

Investor Kit

Monday, February 15, 2021

Top News

FATF Action Plan: Progress made on all 27 benchmarks: ISLAMABAD: Pakistan has made progress on all the 27 benchmarks laid down in Financial Action Task Force (FATF) Action Plan and sent its compliance report to FATF near end January. <https://www.brecorder.com/news/40064001/fatf-action-plan-progress-made-on-all-27-benchmarks>

LSM grows 11.4% in December: KARACHI: A majority of large-scale manufacturing (LSM) industries continued to scale up production in December, led by automobile, petroleum product, food and beverages, fertiliser and pharmaceutical sectors. <https://tribune.com.pk/story/2283800/lsm-grows-114-in-december>

Roshan Digital Accounts attract \$480m: SBP: KARACHI: State Bank of Pakistan Governor Dr Reza Baqir said on Friday that so far the country has received over \$480 million in Roshan Digital Accounts (RDAs) from overseas Pakistanis. <https://www.dawn.com/news/1607090/roshan-digital-accounts-attract-480m-sbp>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,104.5	45,808.4	31,552.7
Close (Prev.)	19,222.0	46,055.5	31,704.7
Chg	-117.5	-247.2	-152.0
% Chg	-0.6%	-0.5%	-0.5%
CYTD	2.4%	12.5%	8.8%
FYTD	20.2%	35.1%	26.3%
Volume (mn)	113.9	199.7	442.7
Value Trade (PKRbn)	9.6	14.1	20.9
Market Cap (USDbn)	1,309.4	1,998.5	8,241.5

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.39	-7.9%	58.66
TELE	5.63	-7.4%	37.86
TRG	117.32	-0.2%	17.99
DGKC	131.10	3.5%	16.50
PIBTL	12.60	-0.8%	13.01

Top Gainers

Scrip	Price	Chg	Chg %
KASBM	3.3	0.6	23.4%
JATM	9.2	1.0	12.1%
ANTM	11.5	1.0	9.5%
ATBA	301.8	21.1	7.5%
AKDCL	537.7	37.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
MDTL	2.4	-0.2	-8.5%
PASL	1.3	-0.1	-8.5%
WTL	1.4	-0.1	-7.9%
FPJM	3.0	-0.3	-7.9%
KSBP	351.5	-28.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,808.4	46,055.5	-0.5%
SSE Composite	3,655.1	3,655.1	0.0%
BSE30	51,544.3	51,531.5	0.0%
Hang Seng	30,173.6	30,173.6	0.0%
KOSPI	3,100.6	3,100.6	0.0%
Nikkei 225	29,520.1	29,562.9	-0.1%
FTSE 100	6,589.8	6,528.7	0.9%
S&P 500	31,458.4	31,430.7	0.1%
DJIA	13,807.7	13,734.4	0.5%
MSCI EM	1,428.9	1,427.9	0.1%
MSCI FM	582.3	583.0	-0.1%
MSCI AWCI	682.2	679.7	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	1.0	4.9
SSE Composite	13.5	1.6	2.1
BSE30	30.2	3.7	1.1
Hang Seng	13.5	1.3	2.7
KOSPI	14.8	1.2	1.6
Nikkei 225	24.4	2.2	1.4
FTSE 100	14.8	1.6	3.9
S&P 500	20.8	4.6	2.0
DJIA	30.6	7.8	0.7
MSCI EM	16.9	1.6	2.1
MSCI FM	12.7	1.6	3.6
MSCI AWCI	20.8	2.6	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
12-Feb-21	11.7	-10.1	1.6
Sector-wise (Net)	Last	MTD	CYTD
Total	1.6	-5.9	-7.7
Cement	1.4	-1.4	-3.8
Banks	-1.3	-2.4	-0.9
Fertiliser	0.1	0.2	0.8
Food	-0.1	-0.2	-0.9
E&Ps	0.1	0.3	2.3
OMCs	0.2	0.8	-1.4
Power	0.1	1.6	6.8
Tech. & Comm.	0.2	0.2	3.7
Tex. Comp.	-0.2	0.0	-0.8
All others	1.0	-4.9	-13.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.8	22.1	66.4
Mutual Funds	-0.6	4.0	4.9
Banks/DFIs	-3.2	-13.0	-26.3
Companies	0.6	15.0	30.1
Insurance Comp.	-0.4	-13.7	-41.1
Brokers	1.0	0.3	-11.6
Other Org.	0.2	-8.4	-14.2
NBFC	0.0	-0.3	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.16	7.17	-1.0
6 month	7.42	7.41	1.0
12 month	7.75	7.77	-2.0
3 year	9.05	9.05	0.0
5 year	9.65	9.66	-1.0
7 year	9.85	9.85	0.0
10 year	10.06	10.05	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	158.9	159.1	-0.1%
EUR	192.6	193.4	-0.4%
JPY	1.5	1.5	-0.5%
GBP	220.1	220.2	-0.1%
CNY	24.6	24.7	-0.3%

USD/PKR

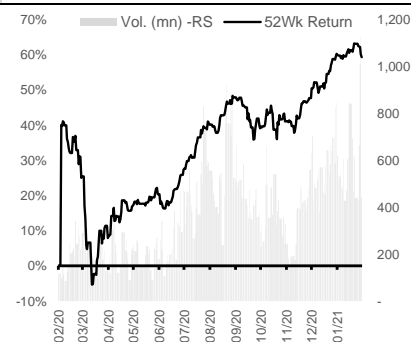
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.8	160.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	61.3	61.3	0.0%
Brent (bbl)	62.9	61.0	3.1%
WTI (bbl)	59.5	58.2	2.1%
Coal (USD/ton)	84.1	84.1	0.0%
Steel (USD/ton)	423.0	418.0	1.2%
HRC (USD/ton)	4,522.0	4,522.0	0.0%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,824.2	1,825.5	-0.1%
Domestic	Current	Previous	Chg. %
Cement	606.0	603.0	0.5%
Sona Urea	1,740.0	1,736.0	0.2%
DAP	4,564.0	4,474.0	2.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	