

Investor Kit

Thursday, March 18, 2021

Top News

Jul-Feb FDI plunges 30pc YoY: KARACHI: Foreign Direct Investment (FDI) fell by 30 percent during the first eight months of this fiscal year (FY21). The State Bank of Pakistan (SBP) reported Wednesday that Pakistan fetched FDI amounting to \$1.3 billion during July-Feb FY21 compared to \$1.854 billion in the same period last fiscal year (FY20), depicting a decline of \$554 million. During the period under review, FDI inflows were \$1.984 billion as against outflow of \$684 million.

Fed sees higher growth, above target inflation this year, rates remain steady: WASHINGTON: The Federal Reserve on Wednesday projected a rapid jump in US economic growth and inflation this year as the COVID-19 crisis winds down, and repeated its pledge to keep its target interest rate near zero for years to come.

<https://epaper.brecorder.com/2021/03/18/8-page/874284-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,878.7	45,450.3	31,058.2
Close (Prev.)	18,628.0	44,857.1	30,663.3
Chg	250.7	593.3	394.8
% Chg	1.3%	1.3%	1.3%
CYTD	1.2%	11.6%	7.1%
FYTD	18.8%	34.1%	24.3%
Volume (mn)	129.9	263.1	510.4
Value Trade (PKRbn)	13.2	16.2	24.8
Market Cap (USDbn)	1,326.5	1,944.6	8,070.8

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	147.90	6.7%	34.43
BYCO	10.10	11.0%	32.42
PRL	25.06	5.2%	26.73
HUMNL	7.05	6.3%	25.88
UNITY	30.93	3.2%	24.57

Top Gainers

Scrip	Price	Chg	Chg %
PMI	2.1	0.3	16.7%
AGSML	7.2	1.0	16.1%
SMTM	7.1	0.8	13.5%
ASHT	8.7	1.0	12.8%
AGL	5.1	0.5	11.8%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	7.8	-0.8	-8.8%
ARM	9.2	-0.8	-7.9%
KSBP	268.7	-21.8	-7.5%
HAEL	9.1	-0.6	-6.4%
DSML	6.0	-0.4	-6.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,450.3	44,857.1	1.3%
SSE Composite	3,445.6	3,446.7	0.0%
BSE30	49,801.6	50,364.0	-1.1%
Hang Seng	29,034.1	29,027.7	0.0%
KOSPI	3,047.5	3,067.2	-0.6%
Nikkei 225	29,914.3	29,921.1	0.0%
FTSE 100	6,762.7	6,803.6	-0.6%
S&P 500	33,015.4	32,826.0	0.6%
DJIA	13,202.4	13,152.3	0.4%
MSCI EM	1,342.8	1,349.1	-0.5%
MSCI FM	574.8	574.5	0.1%
MSCI AWCI	678.2	678.0	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	1.0	5.1
SSE Composite	12.5	1.5	2.3
BSE30	29.2	3.5	1.1
Hang Seng	14.9	1.4	2.5
KOSPI	14.3	1.2	1.6
Nikkei 225	22.6	2.2	1.4
FTSE 100	14.8	1.7	3.7
S&P 500	21.5	4.7	1.9
DJIA	28.8	7.5	0.8
MSCI EM	15.9	1.8	2.3
MSCI FM	12.1	1.7	3.5
MSCI AWCI	20.4	2.7	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
17-Mar-21	10.5	-11.4	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-5.9	-13.9
Cement	0.1	-1.6	-1.7
Banks	1.0	-3.3	-12.8
Fertiliser	-0.1	-0.4	0.7
Food	0.0	0.8	-3.2
E&Ps	0.0	0.5	4.1
OMCs	-0.2	-0.3	-1.0
Power	-0.2	-2.1	5.1
Tech. & Comm.	-0.8	-2.1	2.4
Tex. Comp.	-0.1	-0.5	-2.5
All others	-0.5	3.2	-4.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.8	6.0	83.9
Mutual Funds	2.8	-5.0	-5.4
Banks/DFIs	-2.3	0.9	-24.6
Companies	-2.1	-9.9	28.1
Insurance Comp.	2.9	9.0	-36.4
Brokers	1.4	-1.5	-24.4
Other Org.	0.0	7.0	-6.2
NBFC	0.0	-0.7	-1.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.42	7.43	-1.0
6 month	7.75	7.75	0.0
12 month	7.90	7.90	0.0
3 year	9.49	9.52	-3.0
5 year	9.99	10.00	-1.0
7 year	10.25	10.23	2.0
10 year	10.50	10.50	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.2	156.4	-0.7%
EUR	187.0	186.5	0.3%
JPY	1.4	1.4	-0.2%
GBP	218.0	217.6	0.1%
CNY	24.0	24.1	-0.3%

USD/PKR

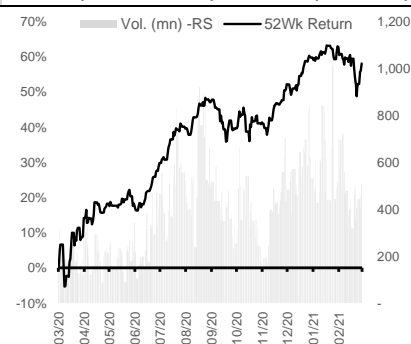
	Buy	Sell
Inter-bank	156.8	157.3
Open-market	156.9	157.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	67.0	67.2	-0.3%
Brent (bbl)	67.6	68.2	-0.9%
WTI (bbl)	64.6	64.8	-0.3%
Coal (USD/ton)	88.6	88.8	-0.2%
Steel (USD/ton)	435.0	440.5	-1.2%
HRC (USD/ton)	4,976.0	4,984.0	-0.2%
CRC (USD/ton)	5,631.0	5,652.0	-0.4%
Gold (USD/oz)	1,745.3	1,731.4	0.8%
Domestic	Current	Previous	Chg. %
Cement	609.0	609.0	0.0%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,369.0	5,137.0	4.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



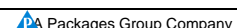
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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