

Investor Kit

Tuesday, April 13, 2021

Top News

July-March remittances up 26pc YoY: KARACHI: Workers' remittance sent by overseas Pakistanis rose by 26 percent during the first nine months of this fiscal year. <https://epaper.brecorder.com/2021/04/13/1-page/882045-news.html>

IMF, govt discuss situation: ISLAMABAD: The International Monetary Fund (IMF) and Pakistan, on Monday, held discussions on state of economy, reforms agenda and external financing needs. <https://epaper.brecorder.com/2021/04/13/1-page/882046-news.html>

SBP expects 3% growth in FY21: KARACHI: Pakistan's central bank has remained confident that the country's economy will grow 3% in the current fiscal year despite facing a third wave of Covid-19. <https://tribune.com.pk/story/2294361/sbp-confident-of-3-growth-in-fy21>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,442.9	44,978.1	30,500.2
Close (Prev.)	18,484.9	45,186.5	30,709.5
Chg	-42.0	-208.4	-209.3
% Chg	-0.2%	-0.5%	-0.7%
CYTD	-1.1%	10.4%	5.1%
FYTD	16.0%	32.7%	22.1%
Volume (mn)	94.8	173.4	503.4
Value Trade (PKRbn)	11.6	14.2	20.0
Market Cap (USDbn)	1,295.9	1,938.1	7,868.8

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.52	6.3%	73.75
TRG	168.69	5.7%	42.17
GGL	30.19	6.5%	38.82
TELE	9.45	11.8%	38.53
BYCO	10.01	-3.0%	18.90

Top Gainers

Scrip	Price	Chg	Chg %
SNAIR	5.0	1.0	24.9%
FCIBL	6.5	1.0	18.3%
PGLC	8.4	1.0	13.6%
PAKMI	2.5	0.3	12.8%
DNCC	9.4	1.0	11.9%

Top Losers

Scrip	Price	Chg	Chg %
PKGI	3.0	-0.5	-13.5%
KOHP	5.0	-0.6	-10.7%
FLYNGR	3.4	-0.4	-10.5%
PPVC	4.0	-0.4	-9.9%
QUET	8.2	-0.8	-9.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,978.1	45,186.5	-0.5%
SSE Composite	3,412.9	3,450.7	-1.1%
BSE30	47,883.4	49,591.3	-3.4%
Hang Seng	28,453.3	28,698.8	-0.9%
KOSPI	3,135.6	3,131.9	0.1%
Nikkei 225	29,538.7	29,768.1	-0.8%
FTSE 100	6,889.1	6,915.8	-0.4%
S&P 500	33,745.4	33,800.6	-0.2%
DJIA	13,819.4	13,845.1	-0.2%
MSCI EM	1,322.3	1,330.4	-0.6%
MSCI FM	594.7	589.3	0.9%
MSCI AWCI	693.6	694.7	-0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.3
SSE Composite	12.1	1.5	2.4
BSE30	21.5	3.1	1.4
Hang Seng	13.0	1.2	2.8
KOSPI	14.3	1.2	1.6
Nikkei 225	21.4	2.1	1.6
FTSE 100	14.3	1.7	3.8
S&P 500	21.6	4.8	1.8
DJIA	30.2	7.8	0.7
MSCI EM	15.1	1.9	2.4
MSCI FM	12.0	1.8	3.6
MSCI AWCI	20.3	2.7	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
12-Apr-21	11.4	-11.5	-0.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.1	-10.2	-26.7
Cement	1.2	2.4	0.5
Banks	0.0	-4.5	-14.9
Fertiliser	-0.1	-3.2	-5.1
Food	-0.1	0.2	-3.7
E&Ps	-0.3	-1.7	5.3
OMCs	-0.1	-0.8	-2.2
Power	-0.1	-2.3	1.0
Tech. & Comm.	-0.5	1.9	-1.8
Tex. Comp.	0.0	-0.6	-3.3
All others	-0.1	-1.6	-2.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.2	3.1	92.1
Mutual Funds	-0.5	0.8	-16.4
Banks/DFIs	-2.0	0.1	-21.7
Companies	-3.0	1.3	28.5
Insurance Comp.	-1.2	0.5	-29.1
Brokers	0.0	0.9	-25.0
Other Org.	3.7	4.0	-0.2
NBFC	0.0	-0.5	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.28	7.30	-2.0
6 month	7.64	7.66	-2.0
12 month	7.79	7.80	-1.0
3 year	9.25	9.25	0.0
5 year	9.75	9.75	0.0
7 year	9.95	9.95	0.0
10 year	10.30	10.30	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	152.2	152.8	-0.4%
EUR	182.1	182.0	0.1%
JPY	1.4	1.4	0.3%
GBP	210.1	209.6	0.3%
CNY	23.4	23.3	0.1%

USD/PKR

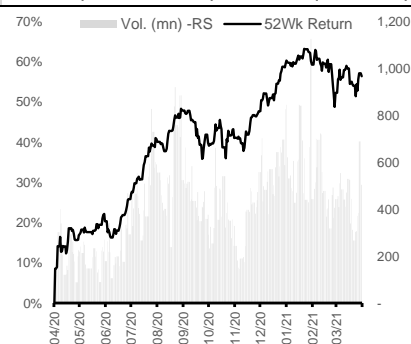
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.2	62.0	0.4%
Brent (bbl)	62.7	62.6	0.1%
WTI (bbl)	59.7	59.3	0.6%
Coal (USD/ton)	88.3	89.1	-0.9%
Steel (USD/ton)	438.0	442.5	-1.0%
HRC (USD/ton)	5,517.0	5,597.0	-1.4%
CRC (USD/ton)	5,983.0	6,027.0	-0.7%
Gold (USD/oz)	1,732.8	1,743.9	-0.6%
Domestic	Current	Previous	Chg. %
Cement	614.0	612.0	0.3%
Sona Urea	1,748.0	1,751.0	-0.2%
DAP	5,416.0	5,438.0	-0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



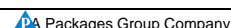
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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