

Investor Kit

Wednesday, November 17, 2021

Top News

SBP to announce monetary policy on November 19:

November 16, 2021: The Monetary Policy Committee (MPC) of the State Bank of Pakistan (SBP) has decided to bring forward its next meeting from the previously announced date of November 26, 2021. The MPC will now convene in SBP Karachi on Friday, November 19, 2021. <https://mettisglobal.news/sbp-to-announce-monetary-policy-on-november-19/>

Germany To Provide € 43 million in the Climate and Energy Sector of Pakistan:

Islamabad November 17 2021: The representative of the German Federal Ministry for Economic Cooperation and Development (BMZ) Ms. Antonia Peter reiterated Germany's commitment to support Pakistan in the climate and energy sector. <https://augaf.com/germany-to-provide-e-43-million-in-the-climate-and-energy-sector-of-pakistan/>

Top OMC in economic mess: PSO's receivables surge to Rs398 billion:

ISLAMABAD: The receivables of the Pakistan State Oil (PSO) have gone up to a whopping figure of Rs 398 billion the highest ever in the entity's history with a major chunk of Rs 192.539 billion from the power sector. <https://www.thenews.com.pk/print/909334-top-omc-in-economic-mess-psy-s-receivables-surge-to-rs398-billion>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 18,098.4 | 46,542.9 | 31,649.3 |
| Close (Prev.) | 17,746.2 | 45,736.3 | 31,180.5 |
| Chg | 352.2 | 806.7 | 468.8 |
| % Chg | 2.0% | 1.8% | 1.5% |
| CYTD | -3.0% | 14.3% | 9.1% |
| FYTD | 13.9% | 37.3% | 26.7% |
| Volume (mn) | 61.2 | 96.4 | 243.1 |
| Value Trade (PKRbn) | 5.7 | 6.9 | 10.4 |
| Market Cap (USDbn) | 1,238.3 | 1,923.7 | 7,924.9 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|-------|-------|-------|-------|
| GGL | 33.73 | -1.2% | 16.61 |
| TPLP | 51.95 | 6.7% | 15.24 |
| WAVES | 19.62 | 7.2% | 11.02 |
| TELE | 19.05 | 4.4% | 10.26 |
| SERF | 12.06 | 7.1% | 9.58 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|-----|-------|
| FIBLM | 6.6 | 0.7 | 12.5% |
| FFLM | 4.0 | 0.4 | 12.4% |
| PKGI | 3.9 | 0.4 | 10.8% |
| PIM | 11.6 | 1.0 | 9.5% |
| PIL | 1.5 | 0.1 | 9.0% |

Top Losers

| Scrip | Price | Chg | Chg % |
|---------|-------|-------|--------|
| MODAMR | 0.7 | -0.2 | -19.1% |
| MERITR2 | 0.3 | -0.1 | -13.2% |
| CWSM | 2.5 | -0.2 | -7.6% |
| FIMM | 157.4 | -12.8 | -7.5% |
| LMSM | 22.9 | -1.9 | -7.5% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 46,542.9 | 45,736.3 | 1.8% |
| SSE Composite | 3,521.8 | 3,533.3 | -0.3% |
| BSE30 | 60,322.4 | 60,718.7 | -0.7% |
| Hang Seng | 25,713.8 | 25,390.9 | 1.3% |
| KOSPI | 2,997.2 | 2,999.5 | -0.1% |
| Nikkei 225 | 29,808.1 | 29,776.8 | 0.1% |
| FTSE 100 | 7,327.0 | 7,351.9 | -0.3% |
| S&P 500 | 36,142.2 | 36,087.5 | 0.2% |
| DJIA | 16,309.8 | 16,189.1 | 0.7% |
| MSCI EM | 1,290.6 | 1,286.8 | 0.3% |
| MSCI FM | 678.4 | 681.1 | -0.4% |
| MSCI AWCI | 758.9 | 757.5 | 0.2% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 5.6 | 0.9 | 7.1 |
| SSE Composite | 13.0 | 1.5 | 2.4 |
| BSE30 | 25.7 | 3.7 | 1.2 |
| Hang Seng | 12.8 | 1.3 | 2.8 |
| KOSPI | 10.7 | 1.2 | 1.7 |
| Nikkei 225 | 18.0 | 2.0 | 1.7 |
| FTSE 100 | 12.5 | 1.8 | 4.0 |
| S&P 500 | 18.6 | 4.9 | 1.8 |
| DJIA | 30.3 | 8.8 | 0.6 |
| MSCI EM | 13.5 | 1.9 | 2.8 |
| MSCI FM | 14.2 | 2.3 | 3.2 |
| MSCI AWCI | 19.2 | 3.0 | 1.9 |

