

Investor Kit

Monday, November 15, 2021

Top News

Rupee falls to 3-week low: KARACHI: Rupee dropped by 1.26 rupees or 0.72 percent against the dollar in the interbank market on Thursday due to uncertainty over the talks between Pakistan and the International Monetary Fund for the resumption of \$6 billion loan facility.
<https://www.thenews.com.pk/print/907968-rupee-falls-to-3-week-low>

Banks to Refund Rs. 14 Million to Fraud Victims as President Rejects Appeals: President Dr. Arif Alvi has upheld two different decisions of the Banking Mohtasib (BM) ordering Al Baraka Bank Ltd (ABBL) and Habib Bank Ltd (HBL) to pay Rs. 9.145 million to Zahida Naseem and Rs. 5 million to Mushtaq Ahmed Bajwa, respectively, who had been swindled of their money by the management of the banks.
<https://propakistani.pk/2021/11/12/banks-to-refund-rs-14-million-to-fraud-victims-as-president-rejects-appeals/>

Japan's economy contracts for first time in 2 quarters: TOKYO, Nov 15 (Reuters) - Japan's economy contracted at an annualised rate of 3.0% in July-September from the previous quarter, government data showed on Monday, posting the first decline in two quarters as resurgent coronavirus infections hurt consumer spending.
<https://www.reuters.com/business/japans-economy-contracts-first-time-2-quarters-2021-11-14/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,725.9	45,749.2	31,225.5
Close (Prev.)	17,981.4	46,348.2	31,549.2
Chg	-255.5	-599.0	-323.6
% Chg	-1.4%	-1.3%	-1.0%
CYTD	-5.0%	12.3%	7.6%
FYTD	11.5%	34.9%	25.0%
Volume (mn)	44.9	83.0	192.5
Value Trade (PKRbn)	3.8	5.5	7.7
Market Cap (USDbn)	1,212.8	1,890.9	7,818.8

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	29.00	2.9%	14.88
GGL	33.09	2.8%	14.53
BYCO	7.00	-1.4%	9.29
HUMNL	6.96	-2.1%	8.58
TELEXB	18.51	-2.4%	8.06

Top Gainers

Scrip	Price	Chg	Chg %
PAKMI	4.1	0.7	19.0%
SHNI	3.9	0.4	12.6%
ASTM	8.8	0.9	10.7%
SPLC	2.0	0.1	7.5%
KCL	47.3	3.3	7.5%

Top Losers

Scrip	Price	Chg	Chg %
MERITR2	0.5	-0.3	-34.2%
MODAMR	0.8	-0.2	-20.4%
BILF	3.4	-0.5	-12.1%
PKGI	3.6	-0.4	-9.7%
PMI	2.1	-0.2	-8.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,749.2	46,348.2	-1.3%
SSE Composite	3,539.1	3,532.8	0.2%
BSE30	60,686.7	59,919.7	1.3%
Hang Seng	25,328.0	25,248.0	0.3%
KOSPI	2,968.8	2,924.9	1.5%
Nikkei 225	29,610.0	29,277.9	1.1%
FTSE 100	7,347.9	7,384.2	-0.5%
S&P 500	36,100.3	35,921.2	0.5%
DJIA	16,199.9	16,032.5	1.0%
MSCI EM	1,285.5	1,281.4	0.3%
MSCI FM	682.7	683.5	-0.1%
MSCI AWCI	756.8	752.0	0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.9	7.1
SSE Composite	13.0	1.5	2.4
BSE30	25.9	3.7	1.1
Hang Seng	12.6	1.3	2.8
KOSPI	10.6	1.2	1.7
Nikkei 225	17.9	1.9	1.7
FTSE 100	12.5	1.8	4.0
S&P 500	18.6	4.9	1.8
DJIA	30.1	8.7	0.6
MSCI EM	13.5	1.9	2.8
MSCI FM	14.4	2.3	3.1
MSCI AWCI	19.2	3.0	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
12-Nov-21	3.6	-3.1	0.56
Sector-wise (Net)	Last	MTD	CYTD
Total	0.6	-16.5	-239.4
Cement	-0.2	-3.2	17.6
Banks	-0.5	-13.2	-110.8
Fertiliser	0.0	-1.9	-38.0
Food	-0.1	0.7	-8.4
E&Ps	0.1	-3.4	-46.0
OMCs	0.1	0.3	-3.7
Power	0.1	-0.1	6.3
Tech. & Comm.	0.2	2.9	33.0
Tex. Comp.	0.1	0.2	-6.5
All others	0.9	1.4	-82.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.2	4.2	215.4
Mutual Funds	0.0	-6.2	-18.3
Banks/DFIs	1.5	-0.7	-2.6
Companies	1.2	4.4	45.2
Insurance Comp.	-1.2	12.2	-50.0
Brokers	-0.3	2.7	-31.4
Other Org.	-0.5	0.0	78.6
NBFC	-0.1	-0.1	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.52	8.51	1.0
6 month	8.89	8.88	1.0
12 month	9.49	9.46	3.0
3 year	10.26	10.25	1.0
5 year	10.35	10.30	5.0
7 year	10.63	10.56	7.0
10 year	10.99	11.00	-1.0

Forex rates

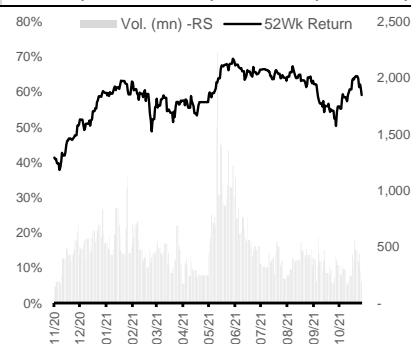
PKR	Last	Previous	Chg %
USD	175.6	173.7	1.1%
EUR	201.0	199.1	1.0%
JPY	1.5	1.5	1.0%
GBP	235.0	232.8	0.9%
CNY	27.5	27.2	1.3%
USD/PKR	Buy	Sell	
Inter-bank	175.0	175.5	
Open-market	177.0	178.8	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	83.8	83.8	0.0%
Brent (bbl)	82.5	83.1	-0.7%
WTI (bbl)	80.8	81.6	-1.0%
Coal (USD/ton)	133.5	133.5	0.0%
Steel (USD/ton)	495.0	488.0	1.4%
HRC (USD/ton)	4,950.0	4,896.0	1.1%
CRC (USD/ton)	5,768.0	5,719.0	0.9%
Gold (USD/oz)	1,864.9	1,862.1	0.1%
Domestic	Current	Previous	Chg. %
Cement	739.0	734.0	0.7%
Sona Urea	2,050.0	1,994.0	2.8%
DAP	7,915.0	7,572.0	4.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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