP | 8,221.0 | 8,158.0 | 0.8% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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