

Investor Kit

Monday, June 14, 2021

Top News

With CGT cut, PSX gets major boost: KARACHI: Pakistan Stock Exchange (PSX) is expected to surge to an all-time high of 55,000 points by the end of December 2021 in the wake of acceptance of its longstanding demand for reducing capital gains tax (CGT) on sales of shares at the bourse. <https://tribune.com.pk/story/2304750/with-cgt-cut-psx-gets-major-boost>

Interest payments to eat up Rs3.06tr: ISLAMABAD: Pakistan's interest payments on foreign and domestic debt will further increase by 4.48% during next financial year 2021-22. <https://tribune.com.pk/story/2304746/interest-payments-to-eat-up-rs306tr>

Pakistan, S Arabia relations warm up again: ISLAMABAD: Pakistani and Saudi Arabian foreign ministers on Saturday held a telephonic conversation in what appears to be the latest sign of warming up of relations between the two countries –improvement in ties to be accompanied by a possible resumption of oil on deferred payment facility by Riyadh. <https://tribune.com.pk/story/2304985/pakistan-s-arabia-relations-warm-up-again>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,478.7	48,304.7	32,715.6
Close (Prev.)	19,537.6	48,251.5	32,657.4
Chg	-58.9	53.2	58.2
% Chg	-0.3%	0.1%	0.2%
CYTD	4.4%	18.6%	12.8%
FYTD	22.6%	42.5%	30.9%
Volume (mn)	65.5	373.9	1024.2
Value Trade (PKRbn)	7.2	13.7	24.9
Market Cap (USDbn)	1,355.8	2,054.4	8,358.4

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	4.22	-0.7%	120.85
BYCO	11.83	4.3%	96.96
AGL	7.24	5.1%	59.65
PTC	13.84	5.7%	51.55
PIAA	6.25	17.3%	41.35

Top Gainers

Scrip	Price	Chg	Chg %
JSLCL1	5.0	1.0	24.9%
PIAA	6.3	0.9	17.3%
FCIBL	9.2	0.9	10.7%
CWSM	3.0	0.3	9.5%
CTM	7.0	0.6	9.3%

Top Losers

Scrip	Price	Chg	Chg %
DSML	7.5	-0.9	-10.4%
PPVC	6.0	-0.6	-9.1%
TICL	231.3	-18.8	-7.5%
SHCM	32.7	-2.7	-7.5%
LMSM	28.3	-2.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,304.7	48,251.5	0.1%
SSE Composite	3,589.7	3,610.9	-0.6%
BSE30	52,474.8	52,300.5	0.3%
Hang Seng	28,842.1	28,738.9	0.4%
KOSPI	3,249.3	3,224.6	0.8%
Nikkei 225	28,948.7	28,958.6	0.0%
FTSE 100	7,134.1	7,088.2	0.6%
S&P 500	34,479.6	34,466.2	0.0%
DJIA	13,998.3	13,960.4	0.3%
MSCI EM	1,382.0	1,378.9	0.2%
MSCI FM	640.0	635.6	0.7%
MSCI AWCI	719.5	718.2	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.4
SSE Composite	13.2	1.5	2.4
BSE30	22.7	3.2	1.3
Hang Seng	13.4	1.3	2.6
KOSPI	12.8	1.3	1.6
Nikkei 225	19.8	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.3	4.9	1.8
DJIA	28.5	7.9	0.7
MSCI EM	14.8	1.9	2.4
MSCI FM	13.6	2.4	3.1
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
11-Jun-21	11.6	-13.2	-1.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.6	-10.4	-87.2
Cement	-0.5	4.5	37.3
Banks	0.1	-3.9	-18.3
Fertiliser	0.0	-0.2	-8.4
Food	-0.2	-1.2	-4.6
E&Ps	-0.6	-4.1	-36.1
OMCs	-0.5	-0.6	-4.7
Power	0.1	-3.4	-7.9
Tech. & Comm.	0.8	0.0	14.3
Tex. Comp.	0.1	-0.7	-6.4
All others	-1.0	-0.8	-52.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	-12.5	6.7	128.8
Mutual Funds	4.9	17.4	-2.3
Banks/DFIs	0.1	-10.4	-41.3
Companies	5.6	12.0	41.0
Insurance Comp.	0.5	-15.6	-59.9
Brokers	2.3	-5.9	-17.4
Other Org.	0.8	6.3	39.7
NBFC	0.0	-0.1	-1.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.54	7.54	0.0
12 month	7.65	7.65	0.0
3 year	8.95	8.91	4.0
5 year	9.38	9.34	4.0
7 year	9.58	9.56	2.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.8	155.7	0.1%
EUR	188.7	189.7	-0.5%
JPY	1.4	1.4	-0.3%
GBP	219.9	220.8	-0.4%
CNY	24.4	24.4	0.0%

USD/PKR

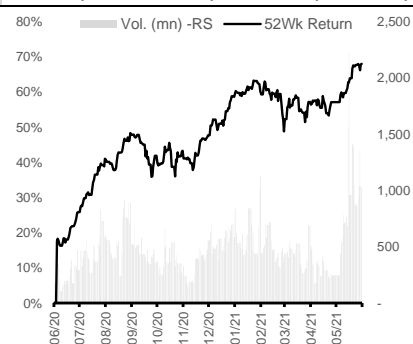
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.5	72.0	0.6%
Brent (bbl)	72.3	71.8	0.7%
WTI (bbl)	70.9	70.3	0.9%
Coal (USD/ton)	111.8	114.7	-2.5%
Steel (USD/ton)	513.5	515.0	-0.3%
HRC (USD/ton)	5,589.0	5,554.0	0.6%
CRC (USD/ton)	6,256.0	6,234.0	0.4%
Gold (USD/oz)	1,877.5	1,898.5	-1.1%
Domestic	Current	Previous	Chg. %
Cement	622.0	615.0	1.1%
Sona Urea	1,746.0	1,714.0	1.9%
DAP	5,537.0	5,535.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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