

Investor Kit

Monday, March 15, 2021

Top News

Income Tax Amendment Bill 2021: ISLAMABAD: International tax expert Dr Ikramul Haq has said that the proposed Income Tax Amendment Bill 2021 submitted to the National Assembly has proposed to withdraw some existing and many futuristic exemptions under the China-Pakistan Economic Corridor (CPEC). <https://epaper.brecorder.com/2021/03/15/3-page/873817-news.html>

Third wave of Covid-19: ISLAMABAD: Federal Minister for Planning and Development and National Command and Operation Centre (NCOC) head Asad Umar said on Saturday that government may have to opt for another lockdown in parts of the country if there is a continued increase in coronavirus cases. <https://epaper.brecorder.com/2021/03/14/9-page/873743-news.html>

Broader participation in CPEC to boost economic activity: ISLAMABAD: With the smooth sailing of China Pakistan Economic Corridor (CPEC) project, Pakistan is foreseeing massive economic activity during days ahead. An appreciable outcome of a novel Belt and Road Initiative (BRI) of the Chinese government, Pakistan becomes the key player in the regional economic activity. <https://epaper.brecorder.com/2021/03/15/11-page/873898-news.html>

'PM retains tax exemptions for SEZs': ISLAMABAD: Special Assistant to Prime Minister on Revenues Dr. Waqar Masood said on Friday that the government has retained the Special Economic Zones (SEZs) from the proposed withdrawal of income tax exemptions in order to protect investments, especially in the context of China Pakistan Economic Corridor (CPEC). <https://www.thenews.com.pk/print/803399-pm-retains-tax-exemptions-for-sezs>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,149.4	43,788.1	30,013.1
Close (Prev.)	17,861.2	42,779.8	29,372.6
Chg	288.2	1008.3	640.4
% Chg	1.6%	2.4%	2.2%
CYTD	-2.7%	7.5%	3.5%
FYTD	14.2%	29.2%	20.1%
Volume (mn)	195.3	169.8	442.6
Value Trade (PKRbn)	12.4	13.2	21.6
Market Cap (USDbn)	1,243.9	1,875.6	7,792.5

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	26.56	5.0%	88.26
TRG	119.99	-0.3%	38.84
JSCL	18.98	-7.0%	17.74
PRL	22.69	5.8%	17.39
TELE	6.35	13.6%	16.92

Top Gainers

Scrip	Price	Chg	Chg %
FEM	4.9	0.9	23.1%
ICIBL	2.6	0.5	22.3%
TSMF	5.5	1.0	21.9%
PMI	1.8	0.3	19.2%
UVIC	5.0	0.8	19.0%

Top Losers

Scrip	Price	Chg	Chg %
PKGI	3.3	-0.6	-14.9%
DNCC	8.6	-0.8	-8.5%
BRR	10.6	-0.9	-8.1%
TSBL	12.0	-1.0	-7.6%
NONS	63.4	-5.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,788.1	42,779.8	2.4%
SSE Composite	3,453.1	3,436.8	0.5%
BSE30	50,792.1	51,279.5	-1.0%
Hang Seng	28,739.7	29,385.6	-2.2%
KOSPI	3,054.4	3,013.7	1.4%
Nikkei 225	29,717.8	29,211.6	1.7%
FTSE 100	6,761.5	6,737.0	0.4%
S&P 500	32,778.6	32,485.6	0.9%
DJIA	12,937.3	13,052.9	-0.9%
MSCI EM	1,348.2	1,357.6	-0.7%
MSCI FM	573.8	573.1	0.1%
MSCI AWCI	674.5	674.9	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.4
SSE Composite	12.6	1.5	2.3
BSE30	29.8	3.6	1.1
Hang Seng	12.8	1.2	2.9
KOSPI	14.4	1.2	1.6
Nikkei 225	22.5	2.2	1.4
FTSE 100	14.8	1.7	3.7
S&P 500	21.4	4.7	1.9
DJIA	28.3	7.3	0.8
MSCI EM	16.1	1.9	2.3
MSCI FM	12.1	1.7	3.5
MSCI AWCI	20.4	2.7	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
12-Mar-21	40.8	-43.0	-2.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.2	-7.0	-15.0
Cement	-1.9	-2.0	-2.1
Banks	-1.2	-7.8	-17.3
Fertiliser	-0.1	0.7	1.8
Food	0.5	0.8	-3.2
E&Ps	0.3	0.6	4.2
OMCs	0.0	-0.1	-0.8
Power	-0.1	-0.7	6.5
Tech. & Comm.	-0.6	-1.9	2.6
Tex. Comp.	-0.1	0.0	-2.1
All others	0.9	3.4	-4.8
LIPI	Last	MTD	CYTD
Individuals	-4.3	7.1	85.1
Mutual Funds	6.2	-18.4	-18.8
Banks/DFIs	-0.6	12.3	-13.2
Companies	-4.1	-2.7	35.3
Insurance Comp.	3.1	2.8	-42.7
Brokers	1.1	-0.3	-23.3
Other Org.	0.7	7.0	-6.2
NBFC	0.0	-0.6	-1.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.43	7.44	-1.0
6 month	7.75	7.75	0.0
12 month	7.89	7.87	2.0
3 year	9.53	9.54	-1.0
5 year	10.02	10.02	0.0
7 year	10.21	10.19	2.0
10 year	10.48	10.47	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.1	157.0	0.1%
EUR	187.8	188.3	-0.2%
JPY	1.4	1.4	-0.4%
GBP	218.7	219.8	-0.5%
CNY	24.1	24.2	-0.2%

USD/PKR

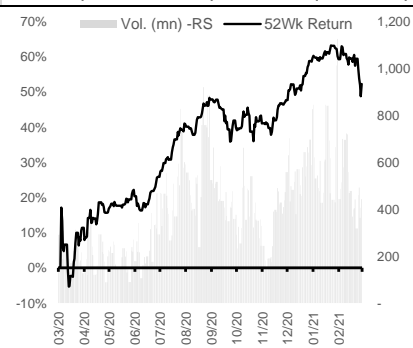
	Buy	Sell
Inter-bank	156.8	157.3
Open-market	156.9	157.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	68.4	67.5	1.3%
Brent (bbl)	68.9	69.4	-0.7%
WTI (bbl)	65.6	66.0	-0.6%
Coal (USD/ton)	86.8	85.0	2.1%
Steel (USD/ton)	439.0	440.0	-0.2%
HRC (USD/ton)	4,984.0	4,876.0	2.2%
CRC (USD/ton)	5,676.0	5,611.0	1.2%
Gold (USD/oz)	1,727.1	1,722.6	0.3%
Domestic	Current	Previous	Chg. %
Cement	609.0	609.0	0.0%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,369.0	5,137.0	4.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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