

Investor Kit

Friday, June 18, 2021

Top News

Pakistan demands India tighten nuclear safety:
 ISLAMABAD: Pakistan Thursday said several incidents of illegal sale of weapon grade uranium in India pointed to lax controls, poor regulatory and enforcement mechanisms as well as possible existence of a black market for nuclear materials in India.
<https://www.thenews.com.pk/print/851018-india-must-strengthen-nuclear-material-safety-fo>

Senate body rejects many budgetary proposals:
 ISLAMABAD: The Senate Standing Committee on Finance on Thursday rejected the government proposals to tax markup on Provident Fund (PF), lowering of benchmark for charging withholding tax on electricity bills and declaration of business account.
<https://www.dawn.com/news/1630005/senate-body-rejects-many-budgetary-proposals>

Circular debt management: ISLAMABAD: The Power Division is to submit new Circular Debt Management Plan (CDMP) to the International Monetary Fund (IMF) and the World Bank at the end of the current month with an innovative approach, well-informed sources told Business Recorder.
<https://epaper.brecorder.com/2021/06/18/1-page/890112-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,421.1	48,157.6	32,789.9
Close (Prev.)	19,547.8	48,480.9	32,943.1
Chg	-126.7	-323.3	-153.1
% Chg	-0.6%	-0.7%	-0.5%
CYTD	4.1%	18.2%	13.0%
FYTD	22.2%	42.1%	31.2%
Volume (mn)	70.1	290.7	1117.4
Value Trade (PKRbn)	6.5	10.8	19.6
Market Cap (USDbn)	1,351.8	2,046.5	8,374.6

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	4.01	4.4%	243.18
SILK	1.80	14.6%	188.57
KEL	4.36	-2.5%	57.44
BYCO	12.36	-3.9%	41.04
HUMNL	8.52	-1.6%	32.67

Top Gainers

Scrip	Price	Chg	Chg %
PINL	5.8	1.0	20.9%
PAKMI	3.9	0.6	18.8%
PKGI	4.4	0.6	15.7%
SILK	1.8	0.2	14.6%
AMBLR4	8.9	1.0	12.7%

Top Losers

Scrip	Price	Chg	Chg %
SLL	3.8	-0.4	-9.7%
CTM	6.7	-0.7	-9.2%
CRTMR2	7.2	-0.7	-8.5%
RUBY	7.3	-0.7	-8.4%
FEM	5.5	-0.5	-8.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,157.6	48,480.9	-0.7%
SSE Composite	3,525.6	3,518.3	0.2%
BSE30	52,323.3	52,502.0	-0.3%
Hang Seng	28,558.6	28,436.8	0.4%
KOSPI	3,265.0	3,278.7	-0.4%
Nikkei 225	29,018.3	29,291.0	-0.9%
FTSE 100	7,153.4	7,185.0	-0.4%
S&P 500	33,823.5	34,033.7	-0.6%
DJIA	14,163.8	13,983.0	1.3%
MSCI EM	1,362.9	1,370.0	-0.5%
MSCI FM	636.6	641.3	-0.7%
MSCI AWCI	714.9	717.8	-0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.4
SSE Composite	13.0	1.5	2.4
BSE30	22.6	3.2	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.4	1.3	1.6
Nikkei 225	19.8	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	19.8	4.8	1.8
DJIA	28.8	7.9	0.7
MSCI EM	14.5	1.9	2.4
MSCI FM	13.8	2.4	3.0
MSCI AWCI	19.5	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
17-Jun-21	8.7	-7.8	0.9
Sector-wise (Net)	Last	MTD	CYTD
Total	0.9	-13.1	-89.9
Cement	0.7	4.8	37.5
Banks	-0.1	-4.5	-18.9
Fertiliser	0.0	-0.1	-8.3
Food	0.7	-0.1	-3.5
E&Ps	-0.1	-5.4	-37.4
OMCs	0.0	-2.3	-6.4
Power	0.2	-2.6	-7.1
Tech. & Comm.	0.2	-2.1	12.2
Tex. Comp.	0.0	-0.3	-6.0
All others	-0.8	-0.4	-52.0

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.6	23.6	145.8
Mutual Funds	1.4	27.5	7.7
Banks/DFIs	0.1	-14.0	-44.8
Companies	0.6	1.0	30.0
Insurance Comp.	-0.3	-19.8	-64.1
Brokers	-0.9	-10.6	-22.1
Other Org.	-0.1	5.3	38.8
NBFC	0.0	0.0	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.30	7.32	-2.0
6 month	7.55	7.55	0.0
12 month	7.65	7.65	0.0
3 year	9.03	9.04	-1.0
5 year	9.46	9.46	0.0
7 year	9.65	9.64	1.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.3	157.1	0.1%
EUR	186.6	187.9	-0.7%
JPY	1.4	1.4	0.5%
GBP	218.3	219.1	-0.4%
CNY	24.3	24.5	-0.8%

USD/PKR

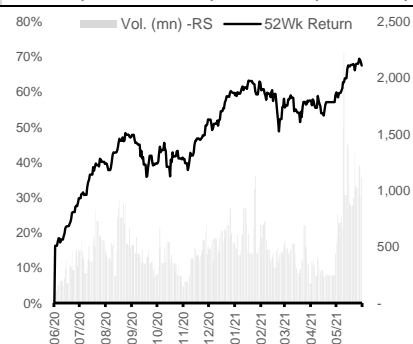
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.2	73.8	0.6%
Brent (bbl)	73.1	73.6	-0.8%
WTI (bbl)	71.0	72.2	-1.5%
Coal (USD/ton)	111.7	109.3	2.2%
Steel (USD/ton)	502.5	502.5	0.0%
HRC (USD/ton)	5,488.0	5,532.0	-0.8%
CRC (USD/ton)	6,199.0	6,122.0	1.3%
Gold (USD/oz)	1,773.5	1,811.5	-2.1%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



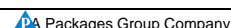
Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	