

# Investor Kit

Monday, August 16, 2021

## Top News

**Forex reserves to hit historic high:** ISLAMABAD: State Bank of Pakistan (SBP) Governor Reza Baqir on Friday predicted gross foreign exchange reserves will soon peak to its highest-ever level of \$19.5 billion but reluctantly admitted that the net reserves after excluding short-term debt obligations were still negative. <https://tribune.com.pk/story/2315499/forex-reserves-to-hit-historic-high>

**SBP governor speaks to media persons:** ISLAMABAD: The Governor State Bank of Pakistan Dr Reza Baqir on Friday said that after receiving US\$ 2.77 billion from the International Monetary Fund (IMF) Pakistan's foreign exchange reserves would reach a historically high level. He also stated that considerable growth is expected in the coming months. <https://epaper.brecorder.com/2021/08/14/1-page/896989-news.html>

**Political solution in Afghanistan 'more urgent than ever':** NATO: BRUSSELS: NATO said on Sunday that finding a political solution to Afghanistan conflict was more pressing "than ever" as the Taliban stood poised to take power on the outskirts of Kabul. <https://www.brecorder.com/news/40113685/political-solution-in-afghanistan-more-urgent-than-ever-nato>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,855.3	47,169.8	32,269.5
Close (Prev.)	18,929.6	47,270.8	32,305.2
Chg	-74.3	-100.9	-35.8
% Chg	-0.4%	-0.2%	-0.1%
CYTD	1.1%	15.8%	11.2%
FYTD	18.6%	39.1%	29.1%
Volume (mn)	24.3	56.4	213.4
Value Trade (PKRbn)	2.8	4.2	9.3
Market Cap (USDbn)	1,308.0	2,004.1	8,258.0

## Vol Leaders

Scrip	Price	Chg %	Vol
TPLP	42.16	7.5%	24.52
GGL	44.39	2.2%	23.91
WTL	3.34	-0.9%	11.43
TPL	21.83	0.3%	9.25
TRG	164.76	0.5%	8.87

## Top Gainers

Scrip	Price	Chg	Chg %
MACTERR	7.2	1.0	15.9%
FANM	3.7	0.5	14.8%
PIM	10.0	1.0	11.1%
UVIC	5.8	0.6	10.8%
FPJM	3.4	0.3	9.7%

## Top Losers

Scrip	Price	Chg	Chg %
PKGI	3.4	-0.5	-12.6%
FPRM	6.2	-0.7	-9.7%
STJT	94.0	-7.6	-7.5%
SERT	22.6	-1.8	-7.2%
GATI	448.0	-35.5	-7.3%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,169.8	47,270.8	-0.2%
SSE Composite	3,516.3	3,524.7	-0.2%
BSE30	55,437.3	54,844.0	1.1%
Hang Seng	26,391.6	26,517.8	-0.5%
KOSPI	3,171.3	3,208.4	-1.2%
Nikkei 225	27,977.2	28,015.0	-0.1%
FTSE 100	7,218.7	7,193.2	0.4%
S&P 500	35,515.4	35,499.9	0.0%
DJIA	15,136.7	15,089.0	0.3%
MSCI EM	1,280.9	1,290.9	-0.8%
MSCI FM	656.3	653.9	0.4%
MSCI AWCI	736.0	734.8	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.3
SSE Composite	13.0	1.5	2.4
BSE30	24.3	3.4	1.2
Hang Seng	12.6	1.2	2.8
KOSPI	11.4	1.2	1.6
Nikkei 225	17.7	1.8	1.8
FTSE 100	13.0	1.8	4.0
S&P 500	19.4	4.9	1.8
DJIA	29.1	8.3	0.7
MSCI EM	13.4	1.8	2.7
MSCI FM	13.2	2.1	3.3
MSCI AWCI	19.1	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
13-Aug-21	4.7	-3.8	0.87
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.9</b>	<b>7.1</b>	<b>-130.2</b>
Cement	0.0	1.2	42.6
Banks	0.1	0.7	-27.0
Fertiliser	0.0	0.2	-7.9
Food	0.0	0.3	-6.9
E&Ps	-0.1	-0.9	-36.1
OMCs	0.0	0.4	-5.2
Power	0.0	0.4	-8.0
Tech. & Comm.	0.9	6.0	18.3
Tex. Comp.	0.1	-0.6	-7.2
All others	-0.2	-0.6	-92.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.1	4.5	179.1
Mutual Funds	0.4	-10.7	-14.2
Banks/DFIs	-0.5	2.3	-17.6
Companies	0.4	5.2	60.1
Insurance Comp.	-0.2	-12.7	-97.4
Brokers	-2.3	1.2	-28.6
Other Org.	0.2	2.6	48.7
NBFC	0.0	0.5	0.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.20	0.0
6 month	7.40	7.40	0.0
12 month	7.70	7.69	1.0
3 year	8.79	8.79	0.0
5 year	9.35	9.35	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	164.1	164.4	-0.2%
EUR	193.2	193.0	0.1%
JPY	1.5	1.5	0.2%
GBP	227.1	227.6	-0.2%
CNY	25.3	25.4	-0.2%

## USD/PKR

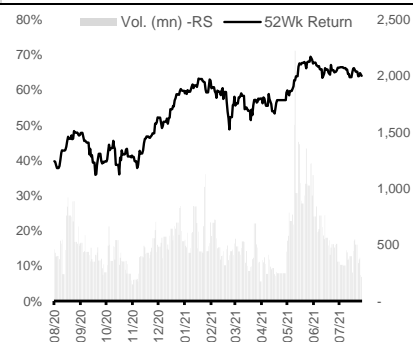
	Buy	Sell
Inter-bank	163.5	164.0
Open-market	163.2	164.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.9	73.7	-1.0%
Brent (bbl)	70.1	71.0	-1.3%
WTI (bbl)	68.4	69.1	-0.9%
Coal (USD/ton)	142.0	142.0	0.0%
Steel (USD/ton)	461.5	462.0	-0.1%
HRC (USD/ton)	5,738.0	5,789.0	-0.9%
CRC (USD/ton)	6,479.0	6,508.0	-0.4%
Gold (USD/oz)	1,779.7	1,752.9	1.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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