

# Investor Kit

Monday, April 19, 2021

## Top News

**Covid-19: Country records year's highest single-day deaths:** ISLAMABAD: Country has reported 149 deaths from coronavirus, making it the country's highest death toll in a single day since June 29 last year while the positivity rate of infections was recorded at 8.52 per cent, according to National Command and Operation Centre.

<https://epaper.brecorder.com/2021/04/19/12-page/882953-news.html>

## Despite Covid-19, Pakistan's economy struggling less than regional countries:

Report: Despite the third peak of Covid-19, over a 12-month period PPI faces an upward-sloping trajectory reaching an all-time high of 126.1 points in January 2021 from 125.3 points in December 2020, signaling an economic turnaround largely driven by improved business confidence.

<https://www.brecorder.com/news/40085299/despite-covid-19-pakistans-economy-struggling-less-than-regional-countries-report>

## TLP to be disbanded by April 20: Rashid:

ISLAMABAD: The country's top security czar has said the government is not engaged in any talks with the outlawed Tehreek-e-Labbaik Pakistan (TLP), which will be disbanded by April 20.

<https://tribune.com.pk/story/2295536/tlp-to-be-disbanded-by-april-20-rashid>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,537.8	45,305.6	30,722.3
Close (Prev.)	18,509.6	45,230.2	30,683.1
Chg	28.2	75.4	39.2
% Chg	0.2%	0.2%	0.1%
CYTD	-0.6%	11.2%	5.9%
FYTD	16.6%	33.6%	23.0%
Volume (mn)	32.7	55.3	173.5
Value Trade (PKRbn)	4.9	6.2	8.7
Market Cap (USDbn)	1,302.6	1,949.7	7,904.5

## Vol Leaders

Scrip	Price	Chg %	Vol
GGL	33.71	7.5%	21.52
TELE	12.61	1.9%	21.45
TRG	165.19	0.9%	16.20
WTL	1.56	0.0%	15.63
GGGL	17.32	2.3%	6.63

## Top Gainers

Scrip	Price	Chg	Chg %
PIM	6.3	0.7	12.6%
SNAIR	9.0	1.0	12.5%
SBL	7.2	0.8	12.4%
PIL	1.5	0.2	11.5%
QUET	9.5	0.9	11.2%

## Top Losers

Scrip	Price	Chg	Chg %
NCML	4.2	-0.7	-14.8%
PAKMI	2.3	-0.2	-9.6%
HMM	6.5	-0.6	-8.8%
FIMM	103.2	-8.4	-7.5%
MSOT	53.6	-4.3	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,305.6	45,230.2	0.2%
SSE Composite	3,426.6	3,399.0	0.8%
BSE30	48,832.0	48,803.7	0.1%
Hang Seng	28,969.7	28,793.1	0.6%
KOSPI	3,198.6	3,194.3	0.1%
Nikkei 225	29,683.4	29,642.7	0.1%
FTSE 100	7,019.5	6,983.5	0.5%
S&P 500	34,200.7	34,036.0	0.5%
DJIA	14,041.9	14,026.2	0.1%
MSCI EM	1,348.7	1,341.1	0.6%
MSCI FM	604.4	603.1	0.2%
MSCI AWCI	704.9	702.0	0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	0.9	5.2
SSE Composite	12.4	1.5	2.4
BSE30	20.8	3.1	1.4
Hang Seng	13.1	1.3	2.8
KOSPI	14.6	1.3	1.6
Nikkei 225	21.5	2.1	1.6
FTSE 100	14.6	1.8	3.7
S&P 500	21.1	4.9	1.8
DJIA	30.6	7.9	0.7
MSCI EM	15.3	1.9	2.4
MSCI FM	12.1	1.8	3.5
MSCI AWCI	20.4	2.8	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
16-Apr-21	4.0	-5.1	-1.1
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.1</b>	<b>-11.1</b>	<b>-27.6</b>
Cement	0.1	4.1	2.2
Banks	-0.6	-5.8	-16.2
Fertiliser	0.0	-3.8	-5.8
Food	0.0	0.1	-3.9
E&Ps	0.0	-1.2	5.8
OMCs	0.0	-0.7	-2.0
Power	0.0	-2.1	1.2
Tech. & Comm.	0.5	3.2	-0.5
Tex. Comp.	0.0	-0.7	-3.3
All others	-1.1	-4.1	-5.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.3	9.7	98.7
Mutual Funds	0.4	-0.7	-18.0
Banks/DFIs	-0.4	1.4	-20.3
Companies	-0.3	-4.5	22.8
Insurance Comp.	-0.2	-0.6	-30.2
Brokers	1.7	1.9	-24.0
Other Org.	0.1	4.2	0.1
NBFC	0.0	-0.4	-1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.31	7.27	4.0
6 month	7.55	7.63	-8.0
12 month	7.81	7.80	1.0
3 year	9.11	9.17	-6.0
5 year	9.65	9.72	-7.0
7 year	9.90	9.90	0.0
10 year	10.28	10.26	2.0

## Forex rates

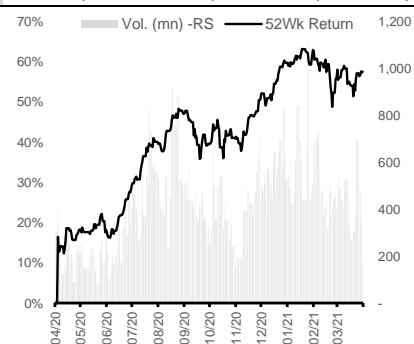
PKR	Last	Previous	Chg %
USD	153.3	152.6	0.4%
EUR	183.6	183.0	0.4%
JPY	1.4	1.4	0.2%
GBP	212.1	210.7	0.7%
CNY	23.5	23.4	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank		152.7	153.2
Open-market		152.7	15.6

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	66.6	65.6	1.4%
Brent (bbl)	66.5	66.6	-0.1%
WTI (bbl)	63.1	63.5	-0.5%
Coal (USD/ton)	91.3	90.4	1.0%
Steel (USD/ton)	434.5	430.0	1.0%
HRC (USD/ton)	5,564.0	5,572.0	-0.1%
CRC (USD/ton)	5,999.0	6,020.0	-0.3%
Gold (USD/oz)	1,776.5	1,764.0	0.7%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	614.0	614.0	0.0%
Sona Urea	1,742.0	1,748.0	-0.3%
DAP	5,415.0	5,416.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



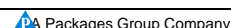
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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