

Investor Kit

Thursday, June 17, 2021

Top News

Quitting IMF programme not possible now: Tarin: ISLAMABAD: Ruling out any disagreement, Finance Minister Shaukat Tarin has said that it is not possible for Pakistan to get out of the International Monetary Fund (IMF) programme at this time when the economy is reviving. <https://www.dawn.com/news/1629804/quitting-imf-programme-not-possible-now-tarin>

Qureshi apprises UN of India's impending move for 'further division' of IOK: Foreign Minister Shah Mahmood Qureshi has conveyed Pakistan's "grave concern" to the United Nations Security Council (UNSC) on reports indicating that India might impose "further illegal and unilateral measures" in Indian-occupied Kashmir (IOK), including "division, bifurcation and additional demographic changes in the occupied territory," according to a statement issued by the Foreign Office on Wednesday. <https://www.dawn.com/news/1629720/qureshi-apprises-un-of-indias-impending-move-for-further-division-of-iok>

PM asks PTI seniors to make SOPs for smooth working in NA: ISLAMABAD - Prime Minister Imran Khan has directed his senior party leadership to make new SOPs for smooth conduct of parliamentary proceedings of Parliament in future, under which, he said, rowdy scenes of Tuesday in the National Assembly are not repeated. <https://nation.com.pk/17-Jun-2021/pm-asks-pti-seniors-to-make-sops-for-smooth-working-in-na>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,547.8	48,480.9	32,943.1
Close (Prev.)	19,625.0	48,632.6	33,053.8
Chg	-77.3	-151.7	-110.8
% Chg	-0.4%	-0.3%	-0.3%
CYTD	4.8%	19.0%	13.6%
FYTD	23.0%	43.0%	31.8%
Volume (mn)	63.1	409.2	936.7
Value Trade (PKRbn)	7.4	13.5	22.4
Market Cap (USDbn)	1,360.6	2,060.3	8,413.4

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.47	-4.7%	114.97
WTL	3.84	-3.3%	87.35
BYCO	12.86	-1.2%	63.18
HASCOL	12.25	2.6%	52.91
GGGL	26.13	7.4%	33.46

Top Gainers

Scrip	Price	Chg	Chg %
DWSMDEF	4.0	0.8	25.7%
CWSMDEF	3.7	0.7	24.9%
PMI	2.5	0.4	21.3%
KOSM	5.7	1.0	21.2%
PAKMI	3.2	0.6	20.9%

Top Losers

Scrip	Price	Chg	Chg %
SINDM	8.2	-0.8	-8.9%
SHCM	25.9	-2.1	-7.5%
TPLI	28.3	-2.3	-7.4%
ARM	9.5	-0.8	-7.3%
SANSM	18.1	-1.4	-7.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,480.9	48,632.6	-0.3%
SSE Composite	3,518.3	3,556.6	-1.1%
BSE30	52,502.0	52,773.1	-0.5%
Hang Seng	28,436.8	28,638.5	-0.7%
KOSPI	3,278.7	3,258.6	0.6%
Nikkei 225	29,291.0	29,441.3	-0.5%
FTSE 100	7,185.0	7,172.5	0.2%
S&P 500	34,033.7	34,299.3	-0.8%
DJIA	13,983.0	14,030.4	-0.3%
MSCI EM	1,370.0	1,378.3	-0.6%
MSCI FM	641.3	644.9	-0.6%
MSCI AWCI	717.8	720.2	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.3
SSE Composite	13.0	1.5	2.4
BSE30	22.7	3.2	1.3
Hang Seng	13.2	1.3	2.7
KOSPI	13.0	1.3	1.6
Nikkei 225	20.0	1.9	1.7
FTSE 100	14.2	1.8	3.7
S&P 500	20.0	4.9	1.8
DJIA	28.4	7.8	0.7
MSCI EM	14.6	1.9	2.4
MSCI FM	13.9	2.4	3.0
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
16-Jun-21	10.2	-12.4	-2.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.2	-14.0	-90.8
Cement	0.1	4.1	36.8
Banks	0.6	-4.4	-18.8
Fertiliser	-0.2	-0.1	-8.4
Food	-0.1	-0.8	-4.2
E&Ps	-0.3	-5.4	-37.3
OMCs	-0.4	-2.4	-6.4
Power	-0.1	-2.8	-7.3
Tech. & Comm.	-0.3	-2.2	12.1
Tex. Comp.	0.1	-0.3	-6.0
All others	-1.6	0.3	-51.2
LIPI	Last	MTD	CYTD
Individuals	6.0	25.3	147.4
Mutual Funds	-3.9	26.1	6.3
Banks/DFIs	1.7	-14.0	-44.9
Companies	-0.5	0.4	29.5
Insurance Comp.	0.0	-19.5	-63.8
Brokers	-1.1	-9.7	-21.2
Other Org.	-0.1	5.4	38.8
NBFC	0.0	0.0	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.55	7.54	1.0
12 month	7.65	7.65	0.0
3 year	9.04	9.02	2.0
5 year	9.46	9.45	1.0
7 year	9.64	9.63	1.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.1	157.1	0.0%
EUR	187.9	189.8	-1.0%
JPY	1.4	1.4	-0.5%
GBP	219.1	220.5	-0.6%
CNY	24.5	24.4	0.2%

USD/PKR

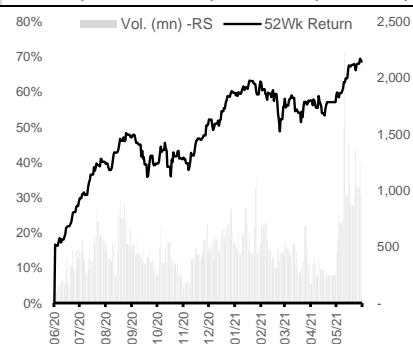
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.8	73.1	1.0%
Brent (bbl)	73.6	73.9	-0.3%
WTI (bbl)	72.2	72.1	0.0%
Coal (USD/ton)	109.3	104.1	5.0%
Steel (USD/ton)	502.5	502.5	0.0%
HRC (USD/ton)	5,532.0	5,556.0	-0.4%
CRC (USD/ton)	6,122.0	6,239.0	-1.9%
Gold (USD/oz)	1,811.5	1,859.0	-2.6%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	