

Investor Kit

Wednesday, October 20, 2021

Top News

FATF to announce grey list updates on Thursday:
 PARIS: The Financial Action Task Force (FATF) is set to meet to discuss and announce on Thursday updates on jurisdictions currently under the increased monitoring list, often referred to as the grey list.
<https://profit.pakistanoday.com.pk/2021/10/18/fatf-to-announce-grey-list-updates-on-thursday/>

Current Account Deficit Reduced To USD 1.1 Billion During September 2021: SBP: Karachi October 19 2021: The Current account deficit narrowed to USD 1.11 bn in Sep 21 from USD 1.47 bn in Aug 21, as per data released by State Bank of Pakistan.
<https://augaf.com/current-account-deficit-reduced-to-usd-1-1-billion-during-september-2021-sbp/>

Govt to issue Panda bond by March next year:
 KARACHI: The government is going to issue a Panda bond — a renminbi-denominated debt instrument sold by a non-Chinese issuer within China — by March 2022, according to Muhammad Umar Zahid, director general for debt at the Ministry of Finance.
<https://www.dawn.com/news/1652885/govt-to-issue-panda-bond-by-march-next-year>

OGDCL's LPG production increases by 9%, crude oil 2%: The Oil and Gas Development Company's production of Liquefied Petroleum Gas (LPG) witnessed a 9 per cent increase and crude oil 2 per cent during the last fiscal year.
<https://pakobserver.net/ogdcls-lpg-production-increases-by-9-crude-oil-2/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,455.5	44,629.5	30,674.1
Close (Prev.)	17,521.5	44,821.5	30,770.1
Chg	-65.9	-192.1	-96.0
% Chg	-0.4%	-0.4%	-0.3%
CYTD	-6.4%	9.6%	5.7%
FYTD	9.8%	31.6%	22.8%
Volume (mn)	55.6	102.2	248.3
Value Trade (PKRbn)	4.8	6.3	8.8
Market Cap (USDbn)	1,188.1	1,867.2	7,765.4

Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	6.14	3.0%	25.10
WTL	2.28	-4.6%	20.84
HASCOL	5.54	5.5%	13.84
UNITY	28.67	-5.3%	13.55
DSL	4.29	19.2%	9.91

Top Gainers

Scrip	Price	Chg	Chg %
CSIL	2.7	0.5	24.3%
DSL	4.3	0.7	19.2%
PPVC	5.8	0.5	9.2%
DWSM	3.9	0.3	8.6%
LMSM	14.0	1.0	7.6%

Top Losers

Scrip	Price	Chg	Chg %
TSPL	5.0	-1.0	-16.5%
SLL	3.1	-0.4	-10.6%
SASML	12.3	-1.0	-7.5%
BUXL	99.9	-8.1	-7.5%
TPLP	38.7	-3.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,629.5	44,821.5	-0.4%
SSE Composite	3,568.1	3,572.4	-0.1%
BSE30	61,765.6	61,306.0	0.7%
Hang Seng	25,409.8	25,331.0	0.3%
KOSPI	3,006.7	3,015.1	-0.3%
Nikkei 225	29,025.5	29,068.6	-0.1%
FTSE 100	7,203.8	7,234.0	-0.4%
S&P 500	35,258.6	35,294.8	-0.1%
DJIA	15,300.9	15,146.9	1.0%
MSCI EM	1,283.0	1,283.7	-0.1%
MSCI FM	679.9	678.4	0.2%
MSCI AWCI	733.9	733.0	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.2	0.8	7.1
SSE Composite	13.0	1.6	2.4
BSE30	26.4	3.8	1.1
Hang Seng	12.8	1.3	2.8
KOSPI	10.9	1.2	1.7
Nikkei 225	17.9	1.9	1.8
FTSE 100	12.6	1.8	4.0
S&P 500	18.6	4.8	1.8
DJIA	28.9	8.3	0.7
MSCI EM	13.5	1.9	2.7
MSCI FM	14.5	2.3	3.3
MSCI AWCI	18.9	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
18-Oct-21	4.6	-4.5	0.08
Sector-wise (Net)	Last	MTD	CYTD
Total	0.1	-20.8	-212.8
Cement	0.5	-5.5	21.5
Banks	0.1	-18.8	-91.1
Fertiliser	-0.4	-17.5	-30.3
Food	-0.4	-2.4	-8.3
E&Ps	0.4	-3.0	-43.6
OMCs	-0.1	-1.4	-4.0
Power	0.1	14.3	6.4
Tech. & Comm.	0.2	-0.4	29.3
Tex. Comp.	0.0	-0.5	-6.1
All others	-0.3	14.5	-86.6
LIPI	Last	MTD	CYTD
Individuals	0.0	6.3	211.8
Mutual Funds	-2.5	5.0	-12.9
Banks/DFIs	0.6	4.3	-0.4
Companies	-0.4	-20.3	39.4
Insurance Comp.	1.6	16.4	-66.4
Brokers	0.1	2.3	-35.5
Other Org.	0.2	6.1	74.7
NBFC	0.2	0.7	2.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.78	7.78	0.0
6 month	8.25	8.25	0.0
12 month	8.90	8.90	0.0
3 year	9.92	9.92	0.0
5 year	10.30	10.30	0.0
7 year	10.60	10.60	0.0
10 year	10.75	10.75	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	172.5	171.3	0.7%
EUR	200.1	198.7	0.7%
JPY	1.5	1.5	0.8%
GBP	236.9	235.4	0.6%
CNY	26.8	26.6	0.8%

USD/PKR

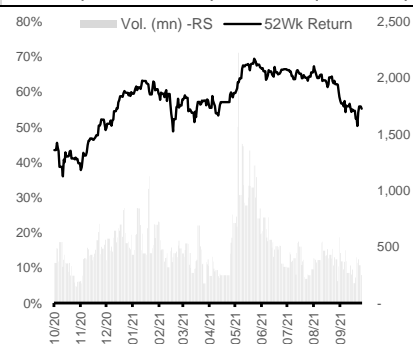
	Buy	Sell
Inter-bank	170.3	170.8
Open-market	170.8	171.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	84.9	84.6	0.3%
Brent (bbl)	83.7	84.9	-1.4%
WTI (bbl)	82.4	82.3	0.2%
Coal (USD/ton)	223.7	240.5	-7.0%
Steel (USD/ton)	481.0	480.5	0.1%
HRC (USD/ton)	5,802.0	5,825.0	-0.4%
CRC (USD/ton)	6,474.0	6,486.0	-0.2%
Gold (USD/oz)	1,764.9	1,767.6	-0.2%
Domestic	Current	Previous	Chg. %
Cement	701.0	678.0	3.4%
Sona Urea	1,822.0	1,812.0	0.6%
DAP	6,552.0	6,491.0	0.9%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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