Portfolio (USDm)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|--------------|---------------|
| 16-Nov-21 | 4.0 | -7.4 | -3.37 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -3.4 | -21.2 | -244.1 |
| Cement | -0.8 | -4.3 | 16.5 |
| Banks | -2.0 | -16.2 | -113.7 |
| Fertiliser | -0.9 | -2.8 | -38.9 |
| Food | 0.1 | 0.8 | -8.2 |
| E&Ps | -0.1 | -3.6 | -46.2 |
| OMCs | 0.1 | 0.3 | -3.7 |
| Power | -0.1 | -0.2 | 6.3 |
| Tech. & Comm. | 0.2 | 3.1 | 33.2 |
| Tex. Comp. | 0.0 | 0.2 | -6.5 |
| All others | 0.1 | 1.6 | -82.8 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|------|-------|
| Individuals | -1.4 | 0.4 | 211.6 |
| Mutual Funds | 2.6 | -3.3 | -15.4 |
| Banks/DFIs | -1.0 | -1.4 | -3.4 |
| Companies | 1.0 | 6.5 | 47.3 |
| Insurance Comp. | 2.2 | 15.6 | -46.6 |
| Brokers | -0.7 | 2.4 | -31.7 |
| Other Org. | 0.7 | 1.2 | 79.8 |
| NBFC | 0.0 | -0.1 | 2.4 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 8.56 | 8.56 | 0.0 |
| 6 month | 8.97 | 8.97 | 0.0 |
| 12 month | 9.65 | 9.65 | 0.0 |
| 3 year | 10.22 | 10.34 | -12.0 |
| 5 year | 10.40 | 10.47 | -7.0 |
| 7 year | 10.76 | 10.78 | -2.0 |
| 10 year | 11.07 | 11.10 | -3.0 |

Forex rates

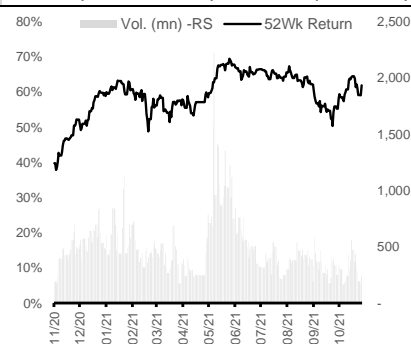
| PKR | Last | Previous | Chg % |
|----------------|------------|-------------|-------|
| USD | 173.7 | 175.1 | -0.8% |
| EUR | 197.3 | 200.5 | -1.6% |
| JPY | 1.5 | 1.5 | -1.3% |
| GBP | 233.7 | 234.9 | -0.5% |
| CNY | 27.2 | 27.4 | -0.9% |
| USD/PKR | Buy | Sell | |
| Inter-bank | 175.0 | 175.5 | |
| Open-market | 177.0 | 178.8 | |

Commodities

| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 83.0 | 82.6 | 0.5% |
| Brent (bbl) | 82.5 | 82.3 | 0.2% |
| WTI (bbl) | 80.8 | 80.9 | -0.1% |
| Coal (USD/ton) | 129.0 | 124.7 | 3.4% |
| Steel (USD/ton) | 489.5 | 490.0 | -0.1% |
| HRC (USD/ton) | 4,767.0 | 4,781.0 | -0.3% |
| CRC (USD/ton) | 5,643.0 | 5,687.0 | -0.8% |
| Gold (USD/oz) | 1,850.6 | 1,862.8 | -0.7% |
| Domestic | Current | Previous | Chg. % |
| Cement | 739.0 | 734.0 | 0.7% |
| Sona Urea | 2,050.0 | 1,994.0 | 2.8% |
| DAP | 7,915.0 | 7,572.0 | 4.5% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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