

# Investor Kit

Monday, September 20, 2021

## Top News

**An all-inclusive govt: PM says has initiated dialogue with Taliban:** ISLAMABAD: Prime Minister Imran Khan Saturday said he initiated dialogue with the Taliban for an inclusive government in Afghanistan by including Tajiks, Hazaras, and Uzbeks.  
<https://epaper.brecorder.com/2021/09/19/1-page/901141-news.html>

**PM to address UNGA on 23rd:** ISLAMABAD: The government has decided that Foreign Minister Shah Mahmood Qureshi will lead the country's delegation for 76th session of the United Nations General Assembly that has already started.  
<https://www.thenews.com.pk/print/893905-pm-to-address-unga-on-23rd>

**Trade corridor should be negotiated with Taliban:** As Prime Minister Imran Khan concludes his important visit to Tajikistan, Pakistan should urgently negotiate a new trade route with the Taliban to connect Islamabad with Dushanbe in exchange for a separate and shortest corridor via Gwadar.  
<https://www.thenews.com.pk/print/893913-trade-corridor-should-be-negotiated-with-taliban>

**FDI declines 20pc in two months:** The State Bank of Pakistan (SBP) on Friday reported that Pakistan fetched FDI amounting to \$203 million in July-Aug of FY22 compared to \$255 million in the same period of last fiscal year (FY21), depicting a decline of 20 percent or \$52 million. During the period under review, FDI inflows stood at \$359.5 million against the outflow of \$ 156.4 million.  
<https://epaper.brecorder.com/2021/09/18/1-page/901062-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,480.3	46,636.1	32,010.2
Close (Prev.)	18,658.2	46,920.5	32,172.5
Chg	-177.8	-284.4	-162.3
% Chg	-1.0%	-0.6%	-0.5%
CYTD	-0.9%	14.5%	10.3%
FYTD	16.3%	37.6%	28.1%
Volume (mn)	73.9	163.2	387.3
Value Trade (PKRbn)	9.0	10.3	16.2
Market Cap (USDbn)	1,257.8	1,961.0	8,135.4

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.25	-2.1%	42.42
TRG	174.05	-1.5%	25.23
BYCO	8.93	1.6%	20.91
TPLP	66.28	4.5%	20.91
BOP	8.53	1.8%	19.42

## Top Gainers

Scrip	Price	Chg	Chg %
FIBLM	3.5	0.3	8.8%
QUET	11.7	1.0	9.2%
HAEL	10.9	0.9	9.0%
ORM	8.0	0.6	8.4%
JVDC	75.0	4.8	6.9%

## Top Losers

Scrip	Price	Chg	Chg %
SPLC	2.3	-0.3	-9.8%
FEM	7.0	-0.7	-8.5%
FTSM	10.4	-1.0	-8.7%
BFMOD	10.8	-1.0	-8.5%
SFL	779.5	-63.2	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,636.1	46,920.5	-0.6%
SSE Composite	3,614.0	3,607.1	0.2%
BSE30	59,015.9	59,141.2	-0.2%
Hang Seng	24,920.8	24,667.9	1.0%
KOSPI	3,140.5	3,130.1	0.3%
Nikkei 225	30,500.1	30,323.3	0.6%
FTSE 100	6,963.6	7,027.5	-0.9%
S&P 500	34,584.9	34,751.3	-0.5%
DJIA	15,333.5	15,515.9	-1.2%
MSCI EM	1,279.4	1,276.8	0.2%
MSCI FM	665.6	666.1	-0.1%
MSCI AWCI	730.0	735.2	-0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.8	6.6
SSE Composite	13.2	1.6	2.4
BSE30	25.5	3.6	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	11.3	1.2	1.6
Nikkei 225	18.2	2.0	1.7
FTSE 100	12.4	1.7	4.2
S&P 500	18.7	4.7	1.8
DJIA	28.8	8.3	0.7
MSCI EM	13.4	1.8	2.7
MSCI FM	14.2	2.3	3.2
MSCI AWCI	18.8	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
17-Sep-21	19.6	-15.4	4.20
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>4.2</b>	<b>-33.6</b>	<b>-180.8</b>
Cement	-0.2	-7.5	28.8
Banks	-0.5	-27.0	-57.6
Fertiliser	0.6	-1.0	-9.1
Food	0.1	0.4	-6.6
E&Ps	1.6	-0.1	-36.7
OMCs	-0.2	0.8	-4.3
Power	-0.5	-0.6	-8.4
Tech. & Comm.	3.8	3.8	25.7
Tex. Comp.	0.1	0.5	-5.7
All others	-0.6	-3.0	-106.8

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.7	36.0	212.3
Mutual Funds	0.3	-11.6	-14.7
Banks/DFIs	0.1	4.3	-17.2
Companies	0.7	-6.1	61.4
Insurance Comp.	-2.2	9.6	-89.5
Brokers	-2.1	-2.9	-30.4
Other Org.	1.7	4.1	58.0
NBFC	0.0	0.2	0.8

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.35	7.35	0.0
6 month	7.61	7.66	-5.0
12 month	8.10	8.09	1.0
3 year	8.95	8.90	5.0
5 year	9.48	9.40	8.0
7 year	9.75	9.75	0.0
10 year	9.90	9.90	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	167.8	167.8	0.0%
EUR	196.7	197.2	-0.3%
JPY	1.5	1.5	-0.3%
GBP	230.4	231.6	-0.5%
CNY	26.0	26.0	-0.2%

## USD/PKR

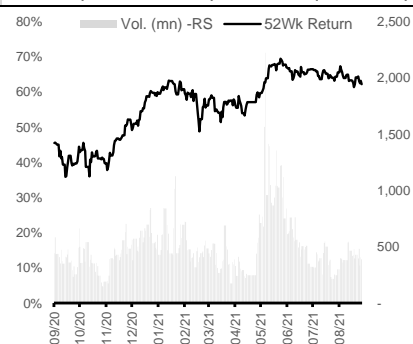
	Buy	Sell
Inter-bank	167.5	168.0
Open-market	167.9	169.4

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.4	76.0	-0.8%
Brent (bbl)	74.9	75.3	-0.5%
WTI (bbl)	72.0	72.6	-0.9%
Coal (USD/ton)	158.8	161.0	-1.4%
Steel (USD/ton)	444.5	442.0	0.6%
HRC (USD/ton)	5,779.0	5,800.0	-0.4%
CRC (USD/ton)	6,485.0	6,487.0	0.0%
Gold (USD/oz)	1,754.3	1,753.8	0.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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