

## Market Statistics

### Market

KSE 100 Close | 150,016.2 | Chg: 0.56%  
KSE ALL Vol. (mn) | 252.99  
FIPI (\$. mn) | 3.327

### \*Commodities\*

Brent Oil | US\$ 101.04 | -24%  
Crude WTI | US\$ 92.4 | 0.28%  
Coal (RB) | US\$ 110.9 | +0.41%  
Gold | US\$ 4,994.49 | -0.31%  
Silver | US\$ 78.84 | -1.38%  
Copper | US\$ 5.72 | -0.69%

### Forex

US\$/PKR | \$ 279.27 | 0.01%  
US\$/EUR | \$ 0.87 | +0.02%  
US\$/JPY | \$ 158.89 | -0.09%  
US\$/GBP | \$ 0.75 | -0.03%  
DXY | \$ 99.59 | +0.02%

### Major Global Stock Indices

S&P500 | +0.25%  
Euro Stoxx 50 | +0.5%  
FTSE100 | +0.83%  
Nikkei | +2.79%  
Shanghai | -0.4%

### Today's Company announcement

FRCL  
TSBL  
SGF  
PABC  
SRVI  
AGIC  
SPWL

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## Morning News

[Refiners to benefit from wider oil price spreads – Positive](#)

<https://e.thenews.pk/detail/?id=470955>

[Barkat Frisian Agro completes trial run at new Faisalabad plant – Positive](#)

<https://mettisglobal.news/Barkat-Frisian-Agro-completes-trial-run-at-new-Faisalabad-plant-59088>

[Fertilizer offtake increases over 8% in Feb – Positive](#)

<https://mettisglobal.news/Fertilizer-offtake-increases-83-YoY-in-Feb-2026-59090>

[CPEC 2.0 to prioritise industry, agriculture, mining – Positive](#)

<https://tribune.com.pk/story/2598180/cpec-20-to-prioritise-industry-agriculture-mining>

[PQA to initiate open bidding for stevedoring cos to reduce high charges – Neutral](#)

<https://epaper.brecorder.com/2026/03/18/1-page/1094088-news.html>

[IMF to set tax benchmarks for FBR – Neutral](#)

<https://tribune.com.pk/story/2598178/imf-to-set-tax-benchmarks-for-fbr>

[5G auction to ease 4G congestion, reshape telecom competition, says expert – Neutral](#)

<https://e.thenews.pk/detail/?id=470963>

[Rising yields to hit banks' capital buffers – Negative](#)

<https://tribune.com.pk/story/2598179/rising-yields-to-hit-banks-capital-buffers>

[Moscow ready to supply discounted oil to Pakistan: envoy – Positive](#)

<https://epaper.brecorder.com/2026/03/18/1-page/1094092-news.html>

[First Pakistani vessel carrying oil shipment arrives via Strait of Hormuz – Positive](#)

<https://tribune.com.pk/story/2598126/first-pakistani-vessel-carrying-oil-shipment-arrives-via-strait-of-hormuz>

Asia pivots to coal as ME conflict chokes LNG – Positive

<https://tribune.com.pk/story/2598177/asia-pivots-to-coal-as-me-conflict-chokes-lng>

Dar satisfied with fuel supply levels – Positive

<https://epaper.brecorder.com/2026/03/18/1-page/1094090-news.html>

Rs80b saved via revised wind, solar deals – Positive

<https://tribune.com.pk/story/2598176/rs80b-saved-via-revised-wind-solar-deals>

Govt to review tax relief for hybrid EVs – Neutral

<https://tribune.com.pk/story/2598174/govt-to-review-tax-relief-for-hybrid-evs>

Jul-Jan: LSM sector posts 5.75pc growth – Positive

<https://epaper.brecorder.com/2026/03/18/1-page/1094085-news.html>

IT exports rise 20pc, miss monthly pace – Positive

<https://e.thenews.pk/detail/?id=470957>

PM approves PARC restructuring – Neutral

<https://epaper.brecorder.com/2026/03/18/1-page/1094078-news.html>

PM orders proactive steps to strengthen petroleum import supply chain – Neutral

<https://epaper.brecorder.com/2026/03/18/1-page/1094087-news.html>

### **International**

Asian Stocks Gain Before Fed, Brent Edges Lower:

<https://www.bloomberg.com/news/articles/2026-03-17/stock-market-today-dow-s-p-live-updates-?embedded-checkout=true>

Oil prices drop as U.S. crude inventories show an increase

<https://www.reuters.com/business/energy/oil-prices-drop-us-crude-inventories-show-an-increase-2026-03-18/>

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- Residual Income (RI)
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