

Investor Kit

Friday, October 22, 2021

Top News

OGDCL makes gas discovery at Jandran West X-1: October 21, 2021 (MLN): Oil and Gas Development Limited, being the operator of Jandran West Exploration License with 100% Working Interest, has made a Gas discovery over Mughalkot Formation from its exploratory efforts at Jandran West X-1 well which is located in Kohlu District, Balochistan Province, Pakistan. <https://mettistglobal.news/ogdcl-makes-gas-discovery-at-jandran-west-x-1/>

Pakistan not yet off the FATF hook: ISLAMABAD: The Financial Action Task Force (FATF) on Thursday unanimously decided to keep Pakistan on its grey list, but ruled out the possibility of blacklisting the country as it had implemented the majority of the conditions. <https://tribune.com.pk/story/2325759/pakistan-not-yet-off-the-fatf-hook>

Foreign exchange: SBP reserves fall \$1.65b to \$17.5b: KARACHI: The foreign exchange reserves held by the central bank fell 8.6% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2325766/foreign-exchange-sbp-reserves-fall-165b-to-175b>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,006.1	45,821.4	31,279.3
Close (Prev.)	17,455.5	44,629.5	30,674.1
Chg	550.6	1192.0	605.2
% Chg	3.2%	2.7%	2.0%
CYTD	-3.5%	12.5%	7.8%
FYTD	13.3%	35.2%	25.2%
Volume (mn)	100.8	181.1	338.3
Value Trade (PKRbn)	8.7	10.7	13.4
Market Cap (USDbn)	1,232.0	1,910.8	7,897.6

Vol Leaders

Scrip	Price	Chg %	Vol
BOP	8.91	1.8%	25.57
TELE	17.13	2.4%	24.33
HUMNL	6.55	0.8%	23.89
WTL	2.43	-4.0%	21.83
UNITY	29.79	-0.6%	19.23

Top Gainers

Scrip	Price	Chg	Chg %
PECO	410.6	28.6	7.5%
PICT	171.3	11.9	7.5%
SUHJ	25.0	1.7	7.5%
BUXL	115.4	8.0	7.5%
LPGL	20.6	1.4	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PKGI	4.3	-1.0	-18.9%
UVIC	4.9	-1.0	-17.0%
SHNI	3.3	-0.6	-14.4%
ASHT	10.3	-1.0	-8.9%
WYETH	1,558.7	-126.4	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,821.4	44,629.5	2.7%
SSE Composite	3,594.8	3,568.1	0.7%
BSE30	60,923.5	61,765.6	-1.4%
Hang Seng	26,017.5	25,409.8	2.4%
KOSPI	3,007.3	3,006.7	0.0%
Nikkei 225	28,708.6	29,025.5	-1.1%
FTSE 100	7,190.3	7,203.8	-0.2%
S&P 500	35,603.1	35,258.6	1.0%
DJIA	15,489.6	15,388.7	0.7%
MSCI EM	1,293.0	1,301.1	-0.6%
MSCI FM	677.2	679.2	-0.3%
MSCI AWCI	742.5	742.1	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.8	6.7
SSE Composite	13.1	1.6	2.4
BSE30	26.0	3.8	1.1
Hang Seng	13.0	1.3	2.7
KOSPI	11.0	1.2	1.7
Nikkei 225	17.7	1.9	1.8
FTSE 100	12.6	1.8	4.0
S&P 500	18.7	4.8	1.8
DJIA	29.2	8.4	0.7
MSCI EM	13.7	1.9	2.7
MSCI FM	14.5	2.3	3.3
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Oct-21	6.5	-11.6	-5.09
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.1	-26.6	-218.6
Cement	0.1	-5.3	21.7
Banks	-3.3	-22.3	-94.6
Fertiliser	-2.5	-20.7	-33.5
Food	0.1	-2.0	-7.9
E&Ps	0.2	-2.6	-43.2
OMCs	0.0	-1.4	-3.9
Power	0.2	14.7	6.7
Tech. & Comm.	0.3	0.1	29.8
Tex. Comp.	-0.4	-1.4	-7.0
All others	0.1	14.4	-86.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.7	7.7	213.2
Mutual Funds	1.4	6.1	-11.7
Banks/DFIs	-1.5	2.5	-2.2
Companies	2.1	-17.8	41.8
Insurance Comp.	-2.1	16.7	-66.2
Brokers	0.5	2.4	-35.4
Other Org.	1.9	8.2	76.8
NBFC	0.1	0.8	2.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.18	7.78	40.0
6 month	8.74	8.25	49.0
12 month	9.24	8.90	34.0
3 year	10.35	9.92	43.0
5 year	10.60	10.30	30.0
7 year	10.91	10.60	31.0
10 year	11.13	10.75	38.0

Forex rates

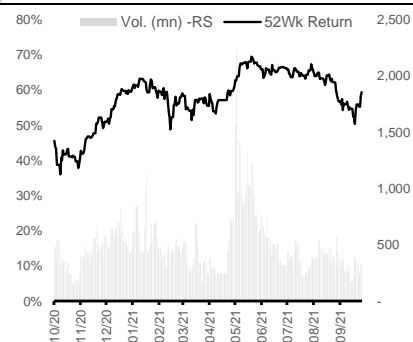
PKR	Last	Previous	Chg %
USD	173.6	172.5	0.6%
EUR	202.1	200.1	1.0%
JPY	1.5	1.5	1.1%
GBP	239.6	236.9	1.1%
CNY	27.1	26.8	1.2%
USD/PKR	Buy	Sell	
Inter-bank	170.3	170.8	
Open-market	170.8	171.8	

Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	84.3	84.9	-0.7%
Brent (bbl)	84.2	83.7	0.6%
WTI (bbl)	83.3	82.4	1.0%
Coal (USD/ton)	187.5	223.7	-16.2%
Steel (USD/ton)	479.5	481.0	-0.3%
HRC (USD/ton)	5,785.0	5,802.0	-0.3%
CRC (USD/ton)	6,447.0	6,474.0	-0.4%
Gold (USD/oz)	1,782.9	1,764.9	1.0%
Domestic	Current	Previous	Chg. %
Cement	701.0	678.0	3.4%
Sona Urea	1,822.0	1,812.0	0.6%
DAP	6,552.0	6,491.0	0.9%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

 Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Areesha Ishrat	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	