

# Investor Kit

Thursday, April 15, 2021

## Top News

### NCOC decides to implement 'broader lockdowns':

ISLAMABAD: Pakistan, on Wednesday, issued new coronavirus standard operating procedures (SOPs) including broader lockdown, market timings, Taraweeh prayers, and public transport. A special meeting of the National Command and Operation Center (NCOC) chaired by Chairman NCOC Asad Umar held here to review situation of the coronavirus in the country and religious activities during Ramazan.

<https://epaper.brecorder.com/2021/04/15/1-page/882330-news.html>

### Covid-19 deaths reach record 135 mark:

ISLAMABAD: Pakistan, Wednesday, reported 135 Covid-19 deaths, the highest number of coronavirus deaths since June 2020, the National Command and Operation Centre (NCOC) said.

<https://epaper.brecorder.com/2021/04/15/11-page/882402-news.html>

### IMF assured lagging banks likely to meet MCR by end-Sept:

KARACHI: The government has assured International Monetary Fund (IMF) that three local banks, short of central bank's minimum capital requirement (MCR), are expected to meet these regulatory standards in the third quarter of 2021, The News has learnt.

<https://www.thenews.com.pk/print/820171-imf-assured-lagging-banks-likely-to-meet-mcr-by-end-sept>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,544.4	45,311.2	30,707.8
Close (Prev.)	18,436.4	45,048.6	30,566.1
Chg	107.9	262.7	141.7
% Chg	0.6%	0.6%	0.5%
CYTD	-0.6%	11.2%	5.8%
FYTD	16.7%	33.7%	22.9%
Volume (mn)	60.9	135.9	341.9
Value Trade (PKRbn)	8.6	11.6	16.4
Market Cap (USDbn)	1,303.0	1,952.5	7,922.3

## Vol Leaders

Scrip	Price	Chg %	Vol
FNEL	11.11	-6.9%	43.11
MDTL	3.97	15.1%	20.21
GGL	33.62	4.2%	19.48
TRG	165.38	1.8%	19.37
WTL	1.48	3.5%	16.76

## Top Gainers

Scrip	Price	Chg	Chg %
NCML	4.9	0.8	19.3%
SNAIR	7.0	1.0	16.6%
HMM	7.2	1.0	16.1%
MDTL	4.0	0.5	15.1%
TELE	11.5	1.0	9.6%

## Top Losers

Scrip	Price	Chg	Chg %
MEHT	410.3	-33.3	-7.5%
FNEL	11.1	-0.8	-6.9%
PKGP	25.0	-2.0	-7.4%
TATM	59.7	-4.8	-7.5%
SHNI	3.8	-0.3	-7.3%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,311.2	45,048.6	0.6%
SSE Composite	3,416.7	3,396.5	0.6%
BSE30	48,544.1	48,544.1	0.0%
Hang Seng	28,900.8	28,497.3	1.4%
KOSPI	3,182.4	3,169.1	0.4%
Nikkei 225	29,621.0	29,751.6	-0.4%
FTSE 100	6,939.6	6,890.5	0.7%
S&P 500	33,730.9	33,677.3	0.2%
DJIA	13,803.9	13,986.5	-1.3%
MSCI EM	1,336.6	1,324.0	1.0%
MSCI FM	600.3	596.6	0.6%
MSCI AWCI	695.8	696.0	0.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.2
SSE Composite	12.1	1.5	2.4
BSE30	20.9	3.1	1.4
Hang Seng	13.2	1.3	2.8
KOSPI	14.5	1.2	1.6
Nikkei 225	21.5	2.1	1.6
FTSE 100	14.3	1.8	3.8
S&P 500	21.4	4.8	1.8
DJIA	30.1	7.8	0.7
MSCI EM	15.2	1.9	2.4
MSCI FM	12.1	1.8	3.5
MSCI AWCI	20.3	2.7	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
14-Apr-21	11.9	-11.4	0.5
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.5</b>	<b>-11.2</b>	<b>-27.7</b>
Cement	0.6	3.9	2.0
Banks	-1.2	-6.1	-16.5
Fertiliser	0.5	-3.9	-5.8
Food	-0.3	0.0	-3.9
E&Ps	0.2	-1.5	5.5
OMCs	0.1	-0.7	-2.1
Power	0.3	-2.1	1.2
Tech. & Comm.	0.4	1.9	-1.7
Tex. Comp.	-0.1	-0.7	-3.4
All others	0.0	-2.1	-3.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.9	8.0	97.0
Mutual Funds	0.9	-1.3	-18.6
Banks/DFIs	-1.4	0.7	-21.1
Companies	-1.9	-3.4	23.9
Insurance Comp.	-1.3	0.0	-29.6
Brokers	1.3	3.5	-22.4
Other Org.	0.0	4.1	-0.1
NBFC	0.0	-0.4	-1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.27	7.27	0.0
6 month	7.63	7.63	0.0
12 month	7.80	7.80	0.0
3 year	9.20	9.20	0.0
5 year	9.75	9.75	0.0
7 year	9.95	9.95	0.0
10 year	10.30	10.30	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	152.9	152.9	0.0%
EUR	183.1	182.6	0.3%
JPY	1.4	1.4	0.1%
GBP	210.6	210.2	0.2%
CNY	23.4	23.4	0.2%

## USD/PKR

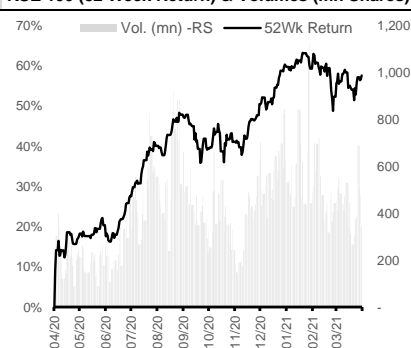
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

## Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	63.8	62.8	1.6%
Brent (bbl)	66.1	63.6	3.8%
WTI (bbl)	63.2	60.2	4.9%
Coal (USD/ton)	90.2	88.7	1.6%
Steel (USD/ton)	437.0	437.0	0.0%
HRC (USD/ton)	5,578.0	5,542.0	0.6%
CRC (USD/ton)	6,014.0	5,992.0	0.4%
Gold (USD/oz)	1,736.4	1,745.5	-0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	614.0	612.0	0.3%
Sona Urea	1,748.0	1,751.0	-0.2%
DAP	5,416.0	5,438.0	-0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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