

Investor Kit

Monday, March 1, 2021

Top News

Rupee hits 3-month high level of 158.1 on foreign inflows: KARACHI: Pakistani rupee hit more than three-month high of 158.1 against the US dollar in the interbank trade on Friday as recent bouts of foreign inflows strengthened the local currency. <https://www.thenews.com.pk/print/796200-rupee-hits-3-month-high-level-of-158-1-on-foreign-inflows>

Broadsheet issue: Court issues new freezing order on Pakistan assets in UK: LONDON: The UK High Court of Justice has issued a new freezing order in favour of Broadsheet LLC and against the National Accountability Bureau (NAB) ordering that no payments shall be released to the Government of Pakistan by the United Bank Limited (UBL) to any other party from the accounts held by the Pakistan government unless the judgment debt and interest of around £1 million is settled. <https://www.thenews.com.pk/print/796903-broadsheet-issue-court-issues-new-freezing-order-on-pakistan-assets-in-uk>

Pakistan to come out of FATF grey list by June: Hammad: ISLAMABAD: Minister for Industries and Production Hammad Azhar, Friday, expressed the optimism that Pakistan would come out of the Financial Action Task Force (FATF)'s "grey list" in June, saying the country is committed to full compliance of the action plan and "considerable progress" has already been made on the remaining three items out of the 27 points. <https://epaper.brecorder.com/2021/02/27/1-page/871301-news.html>

Economy showing signs of recovery: ISLAMABAD: The finance ministry has predicted low inflation and acceleration in economic activities in the second half of current fiscal year but it is unsure about the inflation reading for this month and has given a wide range of 5.5% to 7.5% <https://tribune.com.pk/story/2286478/economy-showing-signs-of-recovery>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,173.1	45,865.0	31,436.2
Close (Prev.)	19,199.2	45,965.6	31,647.9
Chg	-26.1	-100.6	-211.7
% Chg	-0.1%	-0.2%	-0.7%
CYTD	2.8%	12.6%	8.4%
FYTD	20.6%	35.3%	25.8%
Volume (mn)	169.1	231.6	477.1
Value Trade (PKRbn)	14.2	17.3	25.6
Market Cap (USDbn)	1,314.1	1,983.0	8,207.1

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	31.38	-4.8%	44.56
TELE	7.91	0.4%	36.65
TRG	142.06	-2.9%	33.04
BYCO	10.26	-1.3%	25.49
HUMNL	7.34	-5.2%	15.61

Top Gainers

Scrip	Price	Chg	Chg %
FPJM	4.0	0.8	23.4%
GFIL	7.1	1.0	15.9%
QUET	10.0	1.0	11.0%
DEL	7.5	0.7	10.3%
BRR	12.4	1.0	8.8%

Top Losers

Scrip	Price	Chg	Chg %
FPRM	5.2	-0.6	-10.2%
TPL	7.4	-0.7	-9.2%
PASL	1.5	-0.1	-8.4%
ICIBL	3.3	-0.3	-7.8%
TATM	70.3	-5.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,865.0	45,965.6	-0.2%
SSE Composite	3,509.1	3,585.0	-2.1%
BSE30	49,100.0	51,039.3	-3.8%
Hang Seng	28,980.2	30,074.2	-3.6%
KOSPI	3,013.0	3,099.7	-2.8%
Nikkei 225	28,966.0	30,168.3	-4.0%
FTSE 100	6,483.4	6,652.0	-2.5%
S&P 500	30,932.4	31,402.0	-1.5%
DJIA	12,909.4	12,828.3	0.6%
MSCI EM	1,339.3	1,383.8	-3.2%
MSCI FM	574.0	585.9	-2.0%
MSCI AWCI	657.2	667.1	-1.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	5.0
SSE Composite	12.9	1.5	2.2
BSE30	28.8	3.5	1.1
Hang Seng	12.9	1.2	2.9
KOSPI	14.2	1.2	1.6
Nikkei 225	23.1	2.1	1.5
FTSE 100	14.5	1.6	3.9
S&P 500	20.4	4.4	2.0
DJIA	28.4	7.3	0.8
MSCI EM	15.6	1.9	2.3
MSCI FM	12.5	1.6	3.6
MSCI AWCI	19.8	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Feb-21	21.1	-20.5	0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	0.6	-6.2	-8.0
Cement	1.7	2.3	-0.1
Banks	-0.4	-10.9	-9.5
Fertiliser	0.3	0.5	1.1
Food	-0.5	-3.2	-3.9
E&Ps	-0.8	1.6	3.6
OMCs	0.3	1.4	-0.7
Power	-0.3	2.0	7.2
Tech. & Comm.	0.8	0.9	4.4
Tex. Comp.	0.0	-1.2	-2.0
All others	-0.5	0.4	-8.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.0	33.7	78.0
Mutual Funds	0.1	-1.3	-0.4
Banks/DFIs	0.3	-12.2	-25.5
Companies	-0.3	22.9	38.0
Insurance Comp.	-0.6	-18.0	-45.4
Brokers	-1.0	-11.0	-22.9
Other Org.	-0.2	-7.5	-13.2
NBFC	0.0	-0.3	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.21	7.21	0.0
6 month	7.51	7.51	0.0
12 month	7.80	7.80	0.0
3 year	9.20	9.21	-1.0
5 year	9.85	9.85	0.0
7 year	9.95	9.95	0.0
10 year	10.20	10.20	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.8	158.3	-0.3%
EUR	192.3	192.8	-0.3%
JPY	1.5	1.5	0.3%
GBP	221.8	221.8	0.0%
CNY	24.4	24.5	-0.3%

USD/PKR

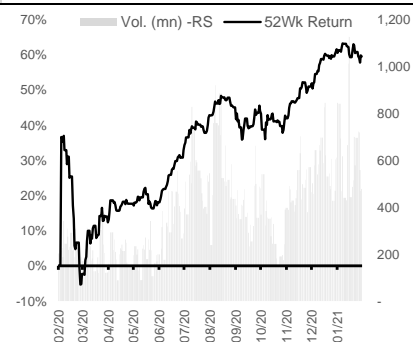
	Buy	Sell
Inter-bank	157.9	158.4
Open-market	157.9	158.5

Commodities

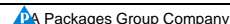
International	Last	Previous	Chg %
Arab Light (bbl)	64.2	65.3	-1.6%
Brent (bbl)	64.4	66.1	-2.5%
WTI (bbl)	61.5	63.6	-3.3%
Coal (USD/ton)	80.5	80.5	0.0%
Steel (USD/ton)	489.0	485.5	0.7%
HRC (USD/ton)	4,878.0	4,878.0	0.0%
CRC (USD/ton)	5,656.0	5,647.0	0.2%
Gold (USD/oz)	1,734.0	1,770.6	-2.1%
Domestic	Current	Previous	Chg. %
Cement	608.0	608.0	0.0%
Sona Urea	1,741.0	1,741.0	0.0%
DAP	4,882.0	4,826.0	1.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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