

# Investor Kit

Monday, July 19, 2021

## Top News

### Pakistan to maintain growth trend: KARACHI:

Pakistan's central bank is expecting that the economy will maintain its growth momentum through bumpy roads in the current fiscal year 2022 as a likely higher inflation reading, high import payments and elevating exports would remain among key challenges during the year. <https://tribune.com.pk/story/2310948/pakistan-to-maintain-growth-trend>

### Afghanistan calls back ambassador, senior diplomats from Pakistan after envoy's daughter's abduction:

Afghanistan on Sunday called back its ambassador and senior diplomats from Pakistan after the brief "kidnapping" of the Afghan envoy's daughter in Islamabad. <https://www.dawn.com/news/1635856/afghanistan-calls-back-ambassador-senior-diplomats-from-pakistan-after-envoy-daughters-abduction>

### Pakistan ranks 30th after recording 15,000 virus cases in a week: ISLAMABAD:

With over 15,000 more cases of coronavirus being reported over the past one week, Pakistan has been ranked 30th among the countries having detected most number of cases since the outbreak of the Covid-19 pandemic according to global ranking. <https://www.dawn.com/news/1635907/pakistan-ranks-30th-after-recording-15000-virus-cases-in-a-week>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,210.4	47,834.3	32,564.8
Close (Prev.)	19,119.0	47,628.3	32,439.2
Chg	91.4	206.1	125.6
% Chg	0.5%	0.4%	0.4%
CYTD	3.0%	17.4%	12.2%
FYTD	20.9%	41.1%	30.3%
Volume (mn)	42.9	109.2	348.6
Value Trade (PKRbn)	5.2	7.2	14.6
Market Cap (USDbn)	1,337.1	2,030.5	8,347.1

## Vol Leaders

Scrip	Price	Chg %	Vol
TPL	25.13	2.7%	29.69
ASC	20.75	3.3%	17.75
TREET	60.89	2.4%	17.09
UNITY	45.20	1.0%	16.98
WTL	3.43	2.4%	16.48

## Top Gainers

Scrip	Price	Chg	Chg %
TSMF	7.0	0.7	11.7%
FTSM	9.8	1.0	11.4%
CWSM	3.2	0.3	11.1%
UCAPM	3.0	0.2	8.7%
FUDLM	10.1	0.7	7.8%

## Top Losers

Scrip	Price	Chg	Chg %
DNCCR	0.3	-0.4	-60.6%
SASML	13.3	-1.1	-7.5%
DFML	12.0	-1.0	-7.4%
ANTM	12.9	-1.0	-7.2%
LPGL	20.5	-1.5	-6.9%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,834.3	47,628.3	0.4%
SSE Composite	3,539.3	3,564.6	-0.7%
BSE30	53,140.1	53,158.9	0.0%
Hang Seng	28,004.7	27,996.3	0.0%
KOSPI	3,276.9	3,286.2	-0.3%
Nikkei 225	28,003.1	28,279.1	-1.0%
FTSE 100	7,008.1	7,012.0	-0.1%
S&P 500	34,687.9	34,987.0	-0.9%
DJIA	14,681.4	14,794.7	-0.8%
MSCI EM	1,340.1	1,348.5	-0.6%
MSCI FM	635.8	635.1	0.1%
MSCI AWCI	719.2	723.7	-0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.2	0.9	6.2
SSE Composite	12.9	1.5	2.4
BSE30	23.0	3.3	1.3
Hang Seng	13.1	1.3	2.7
KOSPI	12.1	1.3	1.6
Nikkei 225	18.6	1.8	1.8
FTSE 100	13.1	1.8	4.1
S&P 500	19.6	4.9	1.8
DJIA	29.5	8.1	0.7
MSCI EM	14.2	1.9	2.5
MSCI FM	12.9	2.0	3.2
MSCI AWCI	19.3	2.8	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
16-Jul-21	7.1	-7.4	-0.23
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>-2.2</b>	<b>-110.9</b>
Cement	0.5	1.5	40.4
Banks	0.2	1.0	-25.0
Fertiliser	-0.4	-0.5	-8.8
Food	0.1	-2.0	-6.8
E&Ps	0.3	1.9	-35.2
OMCs	0.3	1.3	-6.0
Power	0.0	0.3	-8.0
Tech. & Comm.	-1.1	1.4	12.2
Tex. Comp.	-0.1	-0.7	-6.2
All others	0.0	-6.4	-67.6

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-4.2	-2.5	170.4
Mutual Funds	-0.7	5.0	-5.4
Banks/DFIs	-0.6	-0.2	-26.1
Companies	-0.1	3.6	50.8
Insurance Comp.	7.9	5.2	-87.9
Brokers	-0.9	-10.7	-33.5
Other Org.	-1.1	1.3	43.1
NBFC	0.0	0.5	-0.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.19	7.19	0.0
6 month	7.46	7.46	0.0
12 month	7.72	7.72	0.0
3 year	8.91	8.89	2.0
5 year	9.43	9.40	3.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	159.5	159.5	0.0%
EUR	188.4	188.3	0.0%
JPY	1.4	1.5	-0.3%
GBP	220.4	220.5	0.0%
CNY	24.7	24.7	-0.1%

## USD/PKR

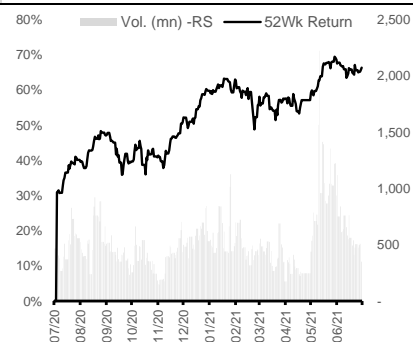
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.6	76.2	-0.9%
Brent (bbl)	73.8	74.2	-0.6%
WTI (bbl)	71.8	71.7	0.2%
Coal (USD/ton)	127.8	127.0	0.6%
Steel (USD/ton)	490.0	493.5	-0.7%
HRC (USD/ton)	5,804.0	5,804.0	0.0%
CRC (USD/ton)	6,449.0	6,449.0	0.0%
Gold (USD/oz)	1,812.1	1,829.5	-1.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	652.0	641.0	1.7%
Sona Urea	1,746.0	1,749.0	-0.2%
DAP	5,584.0	5,544.0	0.7%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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